

Guidance for Development of 2023 Prop L 5-Year Prioritization Programs



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SFCTA Board — Agenda Item 8
June 13, 2023

Prop L Expenditure Plan

- Determines eligibility of projects and sponsor agencies through 28 programs
- Sets funding caps for each program over 30 years
- Allows for financing to accelerate project delivery
- Includes requirements such as a Board-approved **Strategic Plan** and **5-Year Prioritization Programs (5YPPs)**, as a prerequisite for allocation

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2022 Transportation Expenditure Plan

2022 Transportation Expenditure Plan will help deliver safer, smoother streets, more reliable transit, reduce congestion, and more.

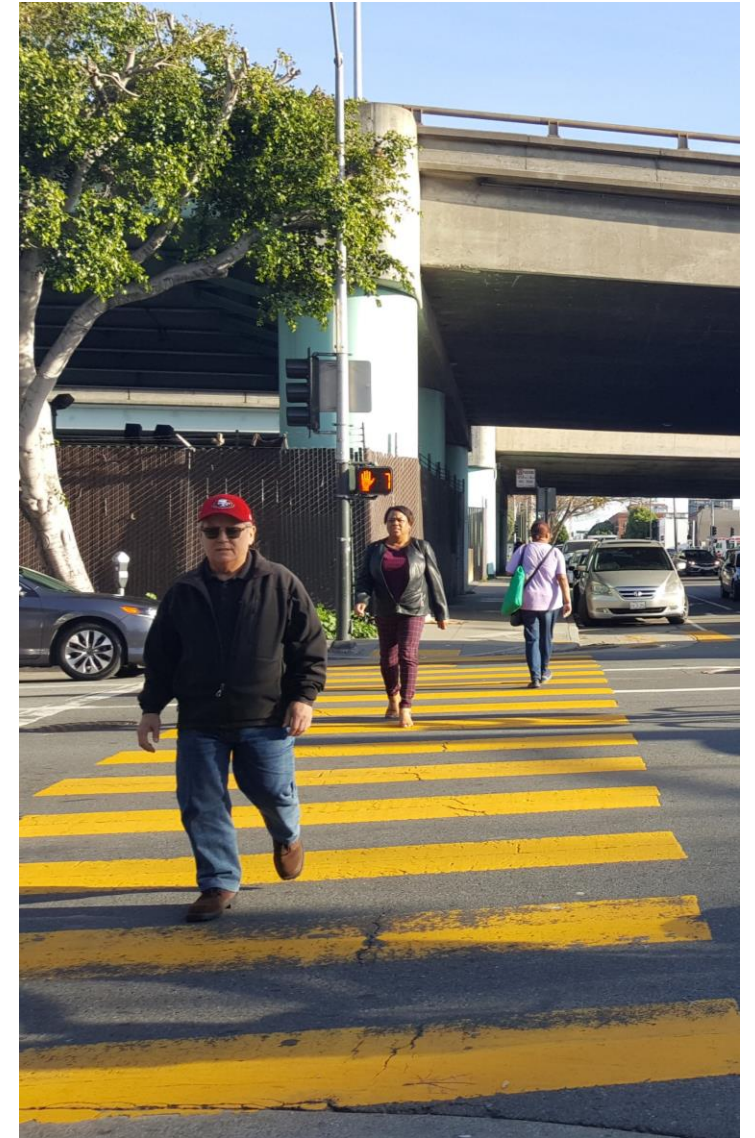
Prop L's 28 Programs

Each requires a Board-adopted 5-Year Prioritization Program (5YPP) before funds can be allocated.

1. Muni Reliability and Efficiency Improvements
2. Muni Rail Core Capacity
3. BART Core Capacity
4. Caltrain Service Vision: Capital System Capacity Investments
5. Caltrain Downtown Rail Extension and Pennsylvania Alignment
6. Muni Maintenance
7. BART Maintenance
8. Caltrain Maintenance
9. Ferry Maintenance
10. Transit Enhancements
11. Bayview Caltrain Station
12. Mission Bay Ferry Landing
13. Next Generation Transit Investments
14. Paratransit
15. Street Resurfacing, Rehabilitation and Maintenance
16. Pedestrian and Bicycle Facilities Maintenance
17. Traffic Signs and Signals Maintenance
18. Safer and Complete Streets
19. Curb Ramps
20. Tree Planting
21. Vision Zero Ramps
22. Managed Lanes and Express Bus
23. Transformative Freeway and Major Streets Projects
24. Transportation Demand Management
25. Neighborhood Transportation Program
26. Equity Priority Transportation Program
27. Development Oriented Transportation
28. Citywide/Modal Planning

What are 5-Year Prioritization Programs (5YPPs)?

- 5-year lists of projects for each program in the Expenditure Plan (28 total)
 - Includes scope, schedule, cost, and funding plan (plus leveraging) for each project
- Program Prop L funds to each project, with a cash flow reimbursement schedule
- Provide transparency for how projects are prioritized
- Provide certainty to project sponsors with committed funds for projects



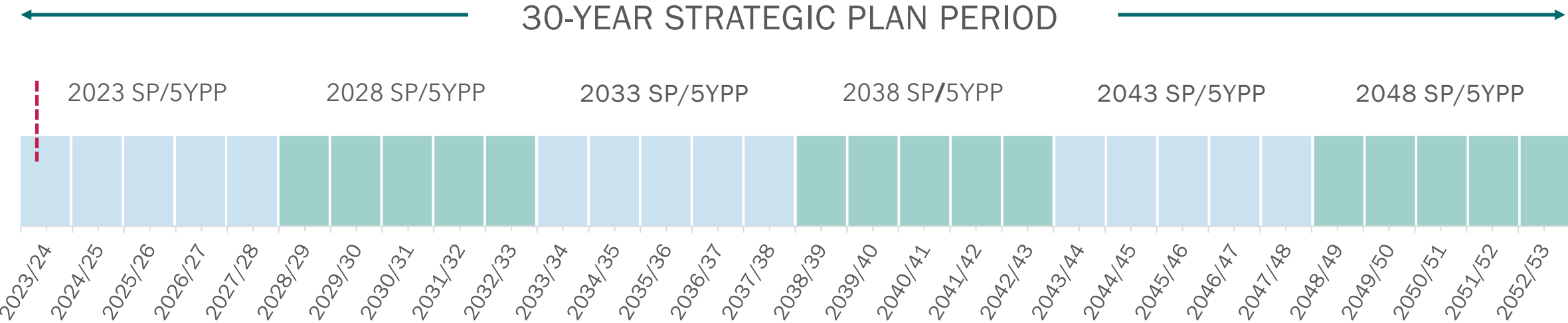
What is included in a 5YPP?

- 5-year list of projects
- Information on scope, schedule, cost, and funding, along with supplemental information to help score projects
- Project prioritization methodology to rank projects
- Performance measures to help inform future 5YPP development
- Other elements (e.g., summary of public feedback, project delivery report)



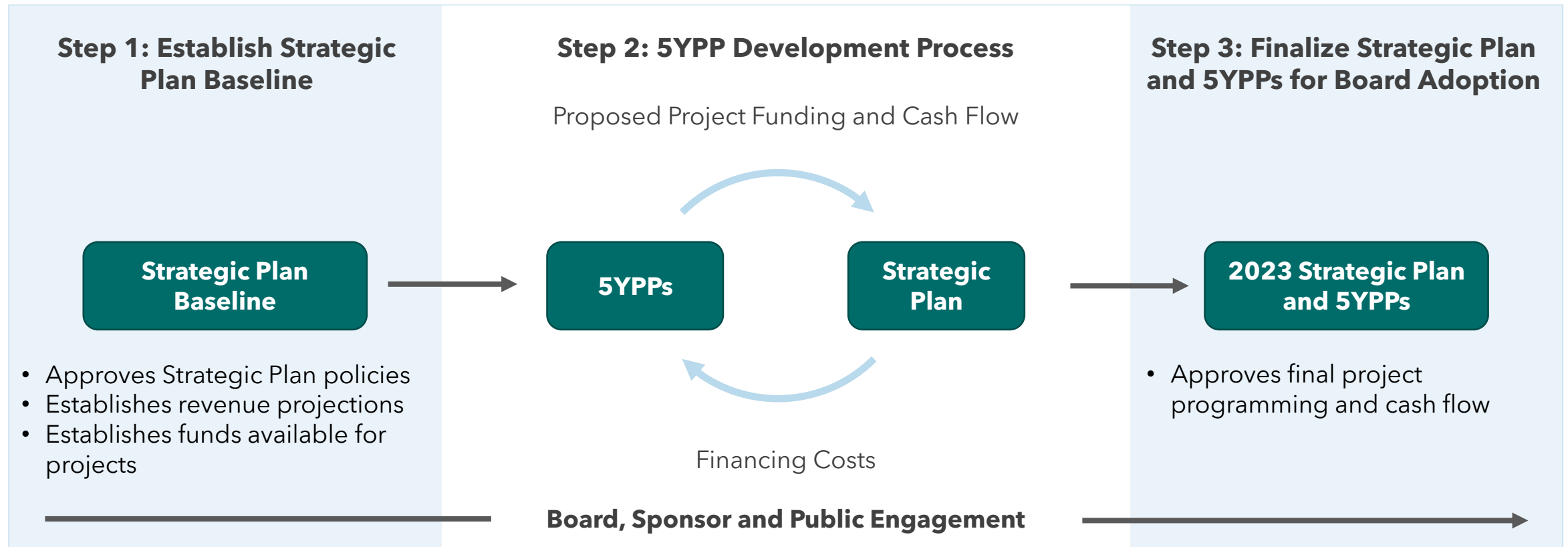
The Strategic Plan and 5YPPs Work Together

The Strategic Plan provides a 30-year financial look at Prop L. The 5-Year Prioritization Programs (5YPPs) provide specific project funding detail in 5-year windows.



Strategic Plan / 5YPPs Development

Development of the Strategic Plan and 5YPPs is an iterative process.



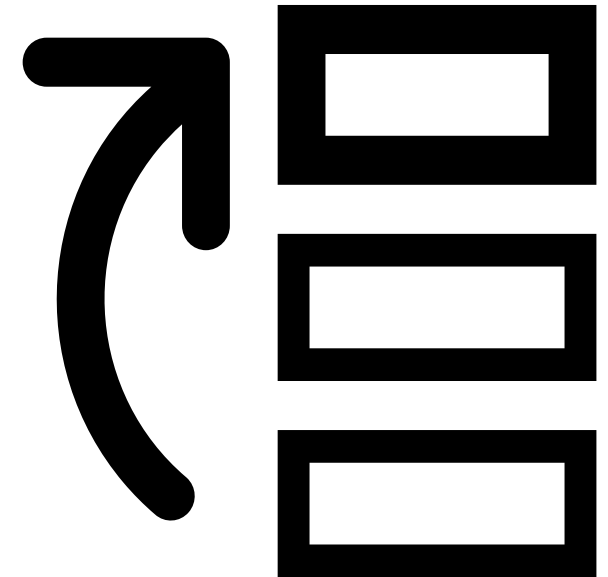
Selecting Projects

The Expenditure Plan requires that we consider:

- Relative level of need or urgency
- Cost-effectiveness
- A fair geographic distribution across the needs of our neighborhoods
- Level and diversity of community support
- Benefits to disadvantaged communities

We always consider:

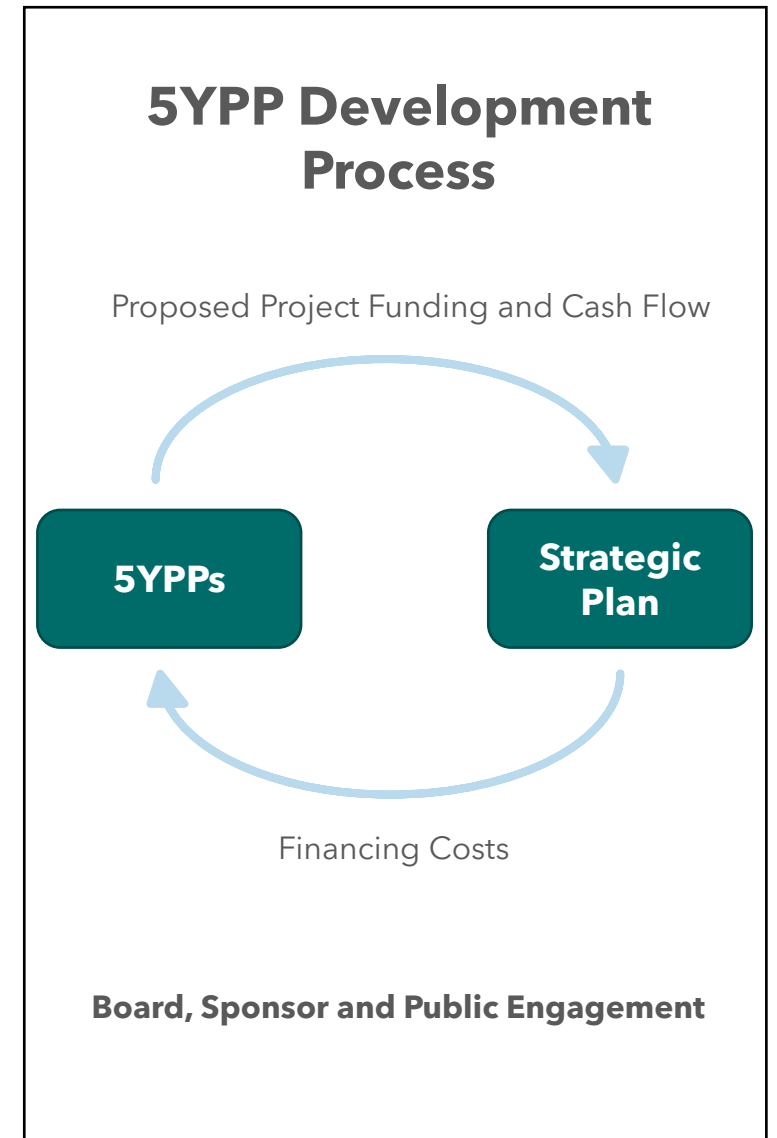
- Safety
- Leveraging other funds
- Project readiness



5YPPs Development Process

We evaluate individual projects and then 5YPPs as a whole to:

- Ensure Board and public input are addressed appropriately
- Establish costs and debt needs by program; ensure they fit within funding cap
- Coordinate across programs
- Support implementation of the Expenditure Plan and the San Francisco Transportation Plan



Strategic Plan / 5YPP DRAFT Schedule

Proposed Action and Next Steps

June 2023: Adopt the 2023 Prop L Strategic Plan Baseline (separate agenda item) and guidelines for the development of 5YPPs (this agenda item)

July - November 2023: Approve 5YPPs, likely in 3 groups; can start approving allocations for programs with approved 5YPPs

- First group will be small, for programs with urgent allocation needs

November/December 2023: Approve the 2023 Prop L Strategic Plan

Round 1 5YPPs

- Paratransit
- Street Resurfacing, Rehabilitation, and Maintenance
- Pedestrian and Bicycle Facility Maintenance
- Neighborhood Transportation Program

Public Outreach and Engagement

Outreach so far:

- Roundtables for representatives from business and community groups
- Meeting with representatives of Expenditure Plan Advisory Committee and Equity Priority communities

Upcoming Outreach:

- June 20th, 6pm: Public Town Hall (virtual)
- Throughout May and June: online multi-lingual survey
- Presentations at community groups as requested
- CAC and Board meetings through the fall

For More Information

sfcta.org/ExpenditurePlan

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