

# Agenda Item 4.

## Recommend Adoption of the 2022 Expenditure Plan



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Authority

February 24, 2022



## For Discussion Today:

- Equity in project selection process & reporting out
- Funding level revisions
  - Start with Scenario 2 from last meeting
  - Refinements to address EPAC comments
- Any other aspects of draft Expenditure Plan

# Project Prioritization Process



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How do we determine which projects to fund when for each of the programs in the Expenditure Plan?

- Every 5 years, we develop a **5-Year Prioritization Program (5YPP)** to identify projects to be funded in each program over the next 5-year period.





## Required 5YPP Criteria (minimum):

- Relative level of need or urgency
- Cost-effectiveness
- Fair geographic distribution that takes into account various needs of SF neighborhoods
- **Level and diversity of community support (UPDATED)**
- **Benefit to disadvantaged populations (NEW)**

# Proposed Prioritization Process



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## Open and public process for 5YPP development

- Public outreach during the development of the 5YPPs
- Board and Community Advisory Committee process



# Proposed Reporting Requirement



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New requirement to inform project selection process:

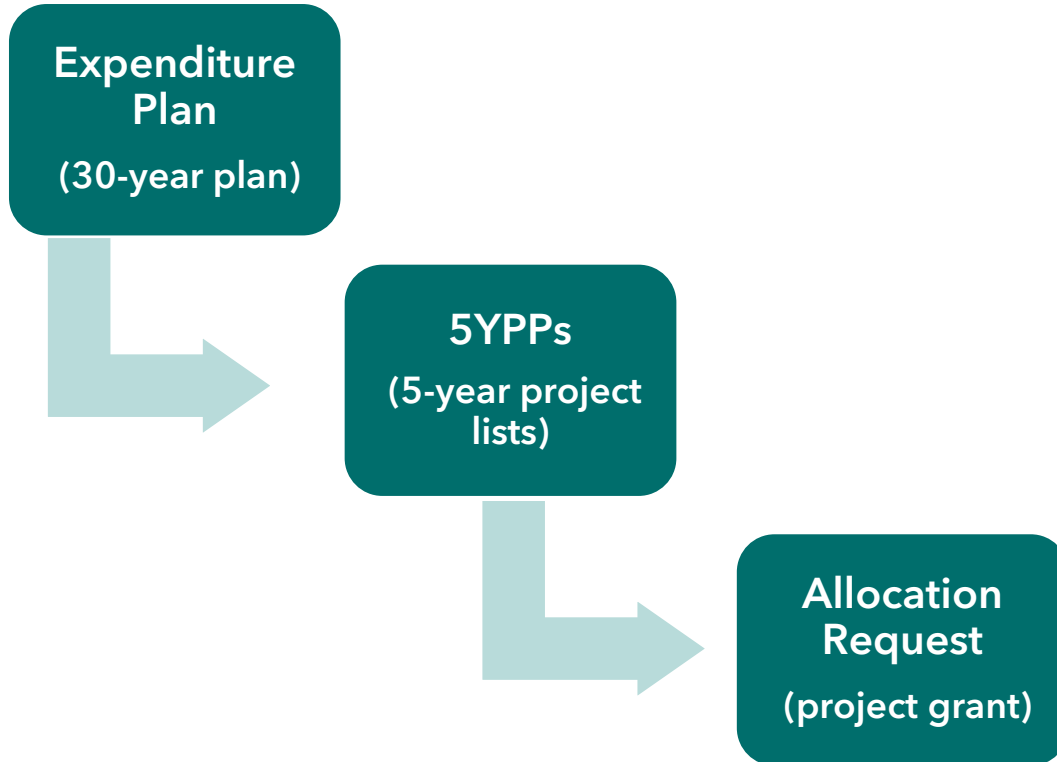
- At least every 5 years report on both citywide geographic distribution and the distribution of projects benefitting Equity Priority Communities and disadvantaged populations



# Transparency & Accountability



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The Transportation Authority Community Advisory Committee and Board approve the 5YPPs and allocation requests, providing opportunities for public engagement and oversight.

# Questions & Discussion

Is this proposal in line with what is important to you?



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# Expenditure Plan Funding Levels

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From February 10 EPAC meeting:

- Start with Scenario 2

For today, focus on potential increases to:

- BART Core Capacity
- Safer and Complete Streets
- Paratransit
- Tree Planting

# Scenario 2 / Prop K Comparison



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Investment Type	Prop K Priority 1 (P1)	Prop K P1+P2	Scenario 2 Priority 1	Scenario 2 P1+P2*	Change from Prop K
Transit Maintenance	39.8%	40.4%	39.6%	38.1%	↓
Major Transit Improvements & Enhancements	26.0%	25.1%	26.8%	26.2%	↑
Safe & Complete Streets	10.5%	10.4%	11.7%	12.7%	↑
Street Maintenance (includes signs and signals)	10.6%	10.7%	9.0%	8.2%	↓
Paratransit (operating support)	8.6%	8.6%	9.3%	11.2%	↑
Transportation Demand Management, Citywide & Neighborhood Planning	1.2%	1.3%	1.9%	2.0%	↑
Freeway Safety, Operations, Redesign (planning)	3.4%	3.4%	1.7%	1.7%	↓

Percentages may not sum to 100% due to rounding errors. EP stands for Expenditure Plan. P1 and P2 stand for Priority 1 and Priority 2 revenues.



**Scenario 2:** New starting point; no change from February 10 meeting.

**Scenarios 4 & 5 both increase Priority 1 funding over Scenario 2 for:**

- BART Core Capacity (\$20 M)(reaches \$100 M in Priority 1)
- Paratransit (\$5 M)
- Safer and Complete Streets (\$5 M)

**Scenarios 4 & 5 differ:**

- Tree Planting (Scenario 4 no change, Scenario 5 shifts \$2M Priority 2 to 1)
- Decreases to support proposed increases are different. Only programs EPAC indicated were okay to reduce in prior Zoom poll, along with Transit Enhancements (to protect smaller programs), are reduced.



## Programs Decreased in Both Scenarios 4 and 5 except as noted:

- Caltrain Downtown Rail Extensions (DTX) & Pennsylvania Alignment ([see below](#))
- Transit Enhancements (decreased in Scenario 4; net increase in Scenario 5)
- Next Generation Transit Investments (decreased only in Scenario 4)
- Managed Lanes & Express Bus
- Transportation Demand Management
- Development Oriented Transportation

## Proposed Decrease to DTX only affects legacy funds (\$16M total); not proposed new \$300M

- Transportation Authority would work with TJPA to allocate remaining \$16M programmed to DTX in the Prop K sales tax measure so funds are not lost.

# Questions & Discussion

Are you comfortable with the funding levels we are landing on?



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# Questions & Discussion

Are there any urgent questions or concerns about the rest of the Expenditure Plan language?



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# Public Comment

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## Please raise your hand:

Computer: press REACTIONS, and  
choose Raise Hand

Phone: dial \*9

## Once called on, unmute yourself:

Computer: choose UNMUTE

Phone: dial \*6



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- **ACTION** - Recommend adoption of the 2022 Expenditure Plan
- Approval requires a majority of the EPAC (14 ayes)
- Minority views can be reported to the Board