SFTP 2050+
APPENDIX A

# San Francisco At a Glance

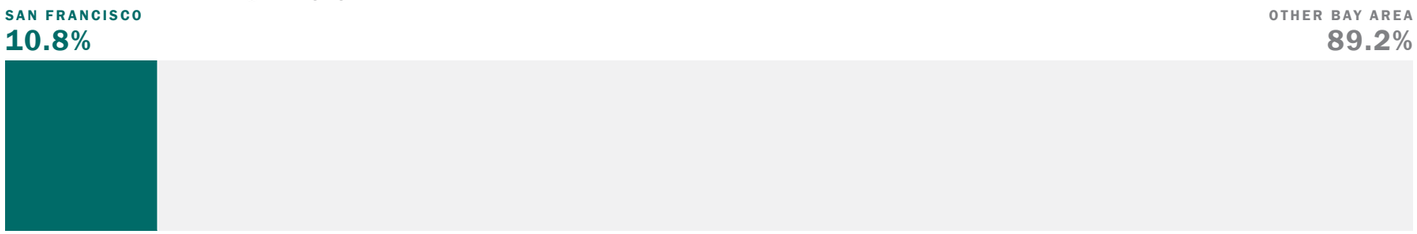
# San Francisco at a Glance

## POPULATION

2023 San Francisco population:




San Francisco share of regional population:

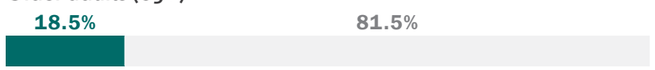



## DEMOGRAPHICS

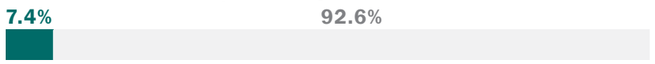
People of color



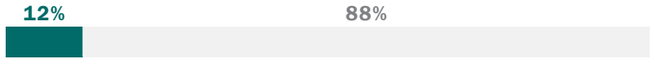

Older adults (65+)




People with a disability, under 65




Persons in poverty




Median household income (2023 dollars)
$126,730



Per capita income (2023 dollars)
$88,336



## 2050 PROJECTED POPULATION

San Francisco population (2023)
809,039



San Francisco population (2050)
1,213,121



Regional population (2023)
7,508,861



Regional population (2050)
9,598,980



San Francisco population growth (2023 – 2050)
404,082



Regional population growth (2023 – 2050)
2,090,119



San Francisco share of regional population growth (2023 – 2050)




## 2050 PROJECTED JOBS

San Francisco employment (2023)
743,699



San Francisco employment (2050)
964,019



Regional employment (2023)
4,048,706



Regional employment (2050)
5,435,789



San Francisco employment growth (2023 – 2050)
220,320



Regional employment growth (2023 – 2050)
1,387,083



San Francisco share of regional employment growth (2023 – 2020)



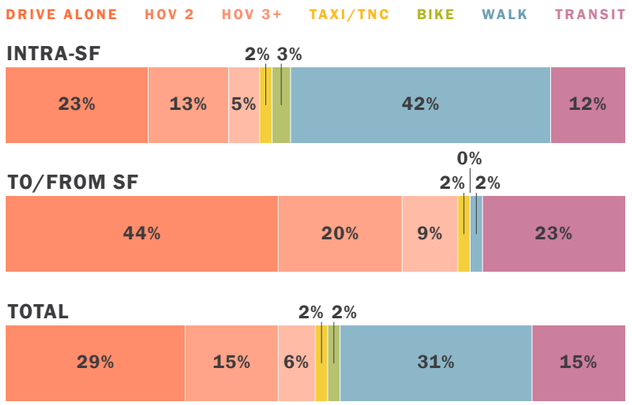
# San Francisco At a Glance (continued)

## TRANSPORTATION

Weekday trips to/from/within San Francisco in 2023

2,672,220

San Francisco mode share by travel market in 2023




San Francisco share of regional weekday transit trips in 2023

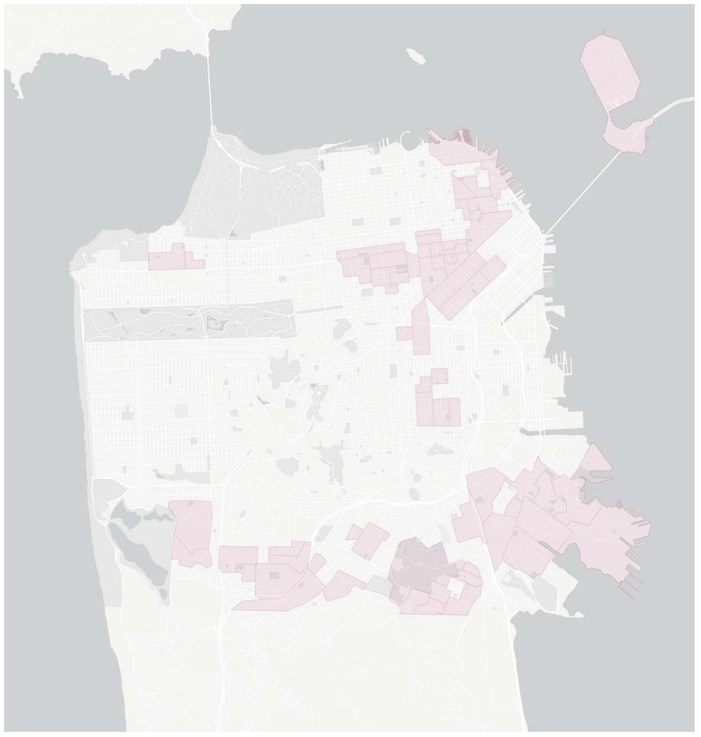



Muni share of regional weekday low income transit trips in 2023




## MAPS

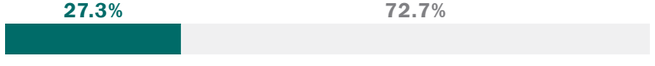
San Francisco Equity Priority Communities (EPCs)



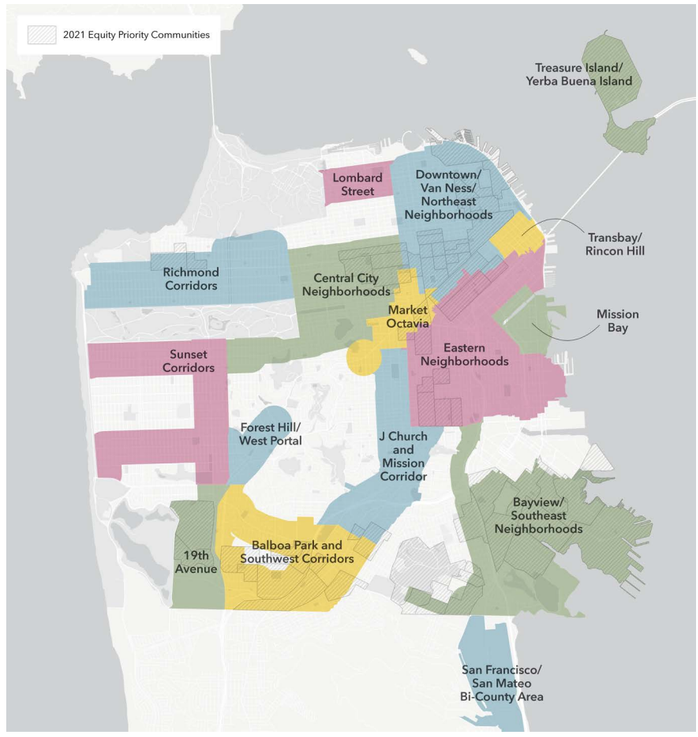
Population in EPCs in 2023

221,161

Percent of population in EPCs in 2023




San Francisco Priority Development Areas (PDAs)




Population in PDAs in 2023

667,600

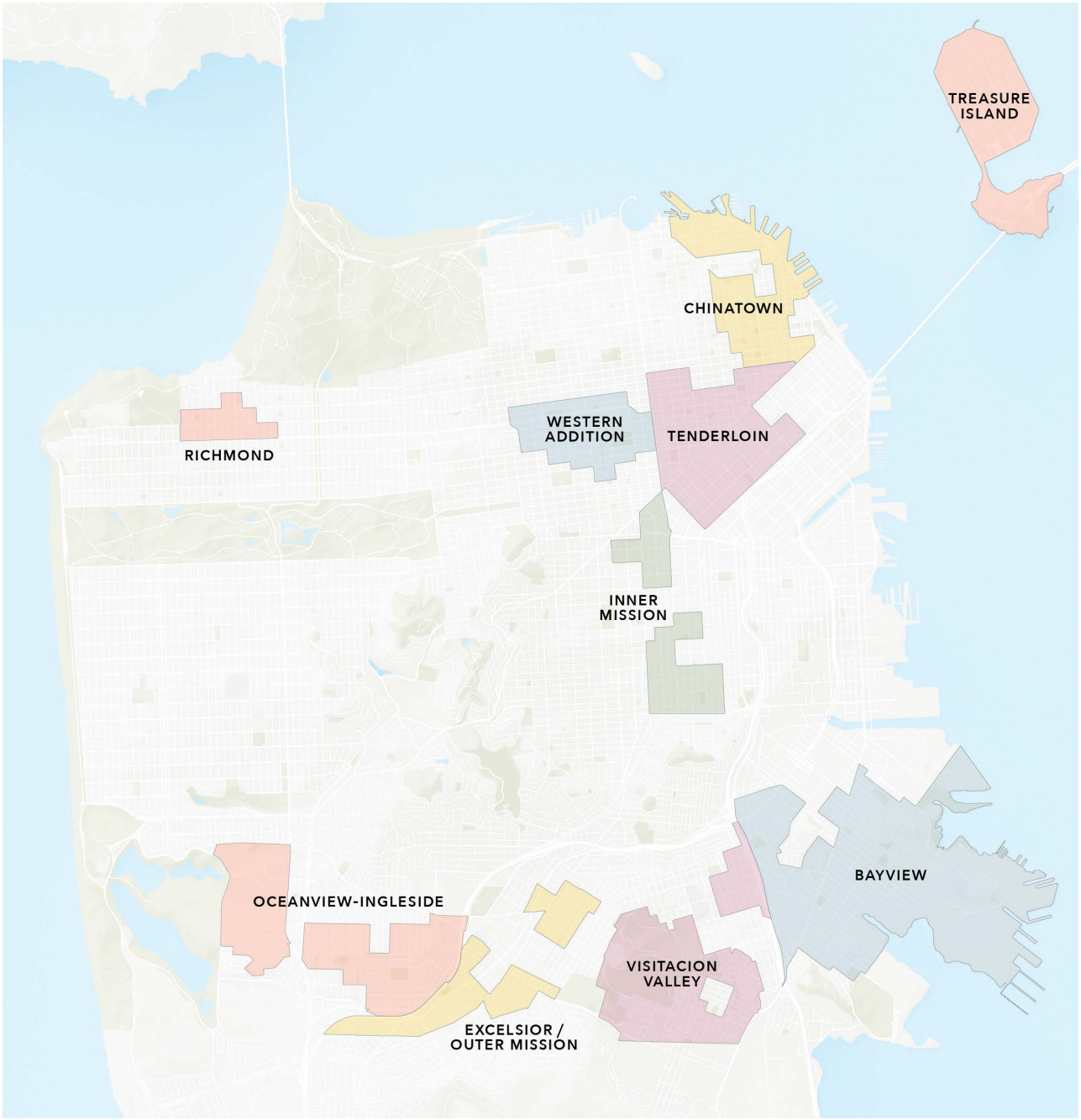
Percent of population in PDAs in 2023




**Sources:**
Census 2023, https://www.census.gov/data.html
Plan Bay Area 2050/2050+, https://www.planbayarea.org
SFMTA Transit counts, https://public.tableau.com/app/profile/bayareametro/viz/Snapshot_Survey_Dashboard/Intro
MTC and SFCTA 2023 Bay Area Transportation Study, https://mtc.ca.gov/bay-area-travel-study

SFTP 2050+
APPENDIX B

# Map of Equity Priority Communities


TREASURE ISLAND
CHINATOWN
WESTERN ADDITION
TENDERLOIN
RICHMOND
INNER MISSION
BAYVIEW
OCEANVIEW-INGLESIDE
VISITACION VALLEY
EXCELSIOR / OUTER MISSION

SFTP 2050+
APPENDIX C

# Investment Plan and Vision Plan Funding

**Note:** all figures in 2020 $millions

| PROGRAMS | DEFINITION | TOTAL COST (SFTP 2050) | SFTP+ INVESTMENT PLAN | SFTP+ VISION PLAN | INVESTMENT AND VISION TOTAL |
|---|---|---|---|---|---|
| **TRANSIT OPERATIONS** | | **$57,751** | **$46,473** | **$3,900** | **$50,373** |
| SFMTA Baseline Operations | Fully funds 2025 Muni operations | $33,770 | $33,770 | $0 | $33,770 |
| SFMTA Operations Increment | Additional funds to enhance Muni operations | $5,959 | $0 | $3,400 | $3,400 |
| SFMTA Free Muni for Youth | Fully funds free Muni for Youth for 30 years | $60 | $60 | $0 | $60 |
| Transit Strategy Additional Operations | Includes operations related to muni forward, SFMTAs proposed 5-minute network, and expanded express bus service | $5,262 | $0 | $440 | $440 |
| BART Operations - San Francisco Share | Fully funds 2019 service levels | $9,899 | $9,842 | $60 | $9,902 |
| Caltrain Operations - San Francisco Share | Fully funds Caltrain electrification service of 6 trains per hour | $2,801 | $2,801 | $0 | $2,801 |
| **PARATRANSIT** | | **$1,270** | **$1,270** | **$0** | **$1,270** |
| SFMTA Paratransit Operations | Fully funds paratransit door-to-door van, taxi, and other transportation services for seniors and people with disabilities who are unable to use fixed route transit service | $1,270 | $1,270 | $0 | $1,270 |
| **TRANSIT MAINTENANCE & ENHANCEMENTS** | | | | | |
| **Maintenance, Rehabilitation and Replacement** | | **$20,851** | **$4,550** | **$10,200** | **$14,750** |
| Muni Vehicles Maintenance, Rehabilitation and Replacement | Maintains Muni Vehicles for 30 years | $7,063 | $3,218 | $2,733 | $5,950 |
| Muni Facilities Maintenance, Rehabilitation and Replacement | Maintains Muni facilities for 30 years | $4,661 | $328 | $3,400 | $3,728 |
| Muni Guideways Maintenance, Rehabilitation and Replacement (e.g. Subway Renewal) | Maintains Muni Guideways for 30 years | $2,547 | $653 | $1,661 | $2,313 |
| BART Maintenance, Rehabilitation and Replacement - San Francisco Share | Maintains BART system for 30 years | $5,586 | $183 | $1,962 | $2,145 |
| Caltrain Maintenance, Rehabilitation and Replacement - San Francisco Share | Maintains Caltrain system for 30 years | $957 | $165 | $435 | $600 |
| Ferry Maintenance, Rehabilitation and Replacement - San Francisco Landside | Maintains SF landside assets for 30 years | $37 | $4 | $10 | $14 |
| **Transit Enhancements** | | **$6,513** | **$418** | **$2,012** | **$2,430** |
| Southeast Waterfront Transportation Improvements - Capital | Multimodal path and transit service provisions. | $635 | $0 | $636 | $636 |
| F-Line Extension | Extends Muni F-Line to Fishermans Warf | $97 | $0 | $97 | $97 |
| Additional Muni Motor Coaches | Up to 110 new Muni buses | $234 | $0 | $156 | $156 |
| Other Transit Improvements | Improvements to transit facilities (e.g. elevator upgrades, accessibility, etc.) | $612 | $143 | $0 | $143 |
| BART Station Access, Safety and Capacity - San Francisco Share | Improvement to Bart stations related to customer experince and accomodating more passengers | $706 | $0 | $111 | $111 |
| Bayview Caltrain Station | Funding for a Bayview Caltrain Station | $100 | $100 | $0 | $100 |
| Mission Bay Ferry Landing | Fully funds a Mission Bay ferry terminal for regional service | $59 | $0 | $0 | $0 |
| Next Generation Transit Investments | Major rail projects to improve connections within the city and to the region (e.g. Geary/19th Ave Subway, Central Subway Extension) | $3,950 | $175 | $1,000 | $1,175 |
| Regional and Local Express Bus - Capital | New buses for expanded express bus | $120 | $0 | $12 | $12 |

| PROGRAMS | DEFINITION | TOTAL COST (SFTP 2050) | SFTP+ INVESTMENT PLAN | SFTP+ VISION PLAN | INVESTMENT AND VISION TOTAL |
|---|---|---|---|---|---|
| **MAJOR TRANSIT PROJECTS** | | **$14,152** | **$9,492** | **$1,873** | **$11,365** |
| Muni Reliability and Efficiency Capital Improvements (e.g. Muni Forward, 5 Minute Network) | Provides funding for transit reliability improvements (e.g transit only lanes, transit signal priority, etc.) | $1,088 | $707 | $381 | $1,088 |
| Muni Rail Core Capacity: | | | | | |
| Train Control System Upgrade | Funds next generation Muni train control system | $300 | $195 | $105 | $300 |
| Light Rail Vehicle Fleet Expansion | Funds the purchase of 45 additional light rail vehicles | $308 | $0 | $308 | $308 |
| 3-car trains in the Muni Metro Tunnel and on the N Judah | Funds station improvements to operate longer trains in the Muni Metro Tunnel and on the N-Judah | $81 | $53 | $28 | $81 |
| Muni Metro Subway Enhancements | Funds subway enhancements to operate longer and more frequent trains | $31 | $20 | $11 | $31 |
| Muni Facility Expansions | Acquisition of real estate property for facility expansion | $97 | $0 | $0 | $0 |
| BART Core Capacity Program | Funds more train cars and system improvements to run more trains | $3,536 | $3,536 | $0 | $3,536 |
| Caltrain Enhanced Service: Capital Capacity Improvements Program | Increase caltrain service from 6 to 8 trains per hour | $1,211 | $0 | $0 | $0 |
| Caltrain Downtown Rail Extension (DTX) (aka The Portal) | Funds the extension for Caltrain and future High Speed Rail from 4th and King to Salesforce Transit Center | $5,000 | $4,981 | $0 | $4,981 |
| Pennsylvania Alignment (PAX) | Funds an underground alignment for Caltrain and future High Speed Rail to 4th and King station | $2,500 | $0 | $1,040 | $1,040 |
| **STREETS & FREEWAYS** | | | | | |
| **Maintenance, Rehabilitation and Replacement** | | **$8,761** | **$2,787** | **$1,607** | **$4,394** |
| Street Resurfacing, Rehabilitation and Maintenance | Fully funds street maintenance to maintain SF's goal of PCI 75 | $2,452 | $2,452 | $0 | $2,452 |
| Street Resurfacing, Rehabilitation and Maintenance Increment | Additional funds to improve PCI to 85 | $4,367 | $0 | $957 | $957 |
| Signs and Signals SOGR | Upgrades signals and traffic controls | $1,688 | $200 | $650 | $850 |
| Pedestrian and Bicycle Facilities Maintenance | Supports maintenance of paint, soft hit posts, and sidewalks | $254 | $135 | $0 | $135 |
| **Safe and Complete Streets** | | **$7,429** | **$1,878** | **$2,778** | **$4,656** |
| Priority Active Transportation Network | Fully funds the priority active transportation network identified in SFS (incl. mobility hubs) | $280 | $280 | $0 | $280 |
| Bicycle Improvements | Additional 120 miles of bike improvements to close gaps, improve, and extend the bike network (incl. planning, design, implementation) | $553 | $277 | $1 | $278 |
| Pedestrian Improvements | Walkability and neighborhood connectivity, safety, and streetscape improvements | $4,859 | $706 | $2,209 | $2,915 |
| Traffic Calming | Includes the neighborway network, automated photo traffic enforcement, and traffic calming | $382 | $242 | $139 | $381 |
| Signs and Signals (New) | Includes new signs and signals | $550 | $105 | $256 | $361 |
| Safe Routes to School, non-infrastructure | Fully funds the cost to maintain and expend the SRTS program | $60 | $14 | $46 | $60 |
| Vision Zero Education | Includes programming to build support for safer streets | $56 | $36 | $0 | $36 |
| Curb Ramps | Includes inspection and repairs of curb ramps | $458 | $168 | $61 | $229 |
| Tree Planting | Planting and maintenance of new street trees | $231 | $51 | $65 | $116 |

| PROGRAMS | DEFINITION | TOTAL COST (SFTP 2050) | SFTP+ INVESTMENT PLAN | SFTP+ VISION PLAN | INVESTMENT AND VISION TOTAL |
|---|---|---|---|---|---|
| **Freeway Safety and Operational Improvements** | | **$1,257** | **$183** | **$553** | **$736** |
| Vision Zero Ramp Safety | Fully funds safety improvements at 30 freeway ramp locations in SF | $28 | $28 | $0 | $28 |
| Managed Lanes and Express Bus - Capital | Includes costs for establishing a managed lanes network on US-101 and I-280 and for buses to expand express bus service | $300 | $0 | $202 | $202 |
| Transformative Freeway & Major Street Projects | Includes costs for redesigning major roads and freeways to improve connectivity and land use opportunities (e.g. Alemany Interchange Redesign; Hairball Redesign; Brotherhood Way Redesign; Alemany Stack; Geary Fill) | $897 | $146 | $328 | $474 |
| Balboa Park Ramps: Northbound I-280 On-Ramp Closure | Fully funds the study and implementation to improve safety | $11 | $3 | $8 | $11 |
| Balboa Park Ramps: Southbound I-280 Off-Ramp Reconfiguration | Fully funds the redesign from a free-flow off ramp to a T-intersection | $21 | $6 | $15 | $21 |
| **TRANSPORTATION SYSTEM DEVELOPMENT & MANAGEMENT** | | **$4,035** | **$1,819** | **$2,178** | **$3,997** |
| **Transportation Demand Management** | | | | | |
| Transportation Demand Management | Includes programs to support a shift for more trips to be made by transit, walking, and biking (e.g. Land Use; Parking and Pricing; Research and Evaluation; Mode Shift and Incentives; New Mobility (incl. pilots); Transit Education) | $76 | $41 | $0 | $41 |
| Treasure Island Capital Program | Fully funds tolling, buses and shuttles, ferry vessel and landside equipment, and other capital costs (incl. West Side Bridges and YBI Multi-Use Path) | $446 | $134 | $311 | $445 |
| Treasure Island Mobility Management Program Operations | Fully funds program operations and affordability program | $1,247 | $811 | $436 | $1,247 |
| Downtown Congestion Pricing Program | Fully funds the Congestion Pricing Program, which invests revenues in increased transit service and in bicycle, pedestrian, and transit infrastructure improvements. | $1,087 | $326 | $760 | $1,085 |
| **Transportation, Land Use and Community Coordination** | | | | | |
| Neighborhood Transportation Program - Planning | Community based planning effort for each superivsorial district | $191 | $124 | $67 | $191 |
| Equity Priority Transportation Program - Planning | Community based planning effort for underserved neighborhoods and areas with volnerable population, as well as citywide equity evaluations and planning efforts | $192 | $192 | $0 | $192 |
| Development Oriented Transportation - Planning | Community based planning effort to identify transportation improvements that support increased housing density in existing primarily low density neighborhoods | $264 | $172 | $92 | $264 |
| Hunters Point Shipyard and Candlestick Point Local Roads | Build new local streets within the Hunters Point Shipyard and Candlestick Point area | $501 | $0 | $501 | $501 |
| Citywide and Modal Planning Program | Transportation studies and planning | $31 | $20 | $11 | $31 |
| **EXISTING OBLIGATIONS** | | **$550** | **$550** | **$0** | **$550** |
| Debt Service/Existing Obligations | | $550 | $550 | $0 | $550 |
| **TOTAL** | | **$122,569** | **$69,421** | **$25,100** | **$94,521** |