

# Adopt Eight Prop L 5YPPs and Amend Strategic Plan Baseline



San Francisco  
County Transportation  
Authority

Community Advisory Committee — Agenda Item 6  
September 27, 2023

# Prop L Expenditure Plan

- Determines eligibility of projects and sponsor agencies through 28 programs
- Sets funding caps for each program over 30 years
- Allows for financing to accelerate project delivery
- Includes requirements such as a Board-approved **Strategic Plan** and **5-Year Prioritization Programs (5YPPs)**, as a prerequisite for allocation

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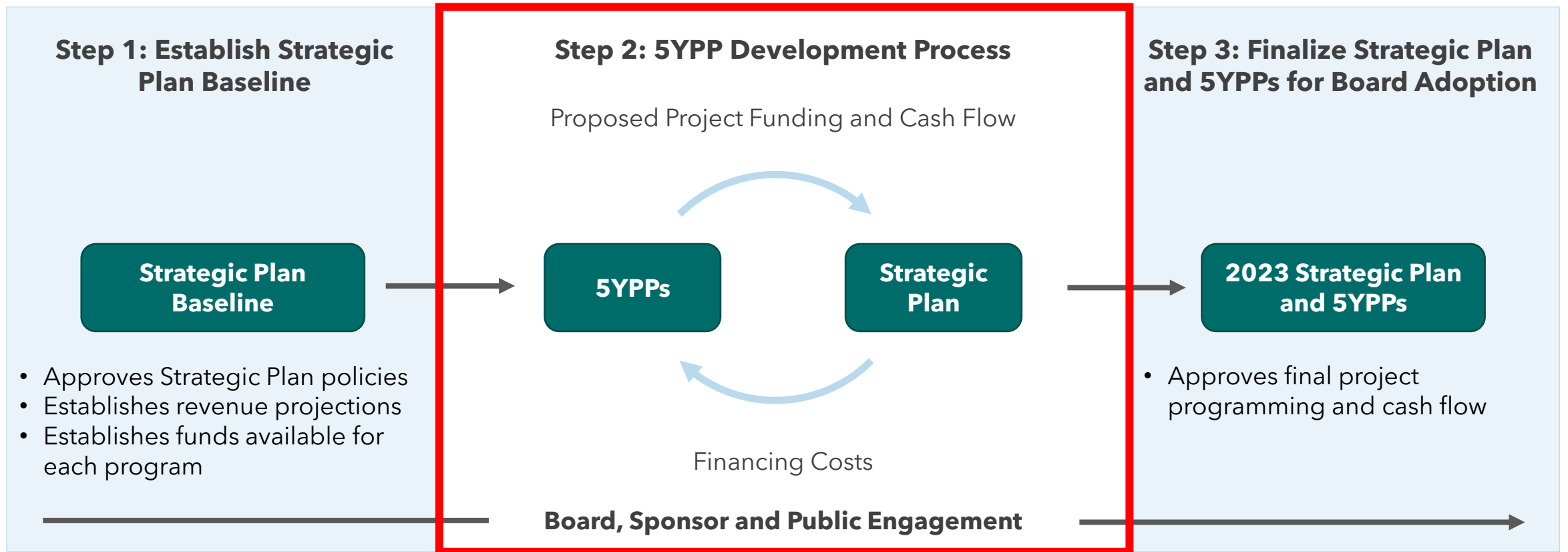
Photo: Sergio Ruiz, [flic.kr/p/2if22hk](https://www.flickr.com/photos/2if22hk/)

## 2022 Transportation Expenditure Plan

2022 Transportation Expenditure Plan will help deliver safer, smoother streets, more reliable transit, reduce congestion, and more.

# Strategic Plan / 5YPPs Development

Development of the Strategic Plan and 5YPPs is an iterative process



# Sections of the 5YPP Document:

- Eligibility and Expected Fund Leveraging
- Public Engagement
- Performance Measures
- Project Delivery Snapshot
- Project Prioritization
- 5-year Project List
- Project Information Forms



# 5YPP Prioritization Criteria

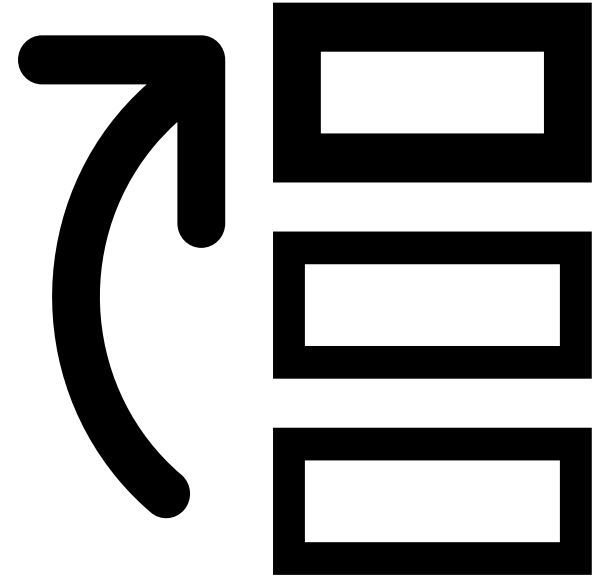
- **Prop L Wide Criteria**

- Project Readiness
- Relative level of need or urgency
- Benefits to disadvantaged communities
- Level and diversity of community support
- Leveraging of state, federal and other fund sources

- **Program Specific Criteria**

- E.g. Safety, Need (Asset Useful Life)

- We also consider cost-effectiveness and a fair geographic distribution



# Public Engagement for 5YPP Development

- Meeting with Expenditure Plan Advisory Committee and representatives from Equity Priority communities
- Roundtables for representatives from business and community groups
- Virtual Town Hall
- Online multi-lingual survey
- Presentations to community groups
- CAC and Board meetings
- Feedback heard during Expenditure Plan development process



The screenshot shows a video player interface. At the top, the title "San Francisco's Transportation Sales Thirty Years of Investments" is displayed in a teal font. Below the title, there is a section titled "SALES TAX STORIES" in white text on a dark teal background. The text under this section reads: "See how sales tax dollars improve the city's transportation system. Click on a face to see how people across San Francisco benefit from the sales tax for transportation. The San Francisco County Transportation Authority has managed the voter-approved, transportation sales tax since 1990." To the right of the text is a grid of seven portrait photos of diverse individuals. In the top right corner of the video player, there is a small inset video of a man speaking, with the name "Mike Pickford, SFCTA" below it. In the bottom right corner of the video player, there is a small inset with the text "English Español Filipino 中文" and the San Francisco County Transportation Authority logo. The bottom left corner of the video player also features the San Francisco County Transportation Authority logo. A small number "2" is visible in the bottom right corner of the video player.



# Eight 5YPPs Recommended for Approval

- BART Core Capacity
- BART Maintenance, Rehabilitation, and Replacement
- Caltrain Maintenance, Rehabilitation, and Replacement
- Ferry Maintenance, Rehabilitation, and Replacement
- Bayview Caltrain Station
- Curb Ramps
- Tree Planting
- Vision Zero Ramps

# BART Core Capacity 5YPP

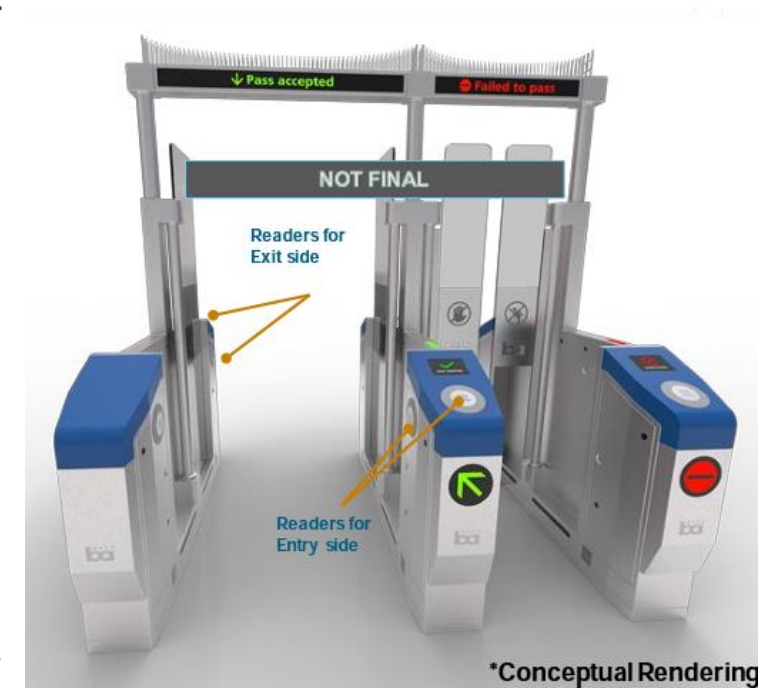
- \$35.3 M requested for Fleet of the Future Vehicle Procurement (54 expansion cars)
- Funds advanced in the Strategic Plan Baseline to support time sensitive option on railcar contract
- ACTC is contributing like amount of funds in this 5YPP period for this contract option
- SFCTA staff will participate in FTA project oversight meetings
- Anticipated leveraging for BART Core Capacity as a whole is 97.7%, exceeding expected leveraging (97.2%); Leveraging for this project is at 81%





# BART Maintenance, Rehabilitation and Replacement 5YPP

- \$12.5 M requested in this 5YPP to replace fare gates at all eight San Francisco stations
- BART's highest priority project, part of a larger \$90 M project to replace all ~715 fare gates in the BART system at the end of useful life
- Increases reliability, access, and improves ridership experience and reduces maintenance costs
- Recommend advancing \$9.2M in this 5YPP to support significant leveraging & executed contract with vendor
- Good leveraging for this project (86%) close to expected leveraging (93.5%)



# Caltrain Maintenance, Rehabilitation and Replacement 5YPP

- Prop L helps offset San Francisco's contribution to Caltrain capital budget
- Funds advanced in the Strategic Plan Baseline (\$5 M per year) to support Caltrain budgeting and commitments from JPB members
- FYs 24&25: State-of-good-repair projects for stations, track and track equipment, visual messaging signs, fencing; FYs 26-28: Placeholders with projects TBD
- Per project leveraging is low (24.1%), but overall leveraging of Caltrain capital improvement program is good



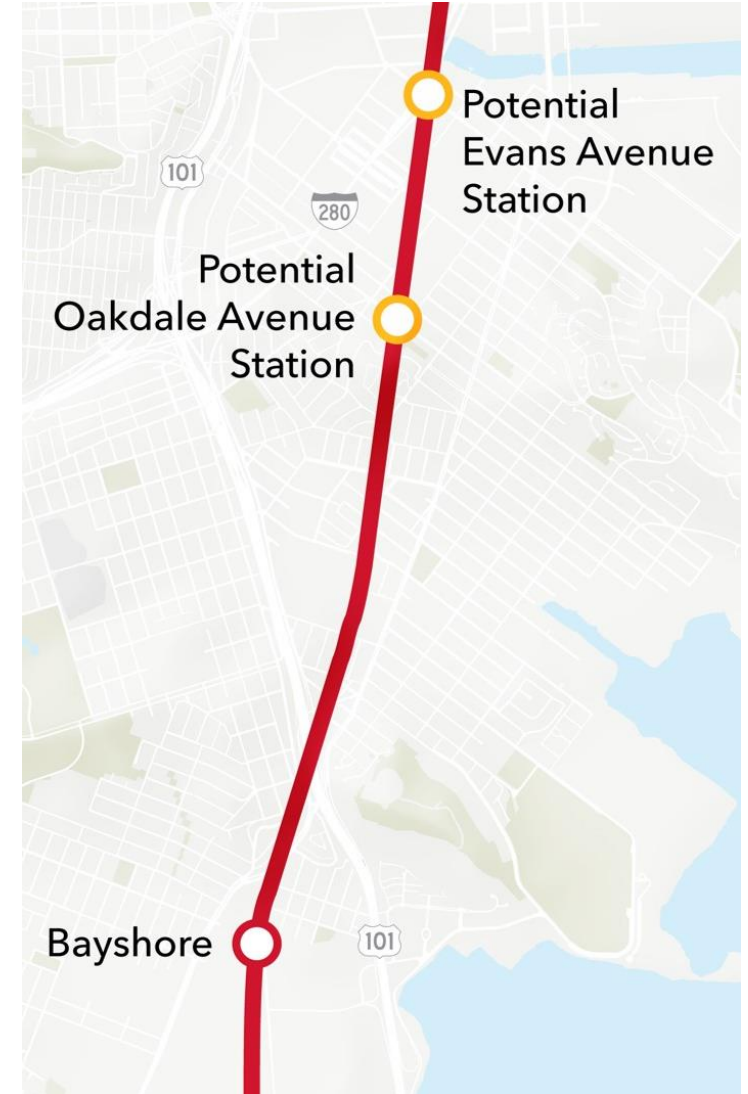
# Ferry Maintenance, Rehabilitation and Replacement 5YPP

- \$473,000 requested to replace and retrofit the floating passenger loading deck at Gate B to ensure safe and reliable ferry access for passengers
- Small Prop L program - requested funds will use up full 5-year pay-go amount
- No advancement of funds
- Anticipated leveraging for this project is 45.3%, compared to 65% expected for the program as a whole



# Bayview Caltrain Station 5YPP

- \$4.73M to secure the right-of-way and complete design for the **Quint-Jerrold Connector Road**, a Prop K legacy project
- \$3.8M for environmental clearance and design for a **new Bayview Caltrain Station**
- Requires advancing \$6M to secure the Quint right-of-way and to keep momentum for the new Bayview station
- Anticipated leveraging (83.1%) is better than expected (73%), assuming significant outside funding for construction of both projects





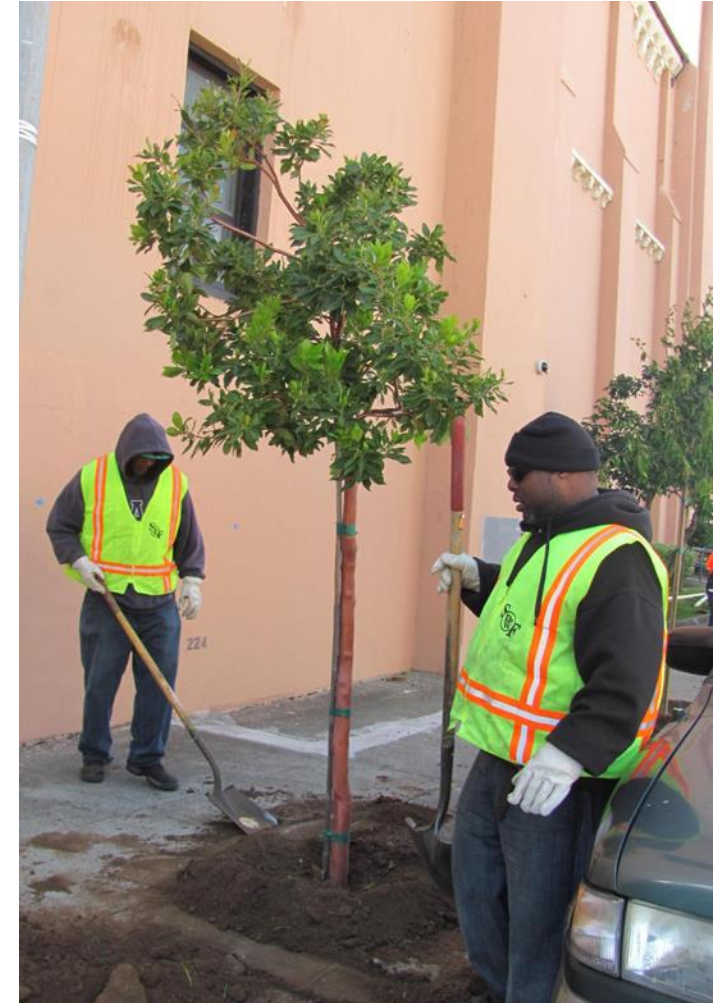
# Curb Ramps 5YPP

- Ongoing program to install new curb ramps and repair existing ramps throughout the city, informed by requests from the public
- Requires advancing \$1.7M to maintain recent funding levels under Prop K
- Anticipated leveraging for FY24 (79.3%) matches expected (79.7%); leveraging for future years can be calculated when General Fund contributions are known



# Tree Planting 5YPP

- SFPW and community partners will plant and water 2,050 trees over the next five years
- SFPW received a \$12M federal Inflation Reduction Act grant to plant and maintain trees in low-canopy disadvantaged communities
- FY24 tree planting sites are focused on Equity Priority Communities: Bayview Hunters Point, Western Addition, Tenderloin, SOMA
- Requires advancing \$2.7M to maintain recent funding levels under Prop K
- Anticipated leveraging is 53.9%, just under the expected leveraging of 59.2%





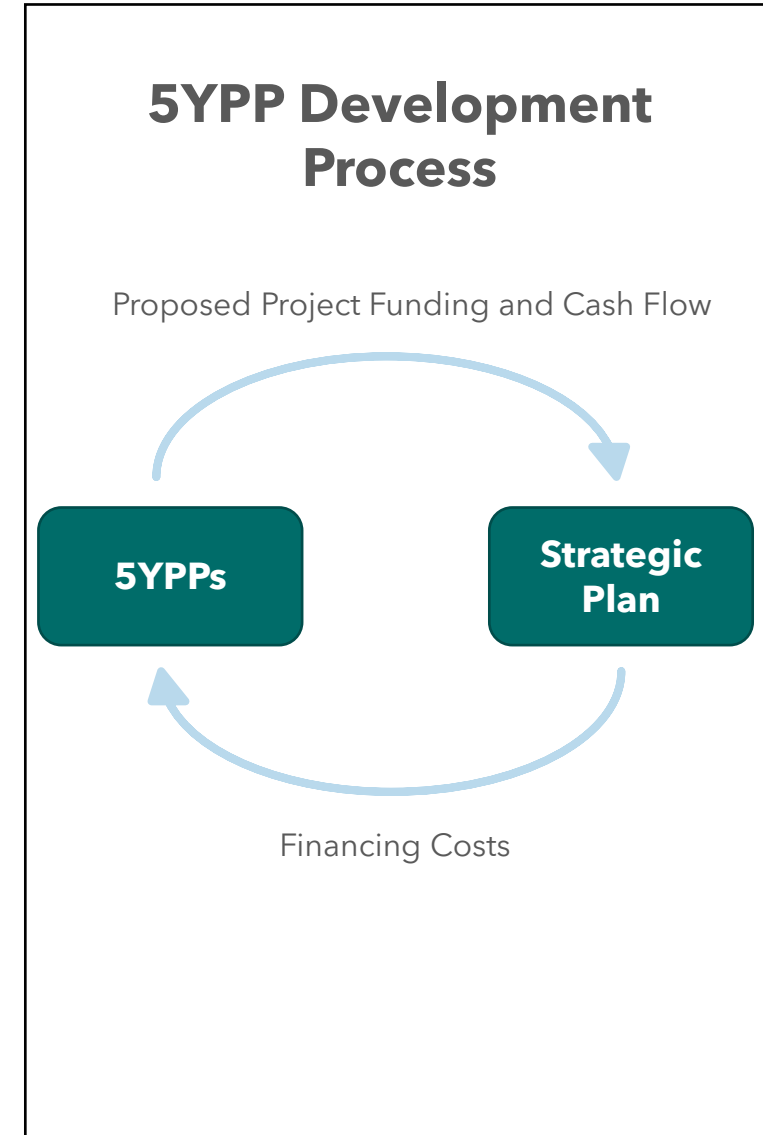
# Vision Zero Ramps 5YPP

- **Vision Zero Phase 3 Study** will complete study of freeway ramps in southeast/west areas of the city
- New and upgraded signals at **northbound I-280 Geneva off-ramp** (environmental and design)
- Realigned intersection at the **southbound I-280 Ocean Avenue off-ramp** (design)
- **Safety improvements at 13<sup>th</sup> St**, implementing recommendations from Phase 2 study
- **Placeholder** for implementation or additional planning
- Anticipated leveraging is very good at 94.1%, compared to 70.9% expected



# Strategic Plan Baseline Amendment

- Incorporates recommended programming and cash flow schedules for proposed projects in Round 2 5YPPs
- Advances funds in the BART Maintenance, Bayview Caltrain Station, Curb Ramps, Tree Planting, and Vision Zero Ramps 5YPPs
- Minor adjustments to reflect lower actual expenditures for FY 2023/24
- Impact on estimated Prop L debt need is approximately \$30.9M, an increase of about a 4.7% over the debt costs estimated Baseline, as amended



# 5YPP & Strategic Plan Schedule

- July: Approved the first four 5YPPs and amended the Baseline
- October: Approve eight 5YPPs and Strategic Plan Baseline Amendment
- November: Approve Round 3 of the 5YPPs and Baseline Amendment
- Early 2024: Approve remaining 5YPPs and the final 2023 Prop L Strategic Plan



# Thank you.

[sfcta.org/funding](https://sfcta.org/funding)

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