

# Proposition L Implementation Approach



San Francisco  
County Transportation  
Authority

Transportation Authority Board — Agenda Item 10  
January 24, 2023

# Proposition L

## Approved by 71.8% of San Francisco voters

- Extends the ½ cent local transportation sales tax through 2053
- Establishes a new 30-year Expenditure Plan superseding Proposition K
- Effective date: April 1, 2023



# Proposition L Expenditure Plan

\$2.6 billion (2020 \$s) in sales tax revenues over 30 years\*

## TRANSIT MAINTENANCE & ENHANCEMENTS

41.2%

Muni, BART, Caltrain, Ferry  
Maintenance, rehabilitation and replacement  
Station/Access improvements  
Next generation transit planning

## MAJOR TRANSIT PROJECTS

22.6%

Muni Bus/Train Reliability & Efficiency Improvements  
Muni and BART Core Capacity  
Caltrain Downtown Extension

## TRANSPORTATION SYSTEM DEVELOPMENT & MANAGEMENT

5.9%

Transportation demand management  
Neighborhood and equity-focused  
planning and implementation

## PARATRANSIT

11.4%

Transit services for seniors and  
people with disabilities

## STREETS & FREEWAYS

18.9%

Pedestrian and bicycle improvements  
Signals and traffic calming  
Street repaving  
Major street and freeway redesign planning

\* Includes both Priority 1 (conservative forecast) and Priority 2 (more optimistic) revenues.



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# 5-Year Prioritization Programs (5YPPs)

## 28 Programs

1. Muni Reliability and Efficiency Improvements
2. Muni Rail Core Capacity
3. BART Core Capacity
4. Caltrain Service Vision: Capital System Capacity Investments
5. Caltrain Downtown Rail Extension and Pennsylvania Alignment
6. Muni Maintenance
7. BART Maintenance
8. Caltrain Maintenance
9. Ferry Maintenance
10. Transit Enhancements
11. Bayview Caltrain Station
12. Mission Bay Ferry Landing
13. Next Generation Transit Investments
14. Paratransit
15. Street Resurfacing, Rehabilitation and Maintenance
16. Pedestrian and Bicycle Facilities Maintenance
17. Traffic Signs and Signals Maintenance
18. Safer and Complete Streets
19. Curb Ramps
20. Tree Planting
21. Vision Zero Ramps
22. Managed Lanes and Express Bus
23. Transformative Freeway and Major Streets Projects
24. Transportation Demand Management
25. Neighborhood Transportation Program
26. Equity Priority Transportation Program
27. Development Oriented Transportation
28. Citywide/Modal Planning





# Major Transit Projects





# Transit Maintenance & Enhancements



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# Paratransit





# Streets & Freeways





# Transportation System Development & Management



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# Prop L Expenditure Plan

- Determines eligibility of projects and sponsor agencies through 28 programs
- Sets funding caps for each program over 30 years
- Allows for financing to accelerate project delivery
- Includes requirements such as a Board-approved **Strategic Plan** and Board-approved **5-Year Prioritization Programs (5YPPs)**, as a prerequisite for allocation

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Photo: Sergio Ruiz, flickr/p/2iF22hk

## 2022 Transportation Expenditure Plan

2022 Transportation Expenditure Plan will help deliver safer, smoother streets, more reliable transit, reduce congestion, and more.



# Strategic Plan

## Why is the Strategic Plan important?

- Guides day-to-day administration of the sales tax program
- Serves as a financial planning tool for implementing the 30-year measure
- Supports transparency and accountability in how sales tax funds are used



# Strategic Plan

## What is in the Strategic Plan?

- Establishes policies for Prop L administration
- Forecasts sales tax revenues over 30 years
- Forecasts expenditures by fiscal year
  - Assigns programming and cash flow by program by fiscal year
  - Estimates financing needs, including estimated debt needs and actual debt issued

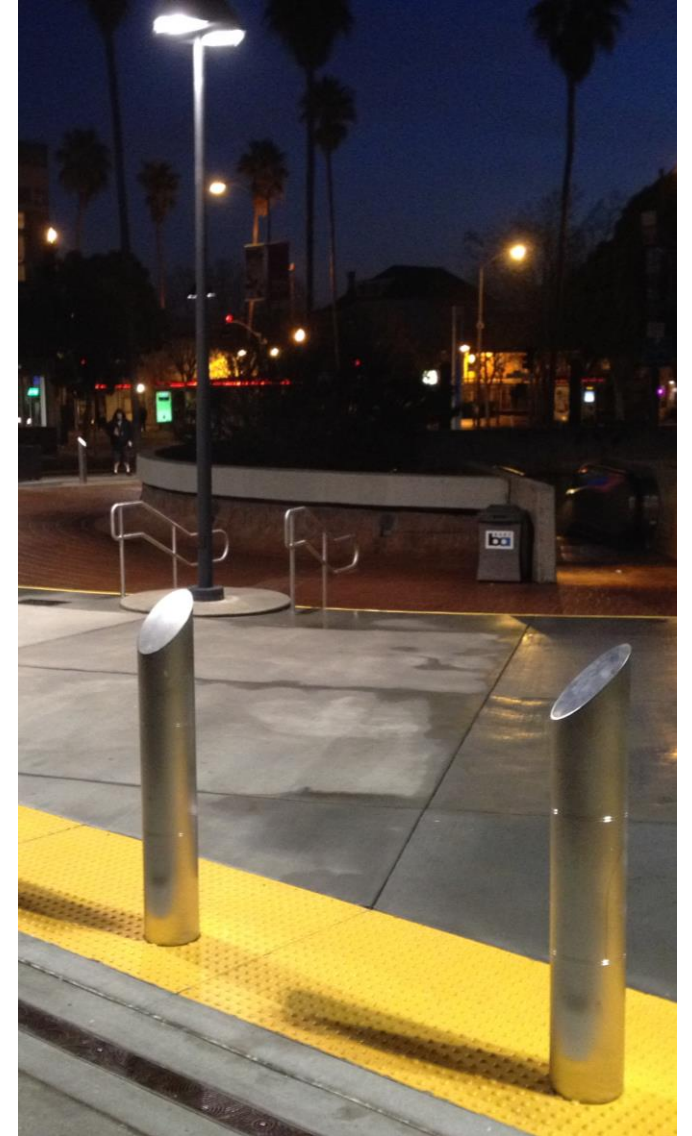




# 5-Year Prioritization Programs (5YPPs)

## Why are the 5YPPs important?

- Provides transparency for how projects are prioritized
- Provides an opportunity for public and Board input early in the project development process
- Opportunity to strategize on leveraging and funding strategy
- Identify early opportunities for inter-agency project coordination



# 5-Year Prioritization Programs (5YPPs)

## What is in the 5YPPs?

- Prioritization criteria to guide project selection
- 5-year lists of projects for every program in the Expenditure Plan (28 total)
- Performance measures for evaluation, to help inform subsequent 5YPP development
- Other required elements (e.g., funding plans)





# 5-Year Prioritization Programs (5YPPs)

## Required Prioritization Criteria:

- Relative level of need or urgency
- Cost-effectiveness
- A fair geographic distribution
- Level and diversity of community support, including from disadvantaged populations\*
- Benefit to disadvantaged populations, including communities historically harmed by displacement, transportation policies, and projects that utilized eminent domain\*

*\*New/revised by the Expenditure Plan Advisory Committee*

# 5-Year Prioritization Programs (5YPPs)

**We can and expect to propose additional criteria, e.g.:**

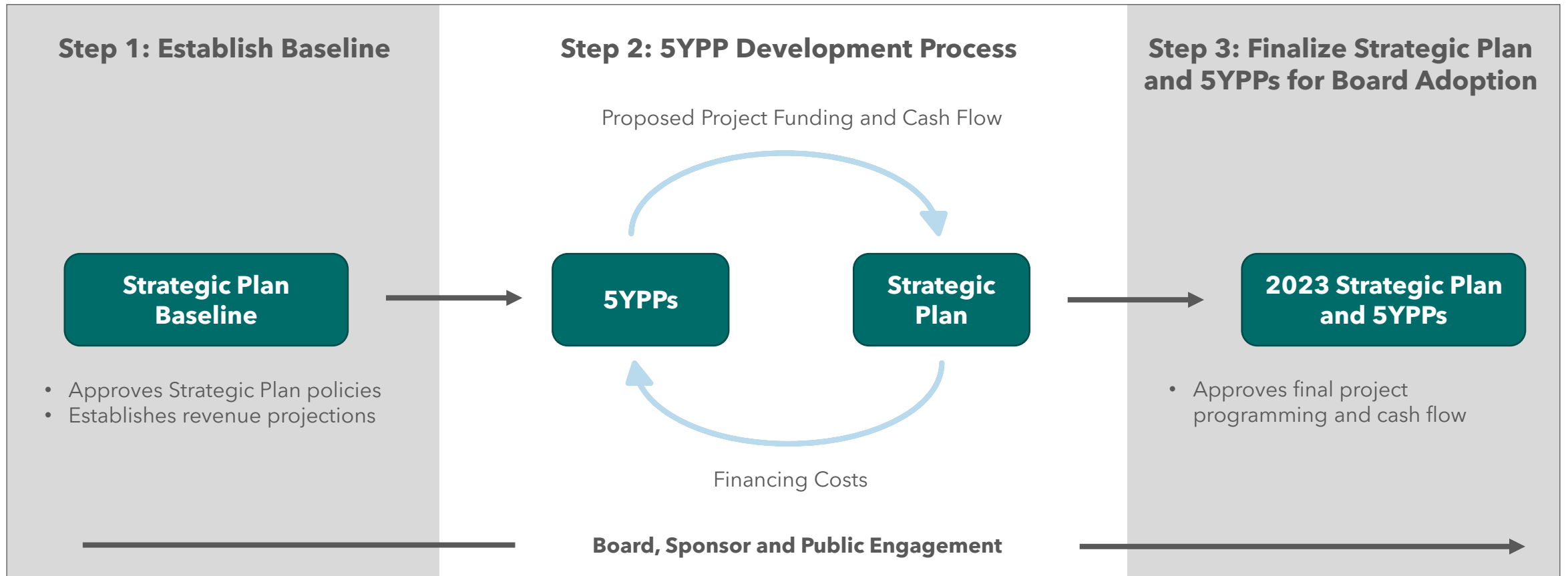
- Safety
- Leveraging

**Criteria may be applied across all programs or can be program specific.**





# Strategic Plan / 5YPPs Development



# Strategic Plan / 5YPPs Development

**May recommend  
advancing funds in  
the Strategic Plan  
Baseline for:**

- Caltrain Downtown Rail Extension - \$300 million
- BART Core Capacity program (vehicle procurement) - \$100 million

(amounts in 2020 dollars)



# Outreach Approach

## To ensure an inclusive planning process for the development of the Strategic Plan and 5YPPs

- Ongoing throughout this process
- Builds on prior outreach from the Expenditure Plan process and other initiatives (e.g., community-based planning studies)
- Target input from Equity Priority Communities and disadvantaged communities
- Opportunity to weigh in on projects
- Help understand what equity means for different programs (e.g., Safer and Complete Streets, Transit Enhancements, etc.)





# Outreach Approach

Board and  
Community Advisory  
Committee  
presentations

Equity Roundtable

Stakeholder  
outreach

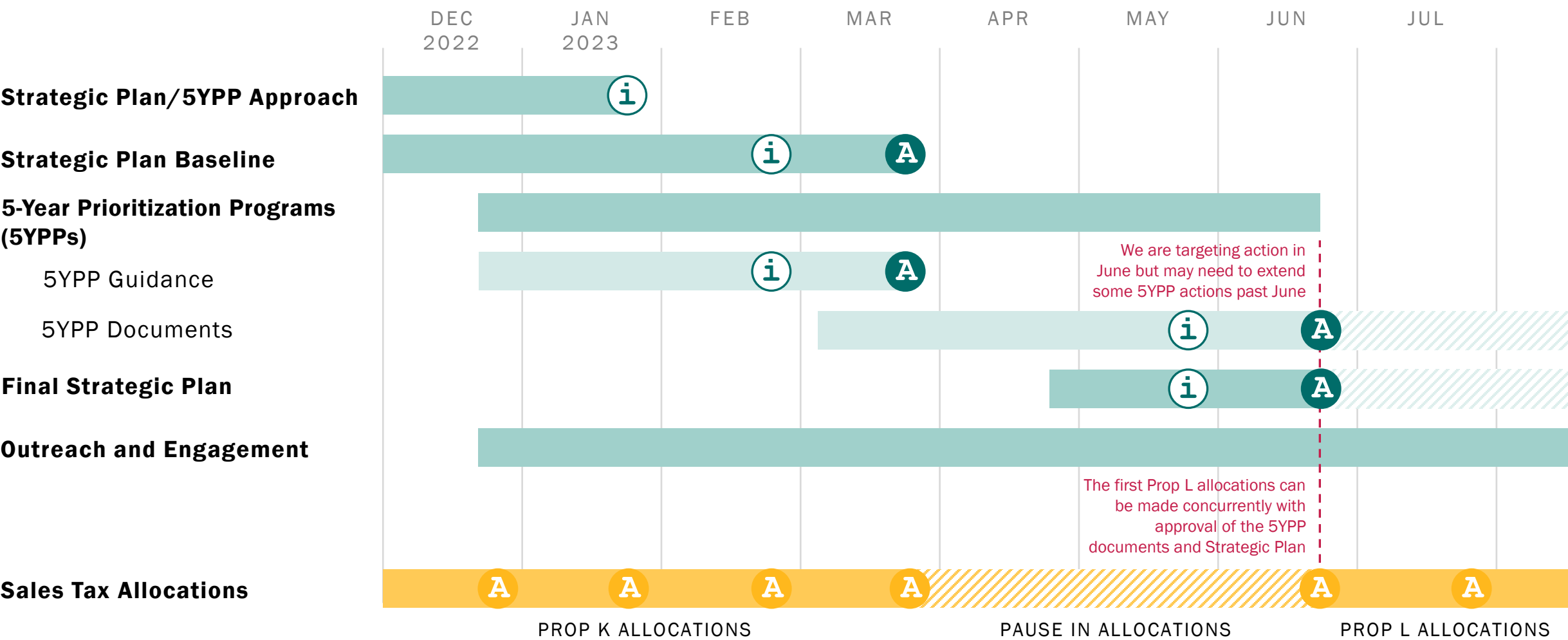
Expenditure Plan  
Advisory Committee  
(optional meeting)

Virtual Town Halls

Online survey  
(multi-lingual)

Project sponsor  
collaboration

# Draft Proposition L Implementation Schedule





# What's next?

**February 2023:** Community Advisory Committee

**March 2023:** Strategic Plan Baseline and 5YPP Guidance board action

**June through September 2023:** 5YPPs and Strategic Plan board action

*for current meetings schedule:*

*[www.sfcta.org/events](http://www.sfcta.org/events)*



# For more information:

Visit our website: [www.sfcta.org/ExpenditurePlan](http://www.sfcta.org/ExpenditurePlan)

Contact: [PropL@sfcta.org](mailto:PropL@sfcta.org)



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# Thank you.

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