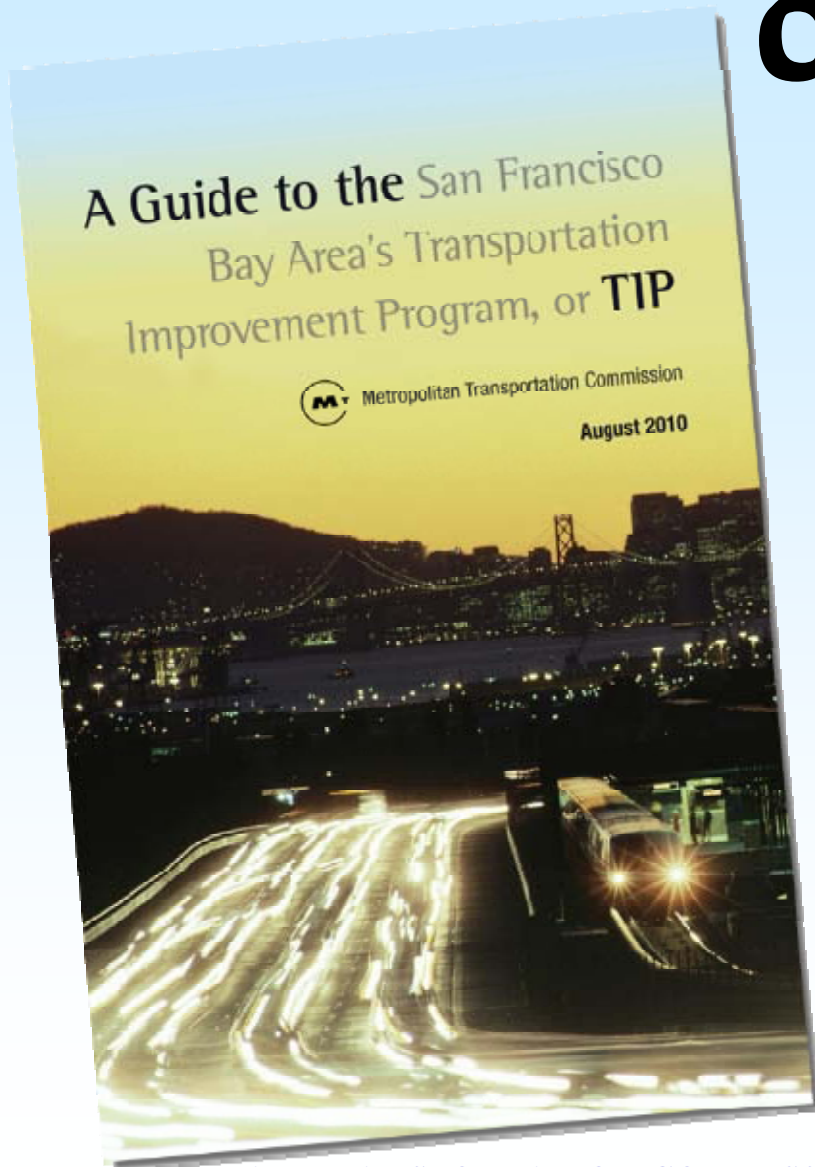


# Overview of the TIP



*2012 Spring User Week,  
Technology Transfer*

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## Purpose of the Workshop

- **Essentially a Q&A session**
- **Interruptions welcome!!**
- **Variety of topics but please highlight what is important to you**

# Presentation Topics

- **Introductions**
- **Overview of the TIP Process**
- **Financial Constraint**
- **2013 TIP Development Schedule**

# Introductions

- **Name**
- **Agency**
- **Position**
- **Any specific items that you want addressed /clarified in this workshop**

# Overview of the TIP Process

- 1. What is the TIP? What is the TIP Period? What are regionally significant projects?**
- 2. How is the TIP Developed?**
- 3. Consultation Approach**
- 4. TIP Requirements**
- 5. Types of TIP Revisions and Revision approval process**
- 6. What is a Grouped Listing ? Why can't I see my particular SHOPP project?**

## What is the TIP?

**Comprehensive list of surface transportation projects that are**

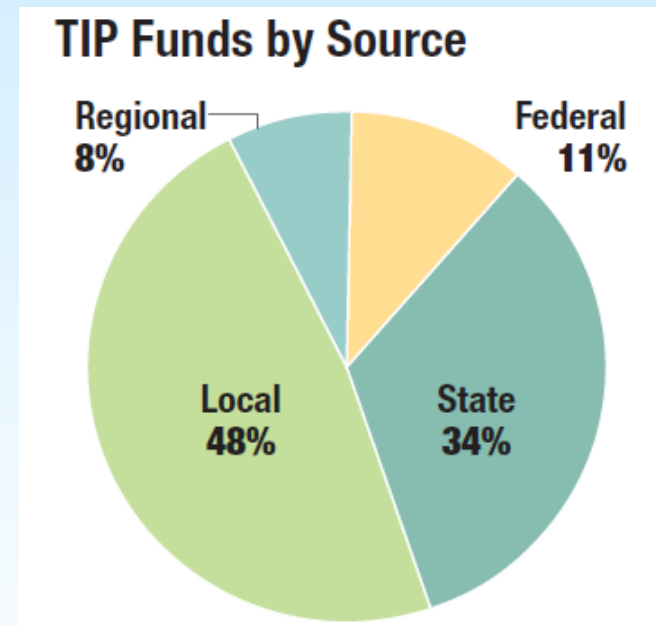
- **recipients of federal funds; or**
- **subject to a federally required action; or**
- **regionally significant**

## **TIP – Regionally Significant**

**A regionally significant project means a project that is on a facility which serves regional transportation needs and would normally be included in the modeling of the MPO area's transportation network, including as a minimum, all principal arterial highways and those fixed guideway transit facilities that offer a significant alternative to regional highway travel.**

## About the 2011 TIP

- Includes nearly 1,000 surface transportation projects
- Total investment level of approximately \$12.8 billion
- Covers four-year period through Fiscal Year 2014
- Local funds are largest share, even though TIP is focused on projects with a federal interest





## HOW IS THE TIP DEVELOPED

- **Developed in cooperation with the Bay Area Partnership which consists of: Cities, Counties, Transit Operators and other project sponsors**
- **Federal and State agencies, tribal governments, County congestion management agencies (CMAs) and other regional Agencies**
- **Commission decision to fund a project/ program is made at the RTP stage.**
- **Then a project or program may be proposed for funding in the TIP once its schedule and budget are fully developed.**

## Consultation Approach for the TIP

- **Directed by Public Participation Plan**
- **TIP consultation occurs same time as the development of the long-term RTP, the earliest and key decision point regarding project and programming priorities.**
- **During TIP development additional opportunities will be provided and additional consultation as requested.**

## Why does a Project have to be in the TIP?

- **Required to access federal transportation funding and permits**
- **Required for federal approval of transportation projects including NEPA**
- **Required to meet air quality conformity requirements**

## **TIP Requirements**

- **The TIP must be financially constrained**
- **Finding of air quality conformity**
- **Opportunity for public comment and consultation with affected agencies**
- **Consistent with the Regions Long Range Transportation Plan**
  - **In the RTP before it can be added to the TIP**
  - **Costs and Scope within RTP Cost and Scope**
- **The TIP document itself is exempt from both CEQA and NEPA**

## TIP Requirements (contd.)

- Full project funding in the TIP – all the funding for the project should be reflected in the TIP – all historical funds as well as future funds (in the outer years of the TIP). This is the first question, MTC program managers will ask you.
- In non-attainment and maintenance areas, projects included in the first two years of the MPO TIP and statewide TIP shall be limited to those for which funds are available or committed.
- Total funding in the TIP, cannot exceed the project funding identified in the RTP

## TIP Requirements (contd.)

- Funds for a project phase must be listed in the same year, which is the year of allocation/obligation for that phase (e.g. ENV, PS&E, PE, ROW or CON).
- Exceptions are for pre-approved corridor projects (as listed in the RTP), annual ongoing service/operations projects (such as the Freeway Service Patrol), multi-year program of projects (such as various streets and roads rehabilitation, or bus rehabilitation/replacement programs), or projects with multiple segments (in which case the project description must include a statement noting the number of segments such as “segments 1 through 3”).
- STIP projects have to have PS&E and ENV phases; other projects can combine the two into PE phase.
- All the project costs should be in year of expenditure dollars and all the funds for a specific phase have to be in the same year.
- All funds within the TIP have to be committed and fund sources have to be identified
- **Other Local funds can be used only for amounts less than \$2 million**

# Revisions

## Two Types:

- **Administrative Modification - Small changes to exempt projects.**
  - **Fund change less than 40% of total project cost or less than \$10 Million dollars (whichever is smaller)**
  - **Does not allow for change in Project Scope**
  - **Does not allow for adding or removing a capital phase**
  - **Projects can be split or combined as long as there is no change to scope and cost changes meet above requirement**
  - **Final approval authority is MTC**
  - **Timeline to get final approval is about four weeks from submittal**

# Revisions

- **Amendment -**
  - **Any change that is not a administrative modification is a formal amendment**
  - **Final approval authority is FHWA and FTA**
  - **Longer time frame to receive approval (sixteen weeks)**
  - **Public Participation and feedback is important**
  - **Financial Constraint Analysis is required for approval**



## What is a Grouped Listing ? Why can't I see my particular SHOPP project?

- **Grouped Projects** - Projects proposed for FHWA or FTA funding that are not determined to be regionally significant may be grouped by function, geographic area, and work type in one line item of the metropolitan TIP.

SHOPP projects are programmed as a grouped listing as one FMS project. Hence, you cannot see individual projects in FMS. You can however, access the listing on MTC's funding – TIP page at the following address. The same goes for FTA 5310.

<http://www.mtc.ca.gov/funding/tip/2011/grouped.htm>

## 2013 TIP Development Schedule

- **April 5, 2012: FMS will be locked down**
- **April 13, 2012: FMS access reinstated**
- **April 13, 2012: Start of Project Review by all Sponsors and CMAAs**
- **May 10, 2012: Completion of Review by Sponsors and CMAAs**
- **June 22, 2012: Begin of Public Review Period for TIP and Air Quality Conformity Analysis**
- **July 11, 2012: Public Hearing on Draft TIP and AQ Conformity Analysis**
- **August 9, 2012: Close of Public Review Period**
- **September 26, 2012: Final 2013 TIP and Final AQ Conformity analysis approved by Commission**
- **December 17, 2012: Final 2013 approved by U.S. Dept. of Transportation**

## For further information

- **MTC TIP page:** [www.mtc.ca.gov/funding/tip/](http://www.mtc.ca.gov/funding/tip/)
- **2011 TIP Revision Schedule:**  
[http://www.mtc.ca.gov/funding/tip/2011/2011 TIP Revision Schedule.pdf](http://www.mtc.ca.gov/funding/tip/2011/2011_TIP_Revision_Schedule.pdf)
- **Status of TIP Revisions:**  
<http://www.mtc.ca.gov/funding/tip/2011/revisions.htm>
- **Grouped Listings:**  
<http://www.mtc.ca.gov/funding/tip/2011/grouped.htm>
- **Fund Management System: the web accessible TIP**  
[fms.mtc.ca.gov/fms/home.ds](http://fms.mtc.ca.gov/fms/home.ds)