



Memorandum

AGENDA ITEM 4

DATE: April 17, 2026

TO: Transportation Authority Board

FROM: Cynthia Fong - Deputy Director for Finance and Administration

SUBJECT: 05/12/2026 Board Meeting: Exercise Contract Options for 17 Shortlisted Firms for On-call Project Management and Engineering Services in an Amount Not to Exceed \$2,700,000 for a Combined Total Contract Amount Not to Exceed \$13,400,000; and for 10 Shortlisted Firms for On-call Transportation Planning Services in an Amount Not to Exceed \$1,000,000 for a Combined Total Contract Amount Not to Exceed \$4,000,000

<p>RECOMMENDATION <input type="checkbox"/> Information <input checked="" type="checkbox"/> Action</p> <ul style="list-style-type: none"> • Execute contract options for 17 shortlisted firms for on-call project management and engineering services in an amount not to exceed \$2,700,000 for a combined total contract amount not to exceed \$13,400,00 • Execute contract options for 10 shortlisted firms for on-call transportation planning services in an amount not to exceed \$1,000,000 for a combined total contract amount not to exceed \$4,000,000 • Authorize the Executive Director to modify contract payments terms and non-material contract terms and conditions <p>SUMMARY</p> <p>The Transportation Authority has existing on-call professional services contracts with multiple shortlisted firms. On May 24, 2022, through Resolution 22-54, the Transportation Authority awarded three-year consultant contracts, with an option to extend for two additional one-year periods, for on-call project management and engineering services to 17 shortlisted firms. We seek to exercise the second and final contract option with</p>	<ul style="list-style-type: none"> <input type="checkbox"/> Fund Allocation <input type="checkbox"/> Fund Programming <input type="checkbox"/> Policy/Legislation <input type="checkbox"/> Plan/Study <input type="checkbox"/> Capital Project Oversight/Delivery <input type="checkbox"/> Budget/Finance <input checked="" type="checkbox"/> Contract/Agreement <input type="checkbox"/> Other: _____
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<p>the 17 shortlisted firms for on-call project management and engineering services. Attachment 1 lists the prime consultants that have been awarded task orders to date and shows the total task order amount for each prime consultant along with the amount to subconsultant. On February 15, 2022, through Resolution 22-35, the Transportation Authority awarded three-year consultant contracts, with an option to extend for two additional one-year periods, for on-call transportation planning services to 10 shortlisted firms and we seek to exercise the first contract option with the shortlisted firms. Attachment 2 shows the task order amounts awarded to prime consultants and the corresponding amount to subconsultants to date for the on-call planning firms. The contract amounts proposed are annual limitations, as these professional support services are provided through contracts where costs are incurred only when the specific services are used.</p>	
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BACKGROUND

We contract for certain professional support services in area where factors like cost, work volume, or the degree of specialization required would not justify the use of permanent in-house staff. Services requested from outside firms include on-call project management and engineering services and on-call transportation planning services. The contract amounts proposed are annual limitations, as these professional support services are provided through contracts where costs are incurred only when the specific services are used.

DISCUSSION

Below are brief contract descriptions of the recommended services and amounts, including the list of all the short-listed firms.

On-Call Project Management and Engineering Services.....\$2,700,000

In all of our core roles - transportation sales tax administrator, Congestion Management Agency (CMA), Program Manager for the Transportation Fund for Clean Air (TFCA), Prop AA administrator, Treasure Island Mobility Management Agency (TIMMA), and administrator of the Transportation Authority's portion of the Traffic Congestion Mitigation Tax - we have responsibility for project delivery support and oversight of a wide range of projects covering all modes of surface transportation, such as The Portal/Downtown Rail Extension, Caltrain Modernization



projects, and multiple transit, bike, pedestrian, and streetscape projects led by the San Francisco Municipal Transportation Agency and other agencies. In addition, we have project development and implementation responsibilities for several major capital projects, such as design and construction of the Yerba Buena Island Hillcrest Road Improvement, Yerba Buena Island Westside Bridges Retrofit project, Yerba Buena Island Multi-Use Path project, I-280 Interchange Modifications at Ocean Avenue, Yerba Buena Island Southgate project, Yerba Buena Island Treasure Island Road Improvements, and development of freeway corridor management studies.

In addition to our involvement with major capital projects such as those listed above, we oversee all other projects and programs in the Prop L and Prop AA Expenditure Plans; we provide oversight and support for the TFCA projects programmed by us; and in our capacity as CMA, we assist project sponsors in meeting timely use of funds deadlines and delivering projects funded with federal, state, and/or regional sources.

We currently contract with 17 firms on an on-call basis for specialized project management and engineering services. On May 24, 2022, through Resolution 22-54, the Transportation Authority awarded three year consultant contracts, with an option to extend for two additional one-year periods, for on-call project management and engineering services to Access Planning Ltd.; Alta Planning + Design, Inc.; Arup US Inc. (formerly Arup North America Ltd.); Brierley Associates; Cole Management & Engineering, Inc.; Dabri, Inc.; Gall Zeidler Consultants, LLC; HNTB Corporation; Mark Thomas & Company; McMillen Jacobs Associates; Mott MacDonald Group, Inc., Parametrix, Inc. (formerly Parisi Transportation Consulting); Parson Transportation Group, Inc.; PGH Wong Engineering, Inc.; TY Lin International; WMH Corporation; and WSP USA, Inc. for a combined amount not to exceed \$8,000,000. On April 22, 2025, through Resolution 25-43, the Transportation Authority Board exercised the first of two contract options for a combined amount not to exceed \$10,700,000.

The consultant teams have provided assistance to various projects to date and utilized more resources than anticipated to bring projects closer to completion. Projects that have received support include Yerba Buena Island Westside Bridge Structures and Southgate Road Realignment Projects; Project Management Oversight, which covers Caltrain Modernization, Central Subway, and the Fourth and King Railyards Project Development; Treasure Island Ferry Terminal Enhancements, I-280 Ocean Avenue Off Ramp, Hillcrest Road Improvement, Yerba Buena Island Multi Use Pathway, and Downtown Rail Extension, among others.



During Fiscal Year 2026/27, the consultant teams will continue to provide assistance as the following projects advance forward: Yerba Buena Island Westside Bridges, Torpedo Building, and Pier E-2 Improvements Projects; Yerba Buena Island Treasure Island Road Improvements; Yerba Buena Island Multi-Use Path; Ocean Avenue Multi-Use Path Feasibility Study, Quint Street Right-of-Way Services, and The Portal/ Downtown Rail Extension other various projects. The proposed action will add contract capacity and exercise the second of two options of the initial contract.

Attachment 1 provides brief descriptions of the work assigned to the On-Call Project Management and Engineering consultant firms. The attachment also provides total task orders assigned to Disadvantaged Business Enterprise (DBE) through September 30, 2025, Local Business Enterprise (LBE), and Small Business Enterprise (SBE) certified firms and shows projects and amounts by certified firm. DBE, LBE, and/or SBE goals are calculated on an individual task order basis, based on the project’s funding sources, specific scope of work and determination of subcontracting opportunities for each assignment of work.

Total task orders assigned under this contract to DBE firms is \$2,453,005 or 26%, LBE firms is \$1,831,009 or 19%, and SBE firms is \$1,586,640 or 17%. The proposed action will add contract capacity and exercise the second of two options of the initial contract.

On-Call Transportation Planning.....\$1,000,000

We are currently contracted with 10 firms on an on-call, task order basis for transportation planning services due to the amount and complexity of the Transportation Authority’s work program, and occasional conflicts of interest or availability that arise for specific efforts. On February 15, 2022, through Resolution 22-35, the Transportation Authority awarded three-year consultant contracts, with an option to extend for two additional one-year periods, for on-call transportation planning services to Alta Planning + Design, Inc.; Arup US Inc. (formerly Arup North America Ltd.); Fehr & Peers; Kittelson & Associates Inc.; McKinsey & Company; Mott MacDonald Group Inc.; Nelson\Nygaard Consulting Associates, Inc.; Parametrix, Inc. (formerly Parisi Transportation Consulting); Steer Group; and WSP USA, Inc. for a combined amount not to exceed \$3,000,000. Since then, the consultant teams have provided assistance to various transportation studies, including: Bayview Caltrain Station Location Study, Brotherhood Way Safety and Circulation Plan, Inner Sunset Multimodal Safety and Circulation Plan, District 1 Multimodal Transportation Study, Bayview Street Safety and Truck Relief Study, Ocean Avenue Mobility Action Plan,



District 2 NTIP Safety Study and Implementation, Geary/19th Avenue Subway Strategic Case, and District 4 Microtransit Business Plan, among others.

During Fiscal Year 2026/27, the consultant teams will continue to provide assistance as the following projects advance forward: Bayview Street Safety and Truck Relief Study, Vision Zero Ramps Phase 3, the Mission-Alemany Community-Based Transportation Plan, Westside Subway Strategic Case, and other various projects. The proposed action will add contract capacity and exercise the first of two options of the initial contract.

Attachment 2 provides brief descriptions of the work assigned to the On-Call Planning consultant firms. The attachment also provides total task orders assigned to DBE through September 30, 2025, LBE, and SBE certified firms and shows projects and amounts by certified firm. DBE, LBE, and/or SBE goals are calculated on an individual task order basis, based on the project's funding sources, specific scope of work, and determination of subcontracting opportunities for each assignment of work.

Total task orders assigned under this contract to date for DBE firms is \$555,100 or 23%, for LBE firms is \$1,019,484 or 43%, and for SBE firms is \$647,541 or 27%.

The proposed action will add contract capacity and exercise the first of two options of the initial contract.

FINANCIAL IMPACT

Sufficient funds are included in the preliminary Fiscal Year 2026/27 annual budget and future budgets to accommodate the recommended action(s). The proposed contracts will be funded by a combination of federal, state, and regional grants, and Prop L funds awarded to the Transportation Authority and TIMMA.

CAC POSITION

The CAC will consider this item at its April 22, 2026, meeting.

SUPPLEMENTAL MATERIALS

- Attachment 1 - On-Call Project Management and Engineering Services
- Attachment 2 - On-Call Transportation Planning Services

Attachment 1

On-call Project Management and Engineering Assigned Task Orders

Prime Consultant¹	Task Order Description	Subconsultants	Amount to Subconsultants	Total Task Order Amount
Access Planning Ltd	Downtown Rail Extension	IDSCA (DBE)	\$14,592	\$1,836,784
		InfraStrategies LLC	\$809,837	
		Peysner Associates	\$35,632	
		SHA Analytics LLC (DBE/SBE)	\$68,680	
		Azad Engineering (DBE/SBE/LBE)	\$165,437	
	Fourth and King Railyards Project Development, Governance, and Operational Analysis	Azad Engineering (DBE/SBE/LBE)	\$27,989	\$249,899
	DBK Advisory Services (SBE)	\$7,081		
	LK Planning LLC (DBE)	\$4,679		
Cole Management & Engineering, Inc.	Treasure Island Ferry Terminal Enhancements Project	Associated Right of Way (SBE)	\$1,270	\$600,000
		Circlepoint (DBE/SBE)	\$14,448	
		Dabri (DBE/SBE/LBE)	\$209,134	
		KL Bartlett Consulting (DBE/SBE)	\$39,854	
		Pendergast Consulting Group (SBE)	\$4,921	
		Tricertus LLC (DBE)	\$9,932	
		Twining	\$12,500	
	WMH Corporation (SBE)	\$37,965		
	Downtown Rail Extension Rail Senior Advisory Services	KL Bartlett Consulting (DBE/SBE)	\$16,665	\$519,739
		Zurinaga Associates (DBE/LBE)	\$471,626	
Caltrain Program Oversight and Central Subway Closeout	KL Bartlett Consulting (DBE/SBE)	\$11,506	\$339,397	
	Zurinaga Associates (DBE/LBE)	\$307,365		
Gall Zeidler Consultants, LLC	Downtown Rail Extension Tunneling and Underground Initial Oversight			\$54,979
	Downtown Rail Extension Technical, Design, and Procurement Oversight	SYSTRA Consulting	\$86,213	\$699,819
		WMH Corporation (SBE)	\$77,470	
HNTB Corporation	Yerba Buena Island Multi-Use Path			\$50,338
Mark Thomas & Company	I-280 Ocean Avenue Off Ramp Project – Initial Plans, Specifications/Special Provisions and Estimate Support	Baseline Environmental Consulting	\$9,000	\$65,000
		Sandis	\$6,640	
	Project Management and Oversight Services for I-80/Yerba Buena Island Westside Bridges Project	KL Bartlett Consulting (DBE/SBE)	\$309,011	\$1,251,400
		Parametrix	\$46,570	
		PDM Group Inc.	\$777,899	
	Project Management and Oversight Services for I-80/Yerba Buena Island Torpedo Building, Southgate Road Realignment and Pier E2 Parking Lot Projects	Craig Communications (WBE)	\$14,008	\$1,139,432
		KL Bartlett Consulting (DBE/SBE)	\$123,498	
		Lohman Project Consulting	\$382,040	
		Pendergast Consulting Group (SBE)	\$15,504	
		PDM Group	\$331,730	

Attachment 1

On-call Project Management and Engineering Assigned Task Orders

Prime Consultant¹	Task Order Description	Subconsultants	Amount to Subconsultants	Total Task Order Amount
	Project Management and Oversight Services for I-80/Yerba Buena Island Hillcrest Road Improvement Project	KL Bartlett Consulting (DBE/SBE)	\$128,022	\$702,086
		OLWIT Solutions (DBE/LBE)	\$533,240	
Parametrix, Inc.	Technical Oversight Support for San Francisco Municipal Transportation Agency Projects	Burns Engineering	\$3,520	\$287,373
		LK Planning (DBE)	\$36,285	
		Pacific Railway Enterprises (DBE/SBE)	\$942	
		Spectrum Design (DBE)	\$1,500	
PGH Wong Engineering, Inc. (MBE)	Torpedo Building Retrofit Project – Historic Architectural Design Services	Robin Chiang & Company (DBE / SBE / LBE))	\$91,038	\$307,399
		Architecture + History (LBE)	\$25,180	
T.Y. Lin International	Project Management Oversight Services for the Active Transportation Program Cycle 7 Grant Application for Yerba Buena Island Multi-Use Pathway Project	Sam Schwartz	\$15,665	\$29,374
WMH Corporation (SBE)	Yerba Buena Island Westside Bridges Retrofit Project – Preconstruction Services and Final Project Approvals, and Additional Project Delivery Support Services	Biggs Cardosa Associates (SBE)	\$80,148	\$619,674
		Earth Mechanics (DBE/SBE)	\$20,000	
		HDR Engineering	\$14,000	
		MGE Engineering (DBE/SBE)	\$126,057	
		Power Systems Design (SBE)	\$10,000	
		Y&C Transportation Consultants	\$10,000	
	Yerba Buena Island Multi-Use Pathway Segment 2 – Preliminary Design			\$700,000
Total Task Orders Allocated to Subconsultants			\$5,546,293	
Total Task Orders Awarded to Date				\$9,452,693
Total Task Orders Awarded through September 30, 2025, to Disadvantaged Business Enterprise Firms				\$2,453,005
Total Task Orders Awarded Local Business Enterprise Firms				\$1,831,009
Total Task Orders Awarded to Small Business Enterprise Firms				\$1,586,640
Total Contract Amount				\$10,700,000

¹ The following firms are under the on-call transportation project management and general engineering contract but do not have executed task orders to date: Alta Planning + Design, Inc., Arup North America, Brierley Associates, Dabri Inc., HNTB Corporation, McMillen Jacobs Associates, Mott MacDonald Group, Parsons Transportation Group, and WSP USA, Inc.

Attachment 2

On-call Transportation Planning Services Assigned Task Orders

Prime Consultant¹	Task Order Description	Total Task Order Amount	Subconsultants	Amount to Subconsultants
Arup North America Ltd.	SFTP+	\$37,059		
Prime Consultant¹	Task Order Description	Total Task Order Amount	Subconsultants	Amount to Subconsultants
Fehr & Peers (LBE)	Bayview Station Preliminary Design and Pre-Environmental	\$413,715	ICF	7,275
			InterEthnica, Inc. (DBE/SBE/LBE)	119,518
			MSA Design & Consulting, Inc. (SBE/LBE)	57,305
			STV Incorporated	21,027
			VIA - Perkins Eastman	79,326
	Brotherhood Way Safety and Circulation Plan	\$466,322	Davis & Associates Communications, Inc. (DBE/SBE/LBE)	130,100
		Civic Edge Consulting (DBE/SBE/LBE)	36,229	
	Inner Sunset Multimodal Safety and Access Study	\$134,328	InterEthnica, Inc. (DBE/SBE/LBE)	49,822
Kittelson & Associates	D1 Multimodal Transportation Study	\$165,326	Circlepoint (DBE/SBE)	46,007
	CNCA Decarbonizing Downtown Business Deliveries Study	\$7,000		
	Bayview Street Safety and Truck Relief Study	\$275,472	Next Steps Marketing, Inc. (DBE/SBE/LBE)	52,761
			The Tioga Group, Inc. (SBE)	12,800
	SFTP+	\$49,441		
Prime Consultant¹	Task Order Description	Total Task Order Amount	Subconsultants	Amount to Subconsultants
Parametrix, Inc.	D7 Ocean Avenue Mobility Action Plan	\$60,000		
	Vision Zero Ramps Phase 3	\$227,969	Convey, Inc. (DBE/SBE)	74,021
	D2 NTIP Safety Study and Implementation	\$10,000		
Steer Davies & Gleeve	Westside Subway Strategic Case	\$272,000	Fehr & Peers (LBE)	52,320
			HNTB Corporation	49,808
			KKCS	35,136
	TDM Market Analysis	\$69,982		
Prime Consultant¹	Task Order Description	Total Task Order Amount	Subconsultants	Amount to Subconsultants
WSP USA, Inc.	D4 Microtransit Business Plan	\$159,924	Civic Edge Consulting (DBE/SBE/LBE)	17,665
			Transportation Analytics (DBE/SBE)	28,977
	Sim Wrapper Enhancement & Training	\$19,986	Because LLC	18,000
	Congestion Relief Program Grant Application	\$32,000		
Prime Consultant¹	Task Order Description	Total Task Order Amount	Subconsultants	Amount to Subconsultants
Total Task Orders Awarded to Date		\$2,400,524		
Total Task Orders Allocated to Subconsultants (37%)				888,097
Total Task Orders Awarded through September 30, 2025, to Disadvantaged Business Enterprise Firms (23%)				555,100
Total Task Orders Awarded Local Business Enterprise Firms (43%)				1,019,484
Total Task Orders Awarded to Small Business Enterprise Firms (27%)				647,541
Total Contract Amount				10,700,000

¹ The following firms are under the on-call planning contract but do not have executed task orders to date: Alta Planning + Design, Inc., McKinsey & Company, Mott MacDonald Group, and Nelson\Nygaard Consulting Associates