Agenda Item 5.

Draft Expenditure Plan Discussion: Recap of EPAC Work to Date
## New Expenditure Plan

<table>
<thead>
<tr>
<th>Why now?</th>
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<tbody>
<tr>
<td><strong>All but one of the major capital projects are done or under construction, and several programs are running out of money</strong></td>
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</tbody>
</table>

| San Francisco has new and emerging priorities | Allows us to use sales tax as local match to federal, state, and other funding |
**Approach to the New Expenditure Plan**

- Equity focus including robust engagement
- Build on successes of Prop K + make refinements
- COVID recovery + Long-term transportation needs
- Transparency + Accountability
- Strategic fund planning
**EPAC Meetings: Agenda Roadmap**

<table>
<thead>
<tr>
<th>Meeting #</th>
<th>Agenda Topics (proposed, subject to change)</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Optional Meetings</strong></td>
<td>Introduction to the Transportation Authority Expenditure Plan Advisory Committee Purpose and Process Transportation Funding Basics</td>
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<tr>
<td>August 19, 28</td>
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<tr>
<td><strong>Meeting #1</strong></td>
<td>Expenditure Plan Advisory Committee Purpose and Process Preliminary Draft Expenditure Plan Summary Equity Analysis and Outreach Plan Summary</td>
</tr>
<tr>
<td>September 9</td>
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</tbody>
</table>
| **Meeting #2**     | Maintaining our Transportation Systems  
• Local Streets and Roads  
• Transit (Muni BART Caltrain)  
Paratransit Operations                                                                                             |
| September 23       |                                                                                                                                                                                                                                               |
| **Meeting #3**     | Enhancing and Expanding our Systems, Part 1  
• Street Safety and Accessibility (bike, ped, signals)  
• Freeway Safety and Operational Improvements  
• Transformative Freeway Projects                                                                                   |
| October 14         |                                                                                                                                                                                                                                               |
## EPAC Meetings: Agenda Roadmap

<table>
<thead>
<tr>
<th>Meeting #</th>
<th>Agenda Topics (proposed, subject to change), continued</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Meeting #4</strong></td>
<td>Enhancing and Expanding our Systems, Part 2</td>
</tr>
<tr>
<td>October 28</td>
<td>• Transit Reliability, Capacity and Expansion</td>
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<td></td>
<td>• Next Generation Transit Investments</td>
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<tr>
<td></td>
<td>Expenditure Plan Policies, Part 1</td>
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<tr>
<td><strong>Meeting #5</strong></td>
<td>Planning and Transportation Demand Management</td>
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<tr>
<td>November 4</td>
<td>• Citywide and Modal Planning</td>
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<td></td>
<td>• Neighborhood Program</td>
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<tr>
<td></td>
<td>• Equity Community Program</td>
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<tr>
<td></td>
<td>• Development Oriented Transportation</td>
</tr>
<tr>
<td></td>
<td>• Transportation Demand Management</td>
</tr>
<tr>
<td></td>
<td>Expenditure Plan Policies, Part 2</td>
</tr>
<tr>
<td><strong>Meeting #6</strong></td>
<td>Draft Final Expenditure Plan</td>
</tr>
<tr>
<td>November 18</td>
<td></td>
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<tr>
<td><strong>Meeting #7</strong></td>
<td>Final Action: Recommendation to the SFCTA Board</td>
</tr>
<tr>
<td>December 9</td>
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</tbody>
</table>

EPAC meetings extended thru Feb. 2022
Needs vary across Equity Priority Communities and citywide

- Travel Time and Job Access
- Accessibility for Seniors and People with Disabilities
- Transportation Costs
- Traffic Safety
- Public Health

Need for more engagement and partnerships
Equity Analysis Recommendations

1. Expenditure Plan Development Process
2. Expenditure Plan Investments
3. Expenditure Plan Administration
Equity Analysis Recommendations

1. Expenditure Plan Development Process

- Community-focused Expenditure Plan Advisory Committee
- Robust outreach in multiple languages, and focused in Equity Priority Communities
Equity Analysis Recommendations

2. Expenditure Plan Investments that:
   ● Improve travel time and accessibility
   ● Improve traffic safety and public health
   ● Address transportation costs
   ● Support community-based planning
3. Expenditure Plan Administration

Transparency and Accountability should continue to be central to program administration

- Board and Community Advisory Committee process
- Transparent project prioritization process (5-year project lists)
- Annual independent audits
Benefits of a New Expenditure Plan

- Safer streets
- Smoother streets
- Reliable transit & paratransit
- Less congestion & crowding
- Improved air quality
Preliminary Draft New Expenditure Plan

$2.4 billion (2020 $s) over 30 years

Transit Maintenance & Enhancements, 43.9%
- Muni, BART, Caltrain, Ferry
- Maintenance, rehabilitation and replacement
- Station/Access improvements
- Next generation transit planning

Major Transit Projects, 23.4%
- Muni Bus Reliability & Efficiency Improvements
- Muni Rail Core Capacity
- BART Core Capacity
- Caltrain Service Vision: Capital Investments
- Downtown Rail Extension & Pennsylvania Alignment

Transportation System Development & Management, 6.8%
- Community-based and citywide planning and implementation
- Equity studies and implementation
- Demand management (including pilots)

Paratransit, 8.6%
- Transit service for seniors and people with disabilities

Streets & Freeways, 18.5%
- Bicycle and pedestrian improvements
- Traffic calming and signals
- Street repaving
- Freeway safety and operations
- Freeway redesign planning
# Preliminary Draft / Prop K Comparison

<table>
<thead>
<tr>
<th>Investment Type</th>
<th>Prop K Priority 1</th>
<th>Draft New EP Priority 1</th>
<th>Change</th>
</tr>
</thead>
<tbody>
<tr>
<td>Transit Maintenance</td>
<td>40.0%</td>
<td>40.5%</td>
<td></td>
</tr>
<tr>
<td>Major Transit Improvements &amp; Enhancements</td>
<td>26.0%</td>
<td>27.4%</td>
<td></td>
</tr>
<tr>
<td>Safe &amp; Complete Streets</td>
<td>10.5%</td>
<td>11.5%</td>
<td></td>
</tr>
<tr>
<td>Streets Maintenance (includes signals and signs)</td>
<td>10.6%</td>
<td>8.9%</td>
<td></td>
</tr>
<tr>
<td>Paratransit</td>
<td>8.6%</td>
<td>8.6%</td>
<td></td>
</tr>
<tr>
<td>Transportation Demand Management, Citywide &amp; Neighborhood Planning</td>
<td>1.2%</td>
<td>2.4%</td>
<td></td>
</tr>
<tr>
<td>Freeway Safety, Operations, Redesign (planning)</td>
<td>3.4%</td>
<td>1.8%</td>
<td></td>
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</tbody>
</table>

*Prop K percentages may not sum to 100% due to rounding errors. Preliminary Draft EP does not sum to 100%.*
Questions?
Agenda Item 5.

Draft Expenditure Plan Discussion: Program by Program Review
Discussion Questions

What programs do you think are most important to increase funding for?

Which programs do you think are ok to decrease funding for?

What is most important for Priority 2 funding?
Please raise your hand:

Computer: press REACTIONS, and choose Raise Hand

Phone: dial *9

Once called on, unmute yourself:

Computer: choose UNMUTE

Phone: dial *6