

# 2021 DBE/LBE Upcoming Opportunity Overview



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November 17, 2021

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# Agenda

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1. Overview of SFCTA, TIMMA and DBE/LBE Program
2. Overview of upcoming opportunities
3. Questions & Answers
4. Breakout Rooms



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# Presentation Materials

Slide deck and list of attendees will be posted to [SFCTA.org/contracting](https://sfcta.org/contracting)



## Work with Us

[Contracting & Procurement](#)

[Disadvantaged & Local Business](#)

[Jobs & Internships](#)

## Contracting & Procurement

Welcome to the Transportation Authority's Contracting and RFPs page. Here, you'll find information about current contracting and procurement opportunities, along with qualifications, deadlines, informational meeting dates, and more.

[Learn about DBE/LBE/SBE certifications and programs.](#)

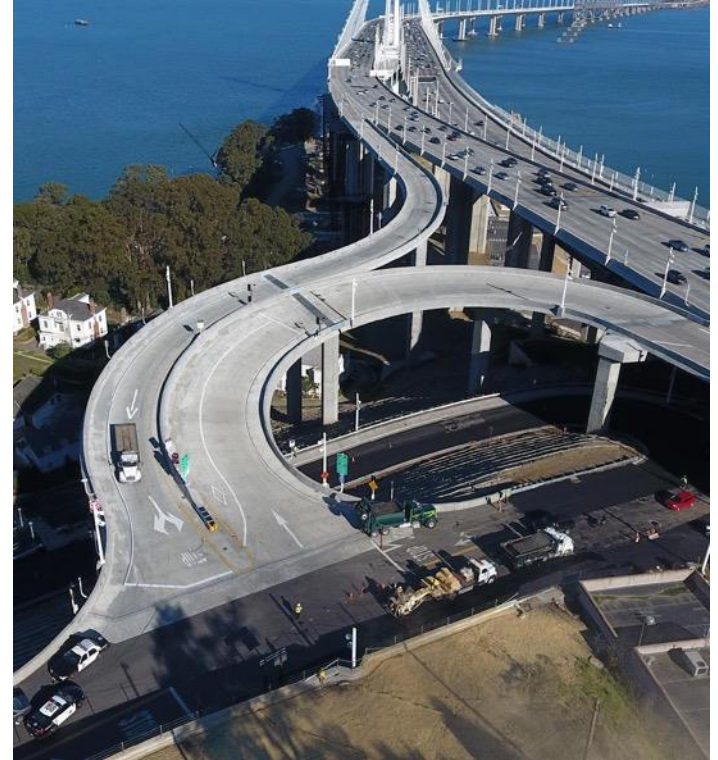
[Sign up to receive email notifications of future RFPs.](#)

# Transportation Authority: Who we are



## We plan, fund and deliver SF transportation projects

- **Plan:** Long-range and other city planning activities
- **Fund:** SF's half-cent sales tax for transportation and other funding sources
- **Deliver:** and oversee major capital projects
- **Manage congestion:** SF's congestion management agency



## Treasure Island Mobility Management Program

- Transit Pass Program and Transportation Affordability Plan (Summer 2024)
- New ferry service (Summer 2024)
- Tolling on and off the island (Summer 2024)
- On-island shuttle service (Summer 2024)
- East Bay bus service (Summer 2024)



# DBE/LBE Program



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## Major Elements:

- Develop a pool of qualified firms through certification
- Set goals for each contract
- Advertise and outreach
  - All procurements are posted at [sfcta.org/contracting](https://sfcta.org/contracting)
- Hold pre-proposal conferences
- Monitor participation
- Email payment notifications to primes and subconsultants



# Transportation Authority Funding Type and Certifications



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FUNDING TYPE	ACCEPTED CERTIFICATIONS
Federal	<ul style="list-style-type: none"><li>• DBE from California Unified Certification Program (CUCP): <a href="https://dot.ca.gov/programs/civil-rights/dbe-search">https://dot.ca.gov/programs/civil-rights/dbe-search</a></li></ul>
State	<ul style="list-style-type: none"><li>• DBE from CUCP</li><li>• SBE and/or DVBE from California Department of General Services (DGS): <a href="https://dgs.ca.gov/pd">dgs.ca.gov/pd</a></li></ul>
Local	<ul style="list-style-type: none"><li>• DBE from CUCP</li><li>• SBE and/or DVBE from DGS</li><li>• DBE and/or LBE from the Transportation Authority: <a href="https://sfcta.org/dbe">sfcta.org/dbe</a></li><li>• LBE from City and County of San Francisco: <a href="https://sfgov.org/cmd/LBE-CERTIFICATION">sfgov.org/cmd/LBE-CERTIFICATION</a></li><li>• LGBTBE from California Public Utilities Commission: <a href="http://www.cpuc.ca.gov/supplierdiversity/">http://www.cpuc.ca.gov/supplierdiversity/</a></li></ul>



# DBE/LBE Program: DBE Requirements



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## Average gross annual receipts for the last three years not to exceed:

- \$2.5 million for professional services (e.g., architect/engineering)
- \$3.5 million for trucking
- \$5 million for telecommunication services
- \$7 million for goods/materials/equipment/general services suppliers
- \$14 million for public works construction



# DBE/LBE Program: LBE Requirements



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1. Provide valid and current Business Registration Certificate from the Office of the Treasurer & Tax Collector:  
[sftreasurer.org/registration](http://sftreasurer.org/registration)
2. Maintain a local working office in San Francisco for at least six months preceding submittal of application



# Upcoming Opportunities



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# Upcoming Opportunities (2021 - 2022)

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1. SFCTA On-Call Transportation Planning Services
2. SFCTA On-Call Project Management Oversight and General Engineering Consultant Services
3. TIMMA On-Call Planning, Project Management Oversight and General Engineering Consultant Services
4. Design Services for I-280/Ocean Avenue Southbound Off-Ramp
5. Treasure Island Autonomous Shuttle Pilot Project
6. Treasure Island to East Bay Transit Service
7. Financial Services Advisory
8. Toll System Integration Services for Treasure Island

# Notifications of Business Opportunities



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Sign up on our e-mail list for notification of future opportunities at [www.sfcta.org/stay-connected](http://www.sfcta.org/stay-connected)

Select type of opportunities you are interest in

A screenshot of the San Francisco County Transportation Authority website's 'Stay Connected' sign-up form. The page has a dark teal header with the agency logo and name on the left, and navigation links (Projects & Studies, Funding, Policies & Initiatives, Tools & Data, What's Happening, About Us) and a search bar on the right. The main content area is white and contains the heading 'Stay Connected' and 'Subscribe'. Below this is a form with three input fields: 'Email Address' (with a red asterisk and 'indicates required' text), 'ZIP code', and 'Phone number'. Underneath the form is a checkbox for 'Would you like to receive our monthly newsletter?' which is checked. At the bottom, there is a section titled 'Get updates on studies/planning efforts' with three unchecked checkboxes: '101/280 Carpool and Express Lane Project', 'District 4 Mobility Study', and 'Downtown Congestion Pricing'.

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## Agency Contact

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For questions, please contact:

**Ron Leong**

Management Analyst

[ronald.leong@sfcta.org](mailto:ronald.leong@sfcta.org)



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# Questions & Answers



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# Breakout Rooms



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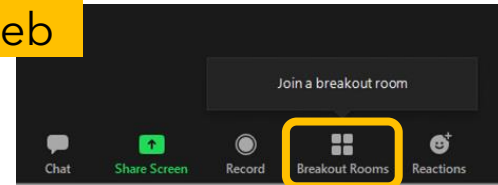


# Choosing Breakout Rooms

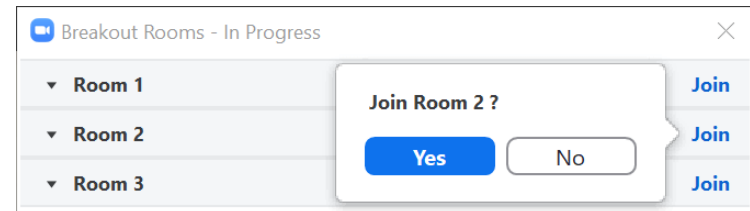


1. Click Breakout Rooms in your meeting controls. This will display a list of breakout rooms. On mobile, a Join Breakout Room button should appear on the top left corner of the screen.
2. Hover over the number to the right of breakout room you wish to join, click Join, then confirm by clicking Join.
3. Repeat as necessary to move to other breakout rooms, or click Leave Room to return to the main session.

on web



on mobile



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# Breakout Rooms

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## ROOM

## PROCUREMENTS

1

- Toll System Integration Services for Treasure Island
- SFCTA On-Call PMO

2

- TIMMA On-Call Planning & PMO
- SFCTA On-Call Planning
- TI East Bay Transit

3

- Design Services for I-280/Ocean Ave
- TI Autonomous Shuttle Pilot Project

4

- Financial Advisory Services



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# Toll Systems Integration Services for Treasure Island

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<b>Project Name:</b>	<b>Treasure Island Tolling</b>
<b>Description:</b>	Tolling system integrator services - design, installation, testing and maintenance
<b>Estimated Contract:</b>	\$9.6 million
<b>Funding Source:</b>	Various, including Prop K, regional and federal funds
<b>RFP Issuance:</b>	Summer 2022
<b>Project Schedule:</b>	Design, Install and Test: Fall 2022 System Maintenance: Begin Summer 2024
<b>Project Contact:</b>	Yana Waldman, <a href="mailto:yana.waldman@sfcta.org">yana.waldman@sfcta.org</a>
<b>Service Specialties:</b>	Tolling system integration

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# SFCTA On-Call Program Management Oversight and General Engineering Consultant Services

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- Project Name:** SFCTA On-Call Project Management Oversight and General Engineering Consultant Services
- Description:** Provide project management oversight and general engineering consultant services to support the Transportation Authority's project deliveries and implementation responsibilities for major capital projects on an on-call basis with one or more firms
- Estimated Contract:** \$6 million
- Funding Source:** Various, including federal, state, regional and Prop K funds
- RFQ Issuance:** January 2022
- Project Schedule:** April 2022 - May 2025, with two one-year extension options
- Project Contact:** Yana Waldman, [yana.waldman@sfcta.org](mailto:yana.waldman@sfcta.org)
- Service Specialties:** Project and program management, oversight and project delivery support, transit and highway engineering, environmental studies/analysis, communications and community involvement, right of way certification, civil design and cost estimation, and transit and highway operations

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# TIMMA On-Call Planning, Project Management Oversight and General Consultant Services

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- Project Name:** TIMMA On-Call Planning, Project Management Oversight and General Engineering Consultant Services
- Description:** Provide planning services to support TIMMA’s local and regional studies addressing travel demand and project management oversight and general consultant services on an on-call basis with one or more firms
- Estimated Contract:** To be determined
- Funding Source:** Various, including federal, state, regional and Prop K funds
- RFQ Issuance:** January 2022
- Project Schedule:** April 2022 - May 2025, with two one-year extension options
- Project Contact:** Yana Waldman, [yana.waldman@sfcta.org](mailto:yana.waldman@sfcta.org)
- Service Specialties:** Project management transportation planning, project oversight and support services, project delivery and project controls support services, and general engineering services

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# SFCTA On-Call Transportation Planning Services

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- Project Name:** SFCTA On-Call Transportation Planning Services
- Description:** Provide planning services to support the Transportation Authority's local and regional studies addressing congestion management, transportation system development, and emerging policy issues on an on-call basis with one or more firms
- Estimated Contract:** up to \$5 million including options
- Funding Source:** Various, including federal, state, regional and Prop K funds
- RFQ Issuance:** November 2021
- Project Schedule:** June 2022 - May 2025, with two one-year extension options
- Project Contact:** Rachel Hiatt, [rachel.hiatt@sfcta.org](mailto:rachel.hiatt@sfcta.org)
- Service Specialties:** Project management, transportation planning, communication and community involvement, design and cost estimation and policy and economic analysis

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# Treasure Island East Bay Transit Services

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<b>Project Name:</b>	Treasure Island East Bay Transit Services
<b>Description:</b>	Request for Information regarding provision of new microtransit services on Treasure Island and between Treasure Island and Downtown Oakland.
<b>Estimated Contract:</b>	To be determined
<b>Funding Source:</b>	To be determined
<b>RFP Issuance:</b>	Spring 2022
<b>Project Schedule:</b>	Launch of services 2024
<b>Project Contact:</b>	Rachel Hiatt, <a href="mailto:rachel.hiatt@sfcta.org">rachel.hiatt@sfcta.org</a>
<b>Service Specialties:</b>	Microtransit, shuttles, on-demand, marketing

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## Design Services for I-280/Ocean Avenue Southbound Off-Ramp

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<b>Project Name:</b>	<b>Design Services for I-280/Ocean Avenue Southbound Off-Ramp</b>
<b>Description:</b>	The project will realign the existing free-flow off-ramp into a T-intersection for safety purpose and install traffic signal for westbound Ocean Avenue.
<b>Estimated Contract:</b>	\$1.6 million
<b>Funding Source:</b>	Various, including federal, state, regional and Prop K funds
<b>Projected Goal:</b>	To be determined
<b>RFP Issuance:</b>	December 2021
<b>Project Schedule:</b>	Early 2022 - Late 2023
<b>Project Contact:</b>	Mike Tan, <a href="mailto:mike.tan@sfcta.org">mike.tan@sfcta.org</a>
<b>Service Specialties:</b>	Civil engineering design



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# Treasure Island Autonomous Shuttle Pilot Project

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<b>Project Name:</b>	Treasure Island Autonomous Shuttle Pilot Project
<b>Description:</b>	Provide temporary on-island autonomous shuttle services
<b>Estimated Contract:</b>	\$200,000
<b>Funding Source:</b>	Federal and regional funds
<b>RFP Issuance:</b>	January 2022
<b>Project Schedule:</b>	Spring 2022 - 2023
<b>Project Contact:</b>	Aliza Paz, <a href="mailto:aliza.paz@sfcta.org">aliza.paz@sfcta.org</a>
<b>Service Specialties:</b>	AV shuttle system deployment, integration, and operation

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# Financial Advisory Services

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<b>Project Name:</b>	<b>Financial Advisory Services</b>
<b>Description:</b>	Provide financial advisory services in matters relating to financial operations of transportation-related public entities including but not limited to financial planning, debt issuance, cash flow projections, and liability management
<b>Estimated Contract:</b>	\$315,000
<b>Funding Source:</b>	Prop K funds
<b>RFP Issuance:</b>	March 2022
<b>Project Schedule:</b>	July 2022 - June 2025, with two one-year extension options
<b>Project Contact:</b>	Ron Leong, <a href="mailto:ronald.leong@sfcta.org">ronald.leong@sfcta.org</a>
<b>Service Specialties:</b>	Financial planning, strategy development to meet agency's financial objectives, liability management planning

# Thank you.

[sfcta.org](https://sfcta.org)



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