Endorse the 2022 Expenditure Plan for the Reauthorization of the Local Sales Tax for Transportation
Agenda

Background

Outreach and Engagement Update

Expenditure Plan Advisory Committee (EPAC) Update

Recommendation: Endorse the 2022 Expenditure Plan

Next Steps
Half-Cent Sales Tax New Expenditure Plan

Targeting a potential November 2022 election

Would keep the same half-cent sales tax for transportation, and...

Would approve a new transportation sales tax Expenditure Plan
New Expenditure Plan

All but one of the major capital projects are done or under construction, and several programs are running out of money.

Sales tax provides a significant source of funding, which can support the city’s COVID recovery.

Why now?

San Francisco has new and emerging priorities.

Allows us to use sales tax as local match to federal, state, and other funding.
Developing a New Expenditure Plan

Outreach Plan includes:

- Community Interviews: Complete
- Non-English Focus Groups: Complete
- Join existing community meetings: Ongoing
- Online Survey: Complete
- Expenditure Plan Advisory Committee: Complete
- Traditional, social and multi-lingual media: Ongoing
- Town Halls: Complete
- Voter Opinion Survey: Planned Spring 2022
## What We Heard: Overall Themes

### Transit
- Improve transit reliability
- Improve customer experience, especially at bus stops
- Better connections
- Additional service

### Safety & Accessibility
- Primary concern for many
- Improve pedestrian & bicyclist safety
- Improve accessibility for seniors & people with disabilities

### Equity
- Focus investments in Equity Priority Communities and serving people with low incomes
- Multilingual outreach
- Affordability concerns

### Neighborhoods
- Localize engagement and transportation solutions
- Better connections between neighborhoods
- Parking and congestion
Expenditure Plan Advisory Committee (EPAC)

- Established by the Board in Summer 2021
- 27 members from neighborhoods, community groups, advocacy organizations, and business and civic interests
- Met 11 times between September 2021 – February 2022
- Final action on February 24: Recommended that the Transportation Authority Board approve the 2022 Expenditure Plan
Benefits of a New Expenditure Plan

- Safer streets
- Smoother streets
- Reliable transit & paratransit
- Less congestion & crowding
- Improved air quality

Advancing equity throughout
Recommended 2022 Expenditure Plan

$2.6 billion (2020 $s) in sales tax revenues over 30 years*

**TRANSPORTATION SYSTEM DEVELOPMENT & MANAGEMENT**
5.9%
Transportation demand management
   Neighborhood and equity-focused planning and implementation

**PARATRANSIT**
11.4%
Transit services for seniors and people with disabilities

**STREETS & FREEWAYS**
18.9%
Pedestrian and bicycle improvements
   Signals and traffic calming
   Street repaving
   Major street and freeway redesign planning

**TRANSIT MAINTENANCE & ENHANCEMENTS**
41.2%
Muni, BART, Caltrain, Ferry
   Maintenance, rehabilitation and replacement
   Station/Access improvements
   Next generation transit planning

**MAJOR TRANSIT PROJECTS**
22.6%
Muni Bus/Train Reliability & Efficiency Improvements
   Muni and BART Core Capacity
   Caltrain Downtown Extension

* Includes both Priority 1 (conservative forecast) and Priority 2 (more optimistic) revenues.
<table>
<thead>
<tr>
<th>Investment Type</th>
<th>Prop K Priority 1 (P1)</th>
<th>Prop K P1+P2</th>
<th>2022 EP P1</th>
<th>2022 EP P1+P2</th>
<th>Change from Prop K</th>
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<tbody>
<tr>
<td>Transit Maintenance</td>
<td>39.8%</td>
<td>40.4%</td>
<td>39.6%</td>
<td>38.1%</td>
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<td>Major Transit Improvements &amp; Enhancements</td>
<td>26.0%</td>
<td>25.1%</td>
<td>26.8%</td>
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<td>Safe &amp; Complete Streets</td>
<td>10.5%</td>
<td>10.4%</td>
<td>11.7%</td>
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<td>Streets Maintenance (includes signs and signals)</td>
<td>10.6%</td>
<td>10.7%</td>
<td>9.0%</td>
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<td>Paratransit (operating support)</td>
<td>8.6%</td>
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<td>Transportation Demand Management, Citywide &amp; Neighborhood Planning</td>
<td>1.2%</td>
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<td>Freeway Safety, Operations, Redesign (planning)</td>
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<td>3.4%</td>
<td>1.6%</td>
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Percentages may not sum to 100% due to rounding errors. EP stands for Expenditure Plan. P1 and P2 stand for Priority 1 and Priority 2 revenues.
Recommended 2022 Expenditure Plan

Policy changes include (slide 1 of 2):

1. Update the 5YPP* Project Prioritization Process:
   a. Include an Equity Priority Community/disadvantaged populations criterion
      • Disadvantaged communities include communities historically harmed by displacement, transportation policies, and projects that utilized eminent domain
   b. Strengthen the community support criterion to ask for level and diversity of support, specifically including support from disadvantaged communities

*5YPP: 5-Year Prioritization Program
Policy changes include (slide 2 of 2):

2. New required reporting on the distribution of allocations for transparency and accountability, both:
   - Citywide geographic distribution (e.g. by Supervisorial district)
   - Distribution of projects in Equity Priority Communities and/or benefitting disadvantaged populations

3. New project delivery oversight requirement:
   - Requires the Transportation Authority to adopt project delivery oversight guidelines for major capital projects to be funded by the sales tax, including annual reporting
# 2022 Expenditure Plan Schedule

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<th>DEC</th>
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<th>FEB</th>
<th>MAR</th>
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<td><strong>New Expenditure Plan Outreach &amp; Engagement</strong></td>
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<td><strong>Expenditure Plan Advisory Committee</strong></td>
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<td>By the end of February 2022: EPAC recommends new Expenditure Plan</td>
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<td>By end of March 2022: SFCTA Board endorses new Expenditure Plan</td>
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<td>By end of April 2022: MTC approves new Expenditure Plan</td>
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<td><strong>SF BOS Places Measure on Ballot</strong></td>
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<td><strong>SFTP 2050 Outreach &amp; Engagement</strong></td>
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<td><strong>SFTP 2050 Adoption in October 2022</strong></td>
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<td>November 2022 Election</td>
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**By the end of February 2022:**
EPAC recommends new Expenditure Plan

**By end of March 2022:**
SFCTA Board endorses new Expenditure Plan

**By end of April 2022:**
MTC approves new Expenditure Plan
2022 Expenditure Plan: Next Steps

Transportation Authority Board:
• March 8 – Public Hearing, First Read
• March 22 – Final action

Metropolitan Transportation Commission (MTC):
• April 8 – MTC Planning Committee
• April 27 – MTC Commission

Board of Supervisors (Dates TBD):
• May (introduction) – June/July (approvals)
For more information

- Visit: sfcta.org/ExpenditurePlan
- Email: ExpenditurePlan@sfcta.org
Thank you.
Any Questions?

https://www.sfctca.org/ExpenditurePlan

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