Request for Qualifications for On-Call Strategic Communications, Media and Community Relations Professional Services (RFQ 24/25-06)

Pre-Response Conference



What we will cover today

Agenda:

- 1. Agency Background
- 2. Scope of Work
- 3. RFQ Information
- 4. Q&A Session



Agency Background



Who are we?

SFCTA and TIMMA

> San Francisco County Transportation Authority

- > Plan, fund, deliver transportation improvements citywide
- Administer the ½-cent transportation sales tax, other funds
- > Prepare the SF Transportation Plan

> Treasure Island Mobility Management Agency

- Same staff as Transportation Authority
- Responsible for designing transportation plan for TI and YBI



Scope of Work



Contract Highlights

Term: 3 years plus 2 1-year options

Budget: \$350,000 plus (2) \$125,000 options for SFCTA & \$300,000 plus (2) \$100,000 options for TIMMA

Scope: Support SFCTA staff with outreach, communications, and marketing services



On-call contract structure

- > The intent is to contract with one or more consultant firms or teams of firms
- > Teams are comprised of a prime consultant and all subconsultants under one contract
 - > Firms can be on more than one team
- > SFCTA and TIMMA will separately contract with the selected firm(s)/team(s) to be utilized on an on-call, as needed basis



Examples of on-call scopes of work

Communications and outreach needed for:

- > Transportation Authority Agency-wide
 - Ex: Long range planning, internal processes
- > Transportation Authority Project-Specific
 - Ex: Surveys, Town Halls, Open houses
- > TIMMA
 - Ex: Treasure Island Transportation Plan



How is work assigned?

Selected consultant firm/teams may be invited to submit mini proposals for specific scopes of work as part of the task order process Task Orders comprised of:

- ➤ Background/context
- > Defines the tasks and deliverables
- Budget
- > Timeline



RFQ Information



DBE Requirements

RFP > Section VII

DBE Goal: 17%

By the statement of qualification due date, firms must:

- > Be certified by the California Unified Certification Program (DBE certification)
- > Submit:
 - Exhibit 10-O1 Consultant Proposal DBE Commitment
 - Exhibit 10-O2 Consultant Contract DBE Information
 - Exhibit 15-H DBE Information Good Faith Efforts (if goal is not achieved)



Additional Response Requirements

RFP > Section V

- > By the proposal due date, firms must also submit:
 - Exhibit A Debarment and Suspension Certification
 - Exhibit B Terminated Contracts
 - Exhibit C Workforce Data Spreadsheets
 - Exhibit 10-Q Disclosure of Lobbying Activities
 - Exhibit 10-H Cost Proposal (separate from statement of qualification)



Evaluation Criteria

RFP > Section VI

Proposal

- 1. Respondent Information and Understanding of Project Objectives (30 points)
- 2. Technical and Management Approach (35 points)
- 3. Capabilities and Experience (35 points)



Contract - Task Order Process

RFP > Section VI

Contract and Task Order Assignment

- 1. Pre-qualification will be in effect for an initial 3-year period, with two one-year extension options
- 2. SFCTA intends to execute 3-5 contracts before or concurrently with a task order
- 3. Task orders will identify needed expertise, and pre-qualified firms may be invited to submit proposals and/or participate in oral interviews
- 4. SFCTA will establish DBE/SBE/LBE goals for each task order request, based on the project's funding sources and scope of work
- 5. New sub-consultants may be proposed for a task order, subject to SFCTA review and acceptance of qualifications



Selection Process Schedule

Date	Phase/Item Due
April 29 5:00 p.m.	Respondents to submit written questions to Transportation Authority
May 6*	Transportation Authority issues written responses to questions
May 23, 2:00 p.m.	Responses to RFQ and sealed/separate cost proposals due electronically. Late submissions will not be accepted.
June 3*	Invitation(s) to interview issued to short list of respondents* (if necessary)
Week of June 9*	Interviews* (scheduled if necessary)
June 25*	The selection committee's recommendation to Community Advisory Committee for award
July 8*	Recommendation to Transportation Authority Board for award
TBD	Recommendation to TIMMA Committee for award
July 22*	Transportation Authority Board <u>awards</u> contract
TBD	TIMMA Board awards contract

^{*} Subject to change



Presentation Materials

Slide deck and list of attendees will be posted to SFCTA.org/contracting



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Welcome to the Transportation Authority's Contracting and RFPs page. Here, you'll find information about current contracting and procurement opportunities, along with qualifications, deadlines, informational meeting dates, and more.

Learn about DBE/LBE/SBE certifications and programs.



Thank you.













