

# Adopt Eight Prop L 5YPPs and Amend Strategic Plan Baseline



San Francisco  
County Transportation  
Authority

San Francisco County Transportation Authority Board— Agenda Item 6  
October 17, 2023

# Prop L Expenditure Plan

- Determines eligibility of projects and sponsor agencies through 28 programs
- Sets funding caps for each program over 30 years
- Allows for financing to accelerate project delivery
- Includes requirements such as a Board-approved **Strategic Plan** and **5-Year Prioritization Programs (5YPPs)**, as a prerequisite for allocation

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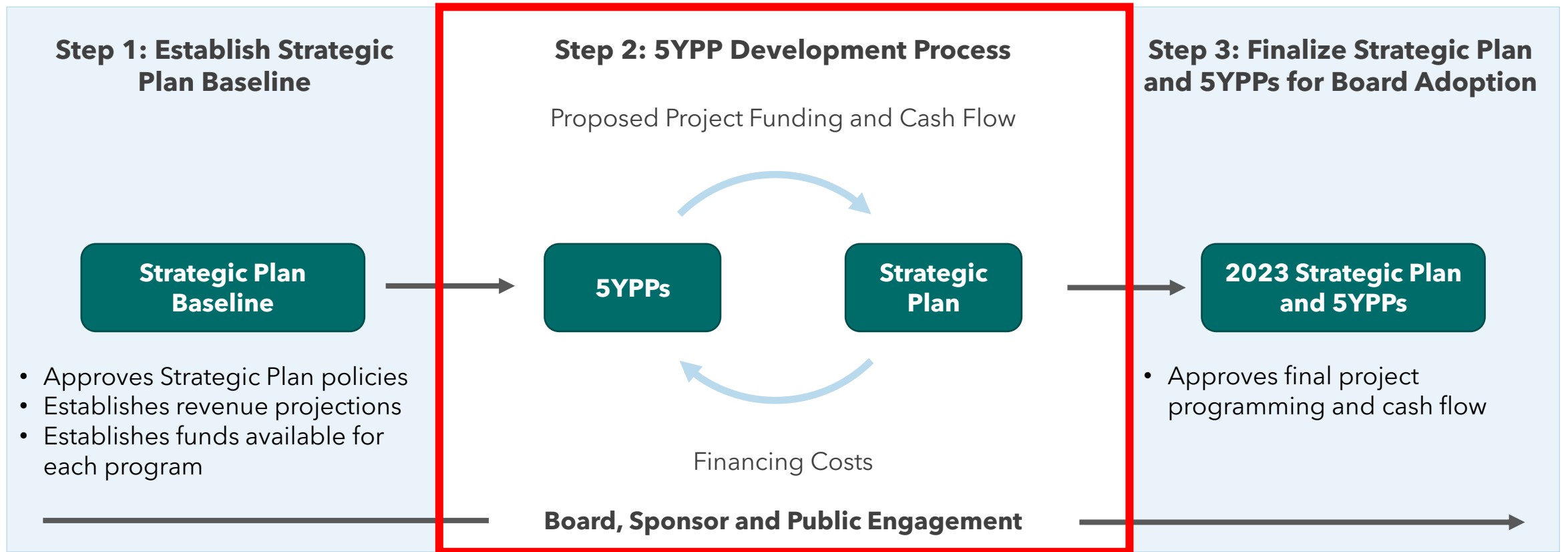
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## 2022 Transportation Expenditure Plan

2022 Transportation Expenditure Plan will help deliver safer, smoother streets, more reliable transit, reduce congestion, and more.

# Strategic Plan / 5YPPs Development

Development of the Strategic Plan and 5YPPs is an iterative process



# Sections of the 5YPP Document:

- Eligibility and Expected Fund Leveraging
- Public Engagement
- Performance Measures
- Project Delivery Snapshot
- Project Prioritization
- 5-year Project List
- Project Information Forms



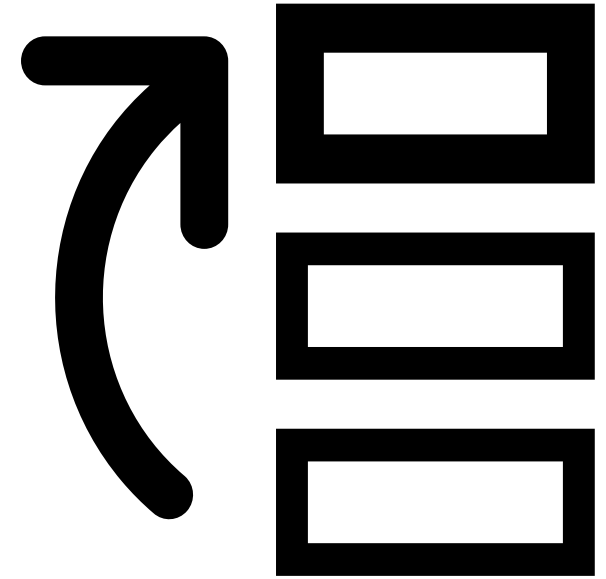
# 5YPP Prioritization Criteria

- **Prop L Wide Criteria**

- Project Readiness
- Relative level of need or urgency
- Benefits to disadvantaged communities
- Level and diversity of community support
- Leveraging of state, federal and other fund sources

- **Program Specific Criteria**

- E.g. Safety, Need (Asset Useful Life)
- We also consider cost-effectiveness and a fair geographic distribution



# Public Engagement for 5YPP Development

- Meeting with Expenditure Plan Advisory Committee and representatives from Equity Priority communities
- Roundtables for representatives from business and community groups
- Virtual Town Hall
- Online multi-lingual survey
- Presentations to community groups
- CAC and Board meetings
- Feedback heard during Expenditure Plan development process





# Eight 5YPPs Recommended for Approval

- BART Core Capacity
- BART Maintenance, Rehabilitation, and Replacement
- Caltrain Maintenance, Rehabilitation, and Replacement
- Ferry Maintenance, Rehabilitation, and Replacement
- Bayview Caltrain Station
- Curb Ramps
- Tree Planting
- Vision Zero Ramps

# BART Core Capacity 5YPP

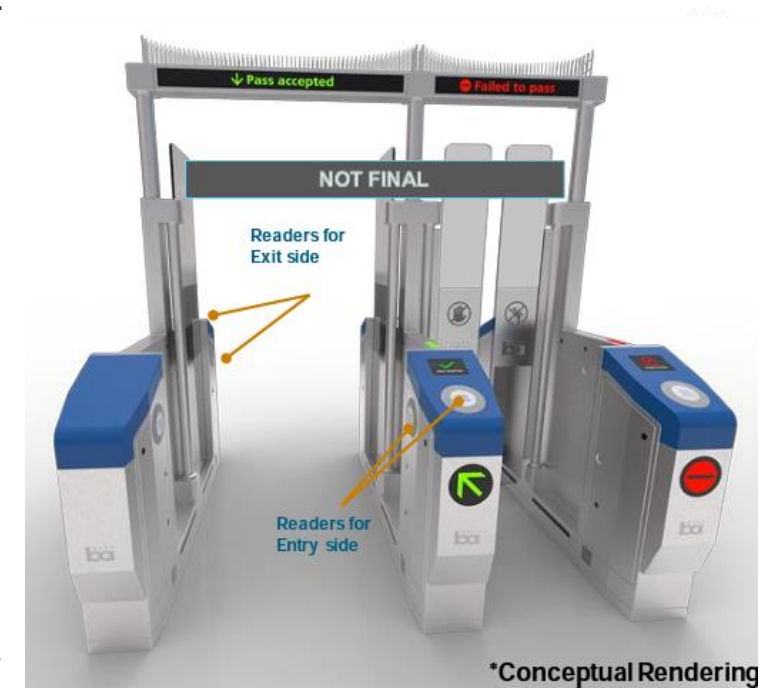
- \$35.3 M requested for Fleet of the Future Vehicle Procurement (54 expansion cars)
- Funds advanced in the Strategic Plan Baseline to support time sensitive option on railcar contract
- ACTC is contributing like amount of funds in this 5YPP period for this contract option
- SFCTA staff will participate in FTA project oversight meetings
- Anticipated leveraging for BART Core Capacity as a whole is 97.7%, exceeding expected leveraging (97.2%); Leveraging for this project is at 81%





# BART Maintenance, Rehabilitation and Replacement 5YPP

- \$12.5 M requested in this 5YPP to replace fare gates at all eight San Francisco stations
- BART's highest priority project, part of a larger \$90 M project to replace all ~715 fare gates in the BART system at the end of useful life
- Increases reliability, access, and improves ridership experience and reduces maintenance costs
- Recommend advancing \$9.2M in this 5YPP to support significant leveraging & executed contract with vendor
- Good leveraging for this project (86%) close to expected leveraging (93.5%)



# Caltrain Maintenance, Rehabilitation and Replacement 5YPP

- Prop L helps offset San Francisco's contribution to Caltrain capital budget
- Funds advanced in the Strategic Plan Baseline (\$5 M per year) to support Caltrain budgeting and commitments from JPB members
- FYs 24&25: State-of-good-repair projects for stations, track and track equipment, visual messaging signs, fencing; FYs 26-28: Placeholders with projects TBD
- Per project leveraging is low (24.1%), but overall leveraging of Caltrain capital improvement program is good



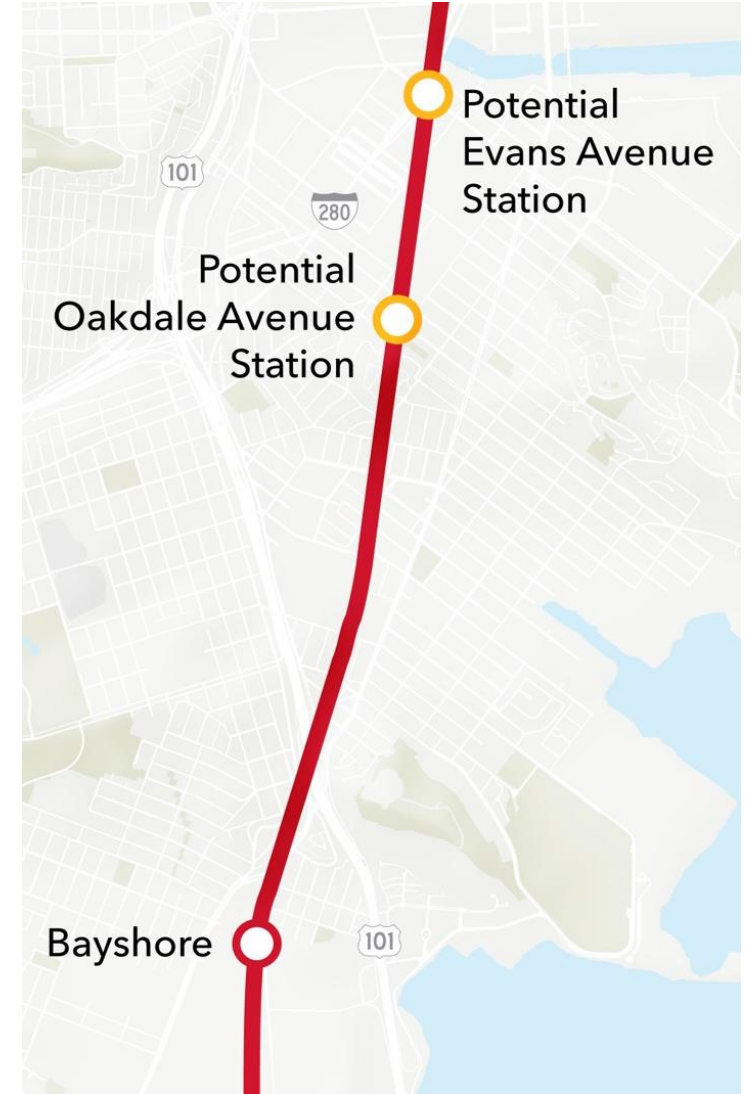
# Ferry Maintenance, Rehabilitation and Replacement 5YPP

- \$473,000 requested to replace and retrofit the floating passenger loading deck at Gate B to ensure safe and reliable ferry access for passengers
- Small Prop L program - requested funds will use up full 5-year pay-go amount; no advancement of funds
- Anticipated leveraging for this project is 45.3%, compared to 65% expected for the program as a whole



# Bayview Caltrain Station 5YPP

- \$4.73M to secure the right-of-way and complete design for the **Quint-Jerrold Connector Road**, a Prop K legacy project
- \$3.8M for environmental clearance and design for a **new Bayview Caltrain Station**
- Requires advancing \$6M to secure the Quint right-of-way and to keep momentum for the new Bayview station
- Anticipated leveraging (83.1%) is better than expected (73%), assuming significant outside funding for construction of both projects





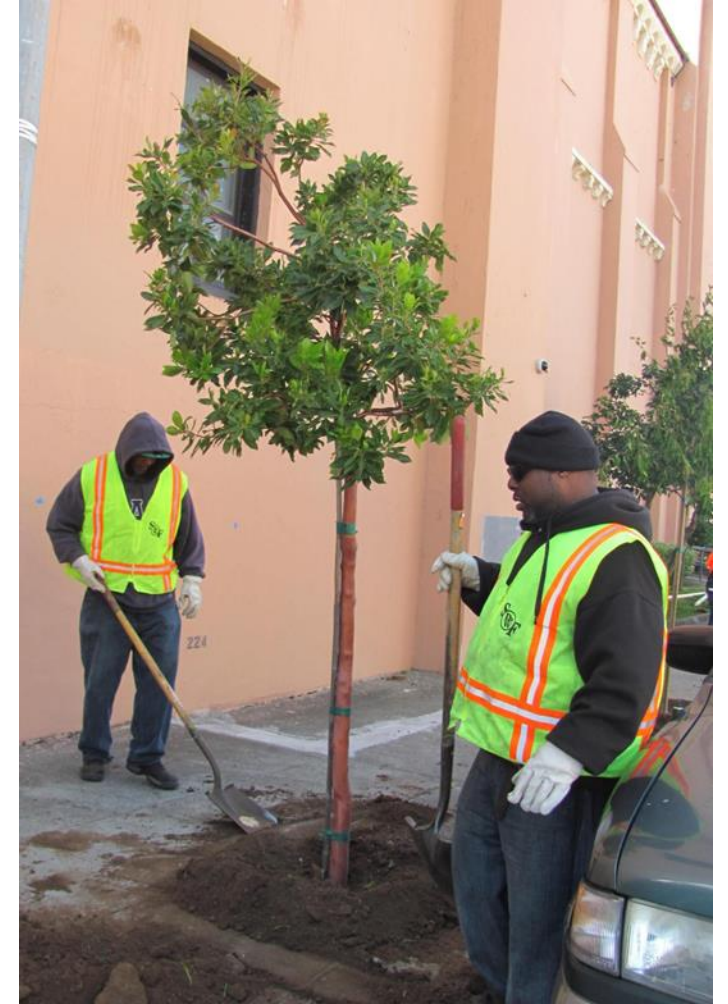
# Curb Ramps 5YPP

- Ongoing program to install new curb ramps and repair existing ramps throughout the city, informed by requests from the public
- Requires advancing \$1.7M to maintain recent funding levels under Prop K
- Anticipated leveraging for FY24 (79.3%) matches expected (79.7%); leveraging for future years can be calculated when General Fund contributions are known



# Tree Planting 5YPP

- SFPW and community partners will plant and water 2,050 trees over the next five years
- SFPW received a \$12M federal Inflation Reduction Act grant to plant and maintain trees in low-canopy disadvantaged communities
- FY24 tree planting sites are focused on Equity Priority Communities: Bayview Hunters Point, Western Addition, Tenderloin, SOMA
- Requires advancing \$2.7M to maintain recent funding levels under Prop K
- Anticipated leveraging is 53.9%, just under the expected leveraging of 59.2%





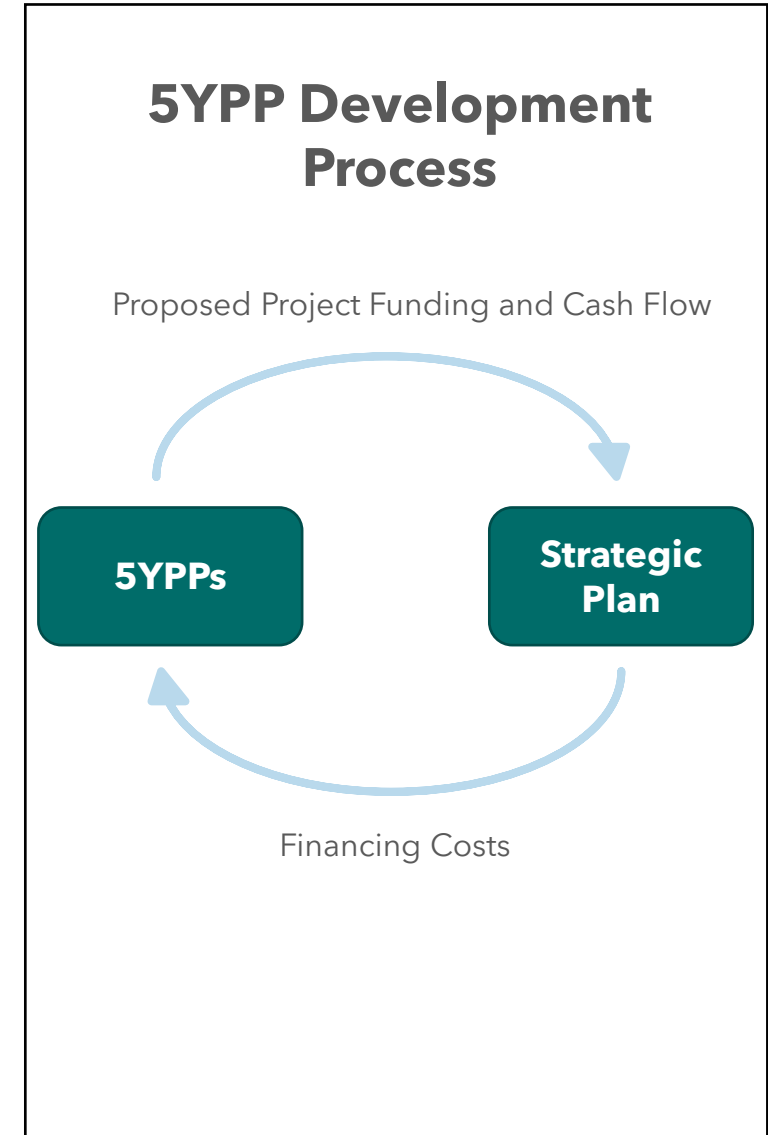
# Vision Zero Ramps 5YPP

- **Vision Zero Phase 3 Study** will complete study of freeway ramps in southeast/west areas of the city
- New and upgraded signals at **northbound I-280 Geneva off-ramp** (environmental and design)
- Realigned intersection at the **southbound I-280 Ocean Avenue off-ramp** (design)
- **Safety improvements at 13<sup>th</sup> St**, implementing recommendations from Phase 2 study
- **Placeholder** for implementation or additional planning
- Anticipated leveraging is very good at 94.1%, compared to 70.9% expected



# Strategic Plan Baseline Amendment

- Incorporates recommended programming and cash flow schedules for proposed projects in Round 2 5YPPs
- Advances funds in the BART Maintenance, Bayview Caltrain Station, Curb Ramps, Tree Planting, and Vision Zero Ramps 5YPPs
- Minor adjustments to reflect lower actual expenditures for FY 2023/24
- Impact on estimated Prop L debt need is approximately \$30.9M, an increase of about a 4.7% over the debt costs estimated Baseline, as amended



# 5YPP & Strategic Plan Schedule

- July: Approved the first four 5YPPs and amended the Baseline
- October: Approve eight 5YPPs and Strategic Plan Baseline Amendment
- November: Approve Round 3 of the 5YPPs and Baseline Amendment
- Early 2024: Approve remaining 5YPPs and the final 2023 Prop L Strategic Plan



# Thank you.

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