



Memorandum

AGENDA ITEM 9

DATE: September 19, 2019
TO: Transportation Authority Board
FROM: Anna LaForte - Deputy Director for Policy and Programming
SUBJECT: 10/8/2019 Board Meeting: Allocate \$24,253,024, with Conditions, and Appropriate \$749,724 in Prop K Sales Tax Funds for 23 Requests

<p>RECOMMENDATION <input type="checkbox"/> Information <input checked="" type="checkbox"/> Action</p> <p>Allocate \$12,510,518 in Prop K funds to the Peninsula Corridor Joint Powers Board (PCJPB or Caltrain) for 14 requests:</p> <ul style="list-style-type: none"> 1-5. Caltrain Capital Improvement Program: 5 requests (\$2,918,012) 6-7. Vehicles -State of Good Repair: 2 requests (\$2,250,000) 8. Facilities - State of Good Repair: 1 request (\$430,506) 9-13. Guideways - State of Good Repair: 5 requests (\$2,000,000) 14. Peninsula Corridor Electrification Project: 1 request (\$4,912,000) <p>Allocate \$11,692,230 in Prop K funds to San Francisco Municipal Transportation Agency (SFMTA) for 7 requests:</p> <ul style="list-style-type: none"> 15. Paratransit, Shop-a-Round/Van Gogh Shuttles, Ramp Taxi Incentives (\$10,500,472) 16. Great Highway Signal Upgrade (\$220,000) 17. Bayview Community Based Transportation Plan - Additional Funds (\$50,000) 18. District 11 Traffic Calming [NTIP Capital] (\$600,000) 19. Bike to Work Day 2020 (\$41,758) 20. Bicycle Safety Education and Outreach (\$80,000) 21. Safe Routes to Schools Program Administration (\$200,000) <p>Allocate \$50,276 to SFMTA and appropriate \$49,724 in Prop K funds for one request:</p> <ul style="list-style-type: none"> 22. Octavia Boulevard Circulation and Accessibility Study Update [NTIP Planning] <p>Appropriate \$700,000 in Prop K funds for one request:</p> <ul style="list-style-type: none"> 23. Lombard Crooked Street Paid Reservation System [NTIP Planning, Capital] <p>SUMMARY</p> <p>Attachment 1 lists the requests, including requested phase(s) and supervisorial district(s) for each project. Attachment 2 provides a brief description of each project. Attachment 3 contains the staff recommendations. At the CAC and Board meetings, SFMTA staff will give a presentation on the Participatory Budgeting process for</p>	<ul style="list-style-type: none"> <input checked="" type="checkbox"/> Fund Allocation <input checked="" type="checkbox"/> Fund Programming <input type="checkbox"/> Policy/Legislation <input type="checkbox"/> Plan/Study <input type="checkbox"/> Capital Project Oversight/Delivery <input type="checkbox"/> Budget/Finance <input type="checkbox"/> Contract/Agreement <input type="checkbox"/> Other: _____
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the Bayview Community Based Transportation Plan (Attachment 5) in support of the additional funding requested for that project.	
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DISCUSSION

Attachment 1 summarizes the subject allocation requests, including information on proposed leveraging (i.e. stretching Prop K sales tax dollars further by matching them with other fund sources) compared with the leveraging assumptions in the Prop K Expenditure Plan. Attachment 2 includes a brief description of each project. Attachment 3 summarizes the staff recommendations for the requests, highlighting special conditions and other items of interest. An Allocation Request Form for each project is enclosed, with more detailed information on scope, schedule, budget, funding, deliverables and special conditions.

We are recommending a total of \$7,598,012 for 13 requests from the four Caltrain state of good repair categories (i.e., Capital Improvement Program category and Caltrain’s share of the Vehicles, Facilities, and Guideways categories) in Fiscal Year 2019/20. This funding would provide the annual San Francisco member share contribution to Caltrain’s capital budget of \$7,500,000 as negotiated among the three member agencies which fund and govern Caltrain - the City and County of San Francisco, San Mateo County Transit District (SamTrans) and Santa Clara Valley Transportation Authority (VTA). It would also allocate funds de-obligated from projects completed under budget to new priorities. Next month we anticipate presenting three additional requests from Caltrain for the 22nd Street ADA Study, Major Initiatives - Stations and Terminals Planning and Development, and Major Initiatives - Corridor-wide Grade Separation Study.

FINANCIAL IMPACT

The recommended action would allocate and appropriate \$25,002,748 in Prop K funds. The allocations and appropriation would be subject to the Fiscal Year Cash Flow Distribution Schedules contained in the enclosed Allocation Request Forms.

Attachment 4 shows the approved Fiscal Year 2019/20 allocations and appropriations to date, with associated annual cash flow commitments as well as the recommended allocations, appropriations, and cash flow amounts that are the subject of this memorandum.

Sufficient funds are included in the Fiscal Year 2019/20 budget to accommodate the recommended actions. Furthermore, sufficient funds will be included in future budgets to cover the recommended cash flow distribution for those respective fiscal years.

CAC POSITION

The CAC will consider this item at its September 25, 2019 meeting.

SUPPLEMENTAL MATERIALS

- Attachment 1 - Summary of Requests Received
- Attachment 2 - Project Descriptions
- Attachment 3 - Staff Recommendations



- Attachment 4 - Prop K Allocation Summary - FY 2019/20
- Attachment 5 - SFMTA Presentation, Bayview Community Based Transportation Plan Participatory Budgeting Report
- Enclosure 1 - Allocation Request Forms (23)

Attachment 1: Summary of Requests Received

Source	EP Line No./ Category ¹	Project Sponsor ²	Project Name	Current Prop K Request	Total Cost for Requested Phase(s)	Leveraging		Phase(s) Requested	District(s)
						Expected Leveraging by EP Line ³	Actual Leveraging by Project Phase(s) ⁴		
Prop K	7	PCJPB	Automatic Passenger Counters at 4th and King Station	\$ 400,000	\$ 400,000	69%	0%	Construction	6
Prop K	7	PCJPB	Resolve Speed and Route Signaling Conflicts	\$ 500,000	\$ 500,000	69%	0%	Design, Construction	6, 10
Prop K	7	PCJPB	Next Generation Visual Message Signs and Predictive Arrival and Departure System	\$ 500,000	\$ 500,000	69%	0%	Design	6, 10
Prop K	7	PCJPB	Caltrain Station Infrastructure Refresh/Upgrade	\$ 464,506	\$ 807,000	69%	42%	Construction	6, 10
Prop K	7, 20P	PCJPB	Bayshore Station Overpass Pedestrian Bridge Rehabilitation	\$ 1,053,506	\$ 2,300,000	75%	54%	Design, Construction	10
Prop K	17P	PCJPB	Bombardier Cars State of Good Repair	\$ 2,100,000	\$ 2,100,000	84%	0%	Construction	6, 10
Prop K	17P	PCJPB	F40 Locomotive State of Good Repair	\$ 150,000	\$ 1,576,881	84%	90%	Construction	6, 10
Prop K	20P	PCJPB	Station Enhancements and Improvements	\$ 430,506	\$ 700,000	90%	38%	Construction	6, 10
Prop K	22P	PCJPB	Systemwide Track Rehabilitation	\$ 180,000	\$ 5,500,000	78%	97%	Construction	6, 10
Prop K	22P	PCJPB	Structure Maintenance - State of Good Repair	\$ 160,000	\$ 800,000	78%	80%	Construction	6, 10
Prop K	22P	PCJPB	San Francisquito Creek Bridge Replacement	\$ 120,000	\$ 600,000	78%	80%	Design	6, 10
Prop K	22P	PCJPB	Marin Street & Napoleon Street Bridges Rehabilitation	\$ 540,000	\$ 13,118,145	78%	96%	Construction	10
Prop K	22P	PCJPB	Guadalupe River Bridge Replacement and Extension	\$ 1,000,000	\$ 8,000,000	78%	88%	Design	6, 10
Prop K	22U	PCJPB	Peninsula Corridor Electrification Project	\$ 4,912,000	\$ 1,980,225,000	78%	100%	Construction	6, 10
Prop K	23	SFMTA	Paratransit, Shop-a-Round/Van Gogh Shuttles, Ramp Taxi Incentives	\$ 10,500,472	\$ 30,466,781	27%	66%	Operations	Citywide
Prop K	31, 33	SFMTA	Great Highway Signal Upgrade	\$ 220,000	\$ 320,000	37%	31%	Design	4
Prop K	38	SFMTA	Bayview Community Based Transportation Plan – Additional Funds	\$ 50,000	\$ 400,000	51%	88%	Planning	10
Prop K	38	SFMTA	District 11 Traffic Calming [NTIP Capital]	\$ 600,000	\$ 600,000	51%	0%	Planning, Design, Construction	11
Prop K	39	SFMTA	Bike to Work Day 2020	\$ 41,758	\$ 43,458	28%	4%	Construction	Citywide
Prop K	39	SFMTA	Bicycle Safety Education and Outreach	\$ 80,000	\$ 80,000	41%	0%	Construction	Citywide
Prop K	43	SFMTA	Safe Routes to Schools Program Administration	\$ 200,000	\$ 200,000	54%	0%	Construction	Citywide
Prop K	43, 44	SFCTA	Lombard Crooked Street Paid Reservation System [NTIP Planning, Capital]	\$ 700,000	\$ 1,714,100	52%	59%	Planning, Construction	2
Prop K	44	SFCTA, SFMTA	Octavia Boulevard Circulation and Accessibility Study Update [NTIP Planning]	\$ 100,000	\$ 300,000	40%	67%	Planning	5
TOTAL				\$ 25,002,748	\$ 2,051,251,365	77%	99%		

Attachment 1: Summary of Requests Received

Footnotes

- ¹ "EP Line No./Category" is either the Prop K Expenditure Plan line number referenced in the 2019 Prop K Strategic Plan or the Prop AA Expenditure Plan category referenced in the 2017 Prop AA Strategic Plan, including: Street Repair and Reconstruction (Street), Pedestrian Safety (Ped), and Transit Reliability and Mobility Improvements (Transit).
- ² Acronyms: PCJPB (Peninsula Corridor Joint Powers Board); SFCTA (San Francisco County Transportation Authority); SFMTA (San Francisco Municipal Transportation Agency)
- ³ "Expected Leveraging By EP Line" is calculated by dividing the total non-Prop K funds expected to be available for a given Prop K Expenditure Plan line item (e.g. Pedestrian Circulation and Safety) by the total expected funding for that Prop K Expenditure Plan line item over the 30-year Expenditure Plan period. For example, expected leveraging of 90% indicates that on average non-Prop K funds should cover 90% of the total costs for all projects in that category, and Prop K should cover only 10%.
- ⁴ "Actual Leveraging by Project Phase" is calculated by dividing the total non-Prop K or non-Prop AA funds in the funding plan by the total cost for the requested phase or phases. If the percentage in the "Actual Leveraging" column is lower than in the "Expected Leveraging" column, the request (indicated by yellow highlighting) is leveraging fewer non-Prop K dollars than assumed in the Expenditure Plan. A project that is well leveraged overall may have lower-than-expected leveraging for an individual or partial phase.

Attachment 2: Brief Project Descriptions ¹

EP Line No./ Category	Project Sponsor	Project Name	Prop K Funds Requested	Project Description
7	PCJPB	Automatic Passenger Counters at 4th and King Station	\$400,000	Install automatic passenger counters at the platform doors at Caltrain's 4th and King Station. The counters will provide Caltrain with more accurate passenger counts to enable better long-range planning and forecasting.
7	PCJPB	Resolve Speed and Route Signaling Conflicts	\$500,000	Develop and implement a solution to resolve potential conflicts on Caltrain's railroad signal displays between its speed signaling protocols and its route signaling protocols. The Federal Railroad Administration has required Caltrain to resolve any conflict to prevent possible confusion for train engineers.
7	PCJPB	Next Generation Visual Message Signs and Predictive Arrival and Departure System	\$500,000	Conceptual design of the next generation visual message signs and a predictive arrival/ departure system for Caltrain stations.
7	PCJPB	Caltrain Station Infrastructure Refresh/Upgrade	\$464,506	This project will refresh network equipment at the end of its useful life to improve Caltrain's wayside data network system reliability. Project includes internet router replacements at an estimated 27 stations, including Fourth and King and 22nd Street.
7, 20P	PCJPB	Bayshore Station Overpass Pedestrian Bridge Rehabilitation	\$1,053,506	Correct the structural issues and repaint the pedestrian bridge to bring it into a state of good repair.
17P	PCJPB	Bombardier Cars State of Good Repair	\$2,100,000	Perform capital maintenance on Caltrain's Bombardier Cars to address Caltrain's increasing rate of fleet failures. The current fleet of passenger cars must be maintained in operational condition until the transition to all-electrical service has been finalized.
17P	PCJPB	F40 Locomotive State of Good Repair	\$150,000	Perform capital maintenance on Caltrain's F40 diesel locomotives to address Caltrain's increasing rate of fleet failures. The locomotive fleet has outlived its 30-year expected useful life but must be maintained in operational condition until the transition to all-electrical service has been finalized.
20P	PCJPB	Station Enhancements and Improvements	\$430,506	Conduct a study of the reasons for corrosion at the San Francisco Station (4th and King) and suggest and implement corrective actions, and potentially install emergency transfer switches at Caltrain stations for emergency power during power outages.
22P	PCJPB	Systemwide Track Rehabilitation	\$180,000	Ongoing annual project to keep the Caltrain railroad track and structures in a state of good repair.
22P	PCJPB	Structure Maintenance - State of Good Repair	\$160,000	Perform minor repairs to Caltrain bridges and other civil structures to maintain assets in a state of good repair.
22P	PCJPB	San Francisquito Creek Bridge Replacement	\$120,000	Planning and detailed design to replace the 118-year-old San Francisquito Creek Bridge in Palo Alto.

Attachment 2: Brief Project Descriptions ¹

EP Line No./ Category	Project Sponsor	Project Name	Prop K Funds Requested	Project Description
22P	PCJPB	Marin Street & Napoleon Street Bridges Rehabilitation	\$540,000	Address structural deficiencies by retrofitting or replacing bridge structural elements to extend the useful life of the structures. The project also addresses trespasser encampments and illegal dumping through additional fencing and potential installation of fill material that still allows access to the bridge superstructure for inspections and repairs.
22P	PCJPB	Guadalupe River Bridge Replacement and Extension	\$1,000,000	Replace the Guadalupe River Bridge in San Jose, which has reached the end of its useful life. Bridge replacement is necessary to avoid speed restrictions and weight limits for Caltrain and freight operations.
22U	PCJPB	Peninsula Corridor Electrification Project	\$4,912,000	The Peninsula Corridor Electrification Project will convert Caltrain from a diesel-hauled commuter rail service to one that uses electrically powered trains consisting of high-performance electric multiple units for service between San Francisco (Fourth and King Station) and San Jose (Tamien Station). It will result in faster, more frequent service; reduce pollutants; and support Caltrain's long-term financial sustainability. The multi-agency funding agreement for the project, signed by the SFCTA and CCSF, includes \$80 million local contributions to the project by the three PCJPB member counties (San Francisco, San Mateo and Santa Clara). The SFCTA has committed about \$41 million primarily from the Prop K and One Bay Area Grant programs, and all but \$4.9 million in Prop K funds have been allocated. This request would fulfill the Prop K contribution to the project.
23	SFMTA	Paratransit, Shop-a-Round/Van Gogh Shuttles, Ramp Taxi Incentives	\$10,500,472	The SFMTA provides paratransit services to persons with disabilities, in compliance with the Americans with Disabilities Act (ADA). Since 2004 Prop K funds have supported the program's sedan and ramp taxi trips, ACCESS van pre-scheduled trips, intercounty trips, and group van trips to senior centers. This Prop K request also includes funds for SFMTA's Shop-a-Round and Van Gogh shuttles, which provide transportation to grocery stores and recreational destinations, respectively, for senior and disabled passengers. This request also includes funds for SFMTA's Ramp Taxi Incentive Program that provides financial incentives to drivers/companies to increase the supply of wheelchair-accessible ramp taxis available through the paratransit program. This request will support these programs provided through the paratransit broker service contract through June 30, 2020.

Attachment 2: Brief Project Descriptions ¹

EP Line No./ Category	Project Sponsor	Project Name	Prop K Funds Requested	Project Description
31, 33	SFMTA	Great Highway Signal Upgrade	\$220,000	Design replacement traffic signal hardware at up to eight intersections along the Great Highway, including Lincoln Way as well as Judah, Lawton, Noriega, Pacheco, Rivera, Taraval and Vicente Streets. Project will replace all existing signal infrastructure including poles, signal heads, controllers and subsurface conduits. The project will also install new accessible (audible) pedestrian-activated signals to improve safety for vision-impaired pedestrians. SFMTA expects the signals to be activated by June 2022.
38	SFMTA	Bayview Community Based Transportation Plan – Additional Funds	\$50,000	Funds will supplement the original \$57,851 Prop K allocation for a planning and engagement effort to identify transportation priorities that reflect the desires of the Bayview community. Requested funds will cover a \$50,000 shortfall from an expanded scope of work that was required to deliver the Participatory Budgeting (PB) process. Conducting the PB process, part of a Metropolitan Transportation Commission (MTC) pilot, enables SFMTA to receive \$600,000 from MTC to implement recommendations from the PB process. MTC requires the Transportation Authority to adopt the final recommendations, which are anticipated to be presented to the Board in November 2019.
38	SFMTA	District 11 Traffic Calming [NTIP Capital]	\$600,000	At the request of Commissioner Safai, SFMTA has requested Prop K funds for proactive traffic calming measures in various District 11 locations, focused on the Oceanview and Ingleside neighborhoods. SFMTA and Commissioner Safai's office will conduct targeted outreach where traffic calming is proposed and to finalize locations for 25 to 30 speed humps, speed cushions, speed tables, or raised (asphalt) crosswalks. Project will be open for use by December 2020.
39	SFMTA	Bike to Work Day 2020	\$41,758	Bike to Work Day (BTWD) is an annual event promoting cycling as a viable commuting option. Prop K funds will cover the sponsorship costs for BTWD 2020 (date to be determined). This includes event promotion as well as event-day services such as energizer stations with educational materials and activities.

Attachment 2: Brief Project Descriptions ¹

EP Line No./ Category	Project Sponsor	Project Name	Prop K Funds Requested	Project Description
39	SFMTA	Bicycle Safety Education and Outreach	\$80,000	Provide 10 months of Bicycle Safety Education and Outreach, building on successful past programming. The program provides learn-to-ride and bicycle safety classes to more than 1,000 people, and includes broad outreach to San Francisco residents and visitors via in-person presence at fairs, festivals, farmer's markets, and open streets events. See page 173 of the Enclosure for the most recent summary report (April 2017 - March 2018) for details on class attendance and demographic information.
43	SFMTA	Safe Routes to Schools Program Administration	\$200,000	Administration of the SF Safe Routes to School program for a 10-month period, from November 2019 to August 2020. This request will fund SFMTA staff time following the program's transition from the Department of Public Health that occurred in July 2019, and during the first year of the One Bay Area Grant funding cycle. The SFMTA will oversee and coordinate San Francisco's school transportation programs and increase its focus on the core goals of school transportation: safety and mode shift.
43, 44	SFCTA	Lombard Crooked Street Paid Reservation System [NTIP Planning, Capital]	\$700,000	At the request of Commissioner Stefani, the Transportation Authority will conduct continued planning and pending approval of required state and local legislation, implementation of a pilot paid reservation system for managing automobile congestion on the 1000 block of Lombard Street, especially during peak hours, by requiring visitors who drive down the street to have a reservation. Requested funds will support continued planning, preparation and adoption of business rules for a reservation system, environmental approval, procurement of a vendor for operations, and design and testing of the reservation system through an estimated first year of operations. The reservation system is intended to be self-sustaining Funds from reservations would pay for the system's administration and traffic management. We expect the project to be operational by Spring 2020.

Attachment 2: Brief Project Descriptions ¹

EP Line No./ Category	Project Sponsor	Project Name	Prop K Funds Requested	Project Description
44	SFCTA, SFMTA	Octavia Boulevard Circulation and Accessibility Study Update [NTIP Planning]	\$100,000	At the request of Commissioner Brown, the Transportation Authority will conduct a Study to evaluate the accessibility, safety, and circulation at Octavia Boulevard, leading to the Central Freeway. Currently, significant traffic congestion on the approaches to Octavia Boulevard causes queuing and conflicts in the area. This Study will evaluate the overall travel demand pattern to/from Octavia Boulevard and identify local, crosstown, and long-distance trip markets. The Study will assess and recommend local area improvements, upstream traffic metering and routing concepts, strategies to shift mode or vehicle occupancy, and will prioritize improvement strategies to be funded in part by revenues from land sales of Central Freeway parcels. The Study will be completed by March 2021.
TOTAL			\$25,002,748	

¹ See Attachment 1 for footnotes.

Attachment 3: Staff Recommendations ¹

EP Line No./ Category	Project Sponsor	Project Name	Prop K Funds Recommended	Recommendations
7	PCJPB	Automatic Passenger Counters at 4th and King Station	\$ 400,000	
7	PCJPB	Resolve Speed and Route Signaling Conflicts	\$ 500,000	Recommendation for a multiphase allocation is appropriate given the need to support San Francisco's member share contribution to Caltrain's Fiscal Year 2019/20 capital budget.
7	PCJPB	Next Generation Visual Message Signs and Predictive Arrival and Departure System	\$ 500,000	
7	PCJPB	Caltrain Station Infrastructure Refresh/Upgrade	\$ 464,506	
7, 20P	PCJPB	Bayshore Station Overpass Pedestrian Bridge Rehabilitation	\$ 1,053,506	Recommendation for a multiphase allocation is appropriate given the need to support San Francisco's member share contribution to Caltrain's Fiscal Year 2019/20 capital budget.
17P	PCJPB	Bombardier Cars State of Good Repair	\$ 2,100,000	
17P	PCJPB	F40 Locomotive State of Good Repair	\$ 150,000	
20P	PCJPB	Station Enhancements and Improvements	\$ 430,506	
22P	PCJPB	Systemwide Track Rehabilitation	\$ 180,000	
22P	PCJPB	Structure Maintenance - State of Good Repair	\$ 160,000	
22P	PCJPB	San Francisquito Creek Bridge Replacement	\$ 120,000	
22P	PCJPB	Marin Street & Napoleon Street Bridges Rehabilitation	\$ 540,000	
22P	PCJPB	Guadalupe River Bridge Replacement and Extension	\$ 1,000,000	
22U	PCJPB	Peninsula Corridor Electrification Project	\$ 4,912,000	
23	SFMTA	Paratransit, Shop-a-Round/Van Gogh Shuttles, Ramp Taxi Incentives	\$ 10,500,472	Deliverable: Quarterly progress reports will provide service performance information including the number of trips and complaints, ontime percentage per mode (for paratransit program), average trip time for group van services, and shuttle and ramp taxi service performance including the number of trips originating in Communities of Concern.

Attachment 3: Staff Recommendations ¹

EP Line No./ Category	Project Sponsor	Project Name	Prop K Funds Recommended	Recommendations
31, 33	SFMTA	Great Highway Signal Upgrade	\$ 220,000	
38	SFMTA	Bayview Community Based Transportation Plan – Additional Funds	\$ 50,000	<p>5-Year Prioritization Program (5YPP) Amendment: The recommended allocation is contingent on a concurrent amendment of the Prop K Traffic Calming 5YPP to program \$50,000 in deobligated funds from projects completed under budget.</p> <p>Deliverable: Upon completion of the Participatory Budgeting process, SFMTA will present recommendations to the Citizens Advisory Committee and Board for approval (anticipated October 23 and November 5, 2019, respectively).</p>
38	SFMTA	District 11 Traffic Calming [NTIP Capital]	\$ 600,000	<p>Multiphase Allocation: Given the strong interest by the sponsoring commissioner in delivering the projects as quickly as possible, the short duration of the planning phase, and the relatively straightforward design of similar improvements at multiple locations, we are recommending concurrent allocation of planning, design and construction funds.</p> <p>Special Condition: SFMTA may not incur expenses for the construction phase until Transportation Authority staff releases the funds (\$429,000) pending receipt of locations and measures as confirmed by the district supervisor.</p>
39	SFMTA	Bike to Work Day 2020	\$ 41,758	

Attachment 3: Staff Recommendations ¹

EP Line No./ Category	Project Sponsor	Project Name	Prop K Funds Recommended	Recommendations
39	SFMTA	Bicycle Safety Education and Outreach	\$ 80,000	
43	SFMTA	Safe Routes to Schools Program Administration	\$ 200,000	Deliverable: By June 2020, SFMTA staff will provide a report on how the Safe Routes to Schools program is doing with respect to achieving the established goals of reducing single family vehicle trips by 37% and school-related collisions by 50% by 2030, consistent with the required deliverable for the One Bay Area Grant.
43, 44	SFCTA	Lombard Crooked Street Paid Reservation System [NTIP Planning, Capital]	\$ 700,000	5YPP Amendment: The recommendation is contingent on a cost-neutral 5YPP amendment to the Transportation Demand Management (TDM)/ Parking Management category to reprogram \$200,000 in Mobility as a Service Pilot - Placeholder funds from FY2019/20 to FY2020/21, and to reprogram an equal amount in Demand & Pricing - Placeholder funds from FY2020/21 to FY2019/20. See attached 5YPP amendment for details. Multi-phase Allocation: At the request of the District 2 supervisor, we are targeting implementation in spring 2020 before the next peak tourist season to provide some congestion relief to the community. The very short timeline to complete planning and begin implementation necessitates the multi-phase approval (planning and construction).
44	SFCTA, SFMTA	Octavia Boulevard Circulation and Accessibility Study Update [NTIP Planning]	\$ 100,000	Prior to Board adoption (anticipated March 2021), staff will present a draft final report, including key findings, recommendations, next steps, implementation, and funding strategy to the Citizens Advisory Committee and Board. Upon project completion, the Board will accept or approve the final report.
TOTAL			\$25,002,748	

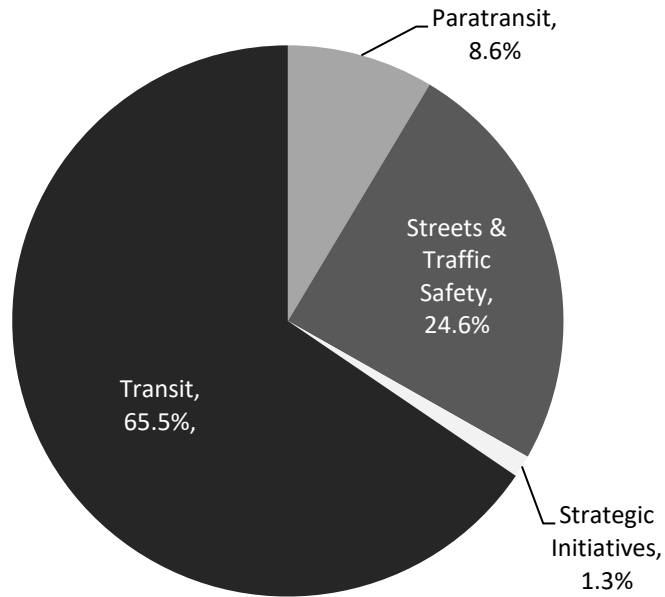
¹ See Attachment 1 for footnotes.

**Attachment 4.
Prop K and Prop AA Allocation Summaries - FY 2019/20**

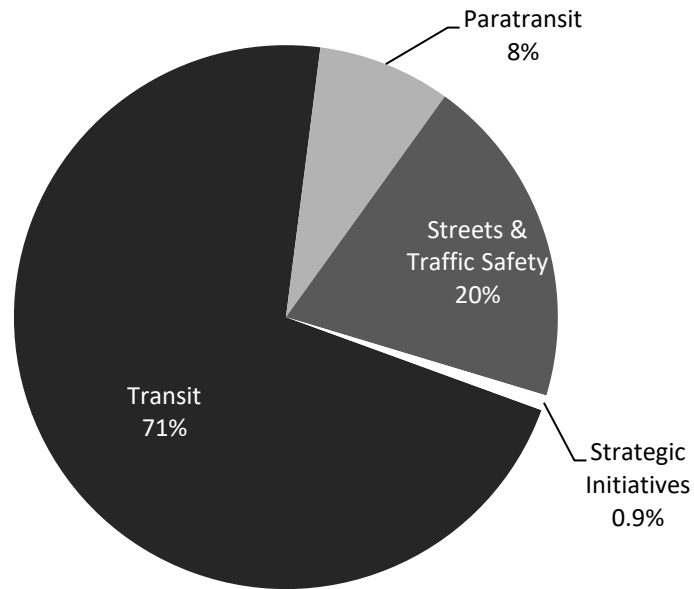
PROP K SALES TAX								
	Total	FY 2019/20	FY 2020/21	FY 2021/22	FY 2022/23	FY 2023/24	FY 2024/25	FY 2025/26
Prior Allocations	\$ 43,910,961	\$ 15,884,238	\$14,740,485	\$4,496,872	\$ 2,690,622	\$ 2,690,622	\$ 2,690,622	\$ 717,500
Current Request(s)	\$ 25,002,748	\$ 13,210,192	\$ 10,256,454	\$ 1,536,102	\$ -	\$ -	\$ -	\$ -
New Total Allocations	\$ 68,913,709	\$ 29,094,430	\$ 24,996,939	\$ 6,032,974	\$ 2,690,622	\$ 2,690,622	\$ 2,690,622	\$ 717,500

The above table shows maximum annual cash flow for all FY 2019/20 allocations and appropriations approved to date, along with the current recommended allocation(s).

**Investment Commitments,
per Prop K Expenditure Plan**



Prop K Investments To Date



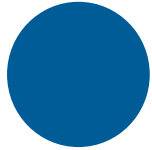


BAYVIEW COMMUNITY BASED TRANSPORTATION PLAN

Participatory Budgeting Report
Wednesday, September 25th, 2019

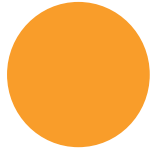


PARTICIPATORY BUDGETING REPORT



General Overview

- Bayview CBTP & PB Pilot



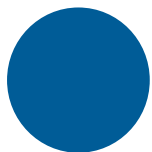
Inclusion in PB Process

- Steering Committee
- Outreach approaches
- Setting the final ballot



Public Voting

- Voting period
- Voting results



Next Steps

- Schedule & reports

What is the Bayview CBTP?

GENERAL OVERVIEW

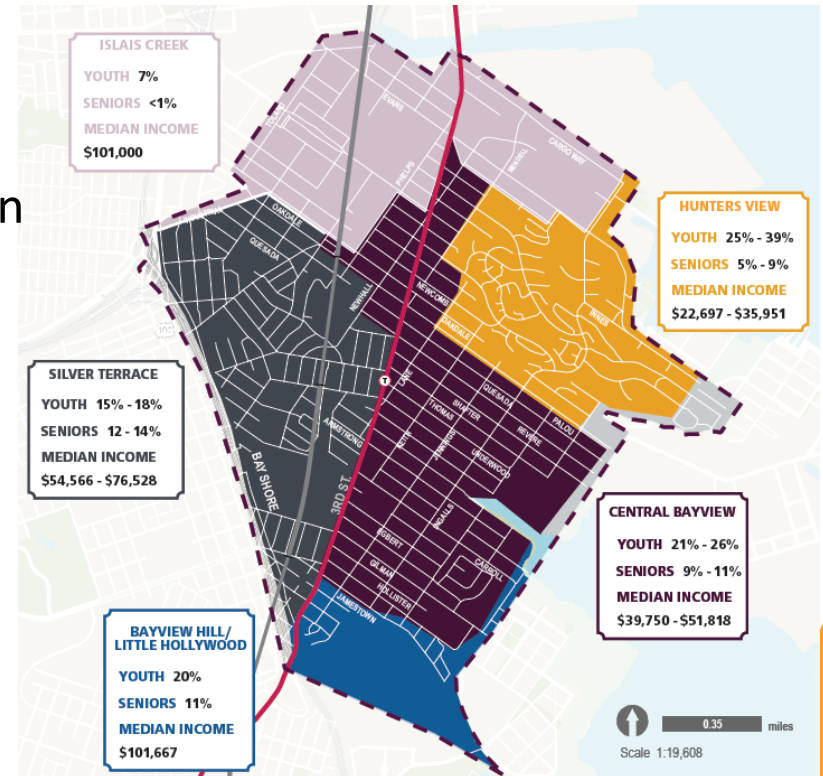
\$3.8 MILLION FOR

Immediate fixes for small projects in the Bayview (\$600k)

5 year investment plan for community priorities (\$2.5M)

Fund **3 years of Lifeline transportation** services (\$750K)

\$2.545 million from Prop K



HOW LONG WILL THE BAYVIEW CBTP TAKE?



Public Outreach

GENERAL OVERVIEW

From June 2018 to August 2019...

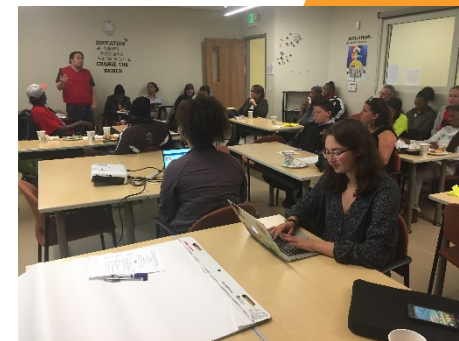
Partnership with 5 Community Based Organizations

30+ meetings with local committees & neighborhood groups

25+ community events

500+ staff hours in the community

OVER 4,000 RESIDENTS REACHED



SFMTA



METROPOLITAN
TRANSPORTATION
COMMISSION



www.sfmta.com/bayviewcommunityplan

Participatory Budgeting

GENERAL OVERVIEW

MTC developed **\$1 million pilot program for PB** using Lifeline Transportation Grant funds

Bayview CBTP **1 of 2 eligible recipients** for funding (\$600k received)

Required **including PB** in CBTP plan process

Contracted **BMAGIC** to administer & manage PB process in the Bayview

Projects **must meet Lifeline requirements** (including Community Steering Committee)

Winning projects must get **SFCTA & MTC approval**

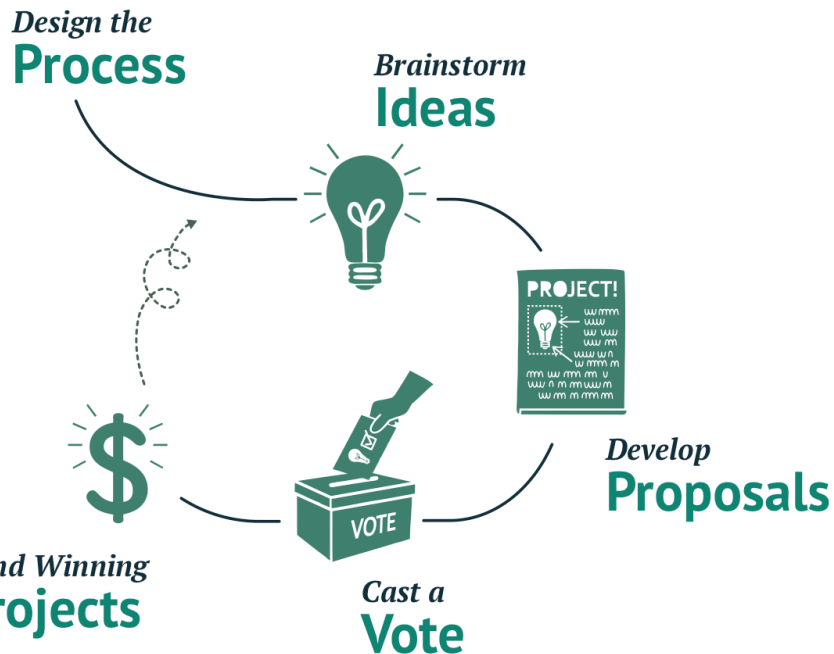


Image Credit ParticipatoryBudgeting.org

Community Steering Committee

INCLUSION IN PB PROCESS

- Recruited 14-member committee through mailing list, community partners, and Supervisor's Office **during summer 2018**
 - Developed PB Rulebook
 - Approved final ballot & all eligible proposals
- Additional **targeted recruitment** to better match community demographics
- Committee members **paid for participation**
- **Granted more powers** than required in PB pilot guidelines
- Committee had **strong representation** by community groups & leaders



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Outreach: Idea Gathering

- Ideas gathered during **Summer/Fall 2018** outreach phase
- Idea worksheets in paper and online, in **Spanish, English, and Chinese**
- Collected **269** ideas from the public
- SFCTA & MTC screened all ideas **for eligibility**
- Eligibility results reviewed by Steering Committee
- Eligible ideas grouped into **11** project type categories

INCLUSION IN PB PROCESS



參與式預算編制工作表

參與式預算 (PB) 是您指導新的公交項目和運輸服務的機會，以便他們解決您每天看到的問題。Bayview居民將與市政府工作人員合作制定項目提案，對項目進行投票，獲得最多選票的項目清單將通過600,000美元的交通補助金獲得資助。

符合條件的項目必須改善Bayview居民的過境或過境通道，包括：

過境服務	過境基礎設施	教育與計劃
		
這可能包括增加MUNI服務，更多深夜巴士，社區班車或新的BART或Caltrain等區域交通服務	這可能包括新的或改進的公共汽車候車亭，運輸線上的新人行道，更安全的十字路口以及運輸站周圍的新照明	這可以包括免費過境通行證計劃，社區主導的評審，過境安全大使或改善交通准入的教育計劃

您將如何改善Bayview的運輸？

想法一：

想法二：

想法三：



在線查找我們的工作表：<http://bit.ly/BayviewPB>



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Outreach:

INCLUSION IN PB PROCESS

Proposal Development

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Presupuesto Participativo: Registro Campeón de Proyectos

El Presupuesto Participativo (PB) es su oportunidad de dirigir nuevos proyectos de transporte y servicios de transporte para solucionar los problemas que ve todos los días. Los residentes de Bayview **desarrollarán propuestas de proyectos** en colaboración con el personal de la Ciudad, **votarán sobre los proyectos** y la lista de proyectos que reciban la mayoría de los votos **se financiará a través de una subvención de transporte de \$ 600,000.**

En el otoño de 2018, reunimos 275 ideas de los residentes para **mejorar el transporte y el acceso al transporte** en Bayview. Concentrados en 11 tipos de proyectos, estamos buscando a los campeones de proyectos para convertir estas ideas en propuestas reales.

¿Qué es un campeón de proyectos?

Los campeones de proyectos son grupos de trabajo de residentes y / u organizaciones comunitarias en Bayview. Trabajarán con el personal de la Ciudad para convertir ideas en propuestas de proyectos reales con cronogramas, presupuestos y planes de financiamiento.

Las propuestas serán examinadas por nuestro Comité Directivo de la Comunidad en **Mayo de 2019** antes de pasar a la boleta pública. La votación comunitaria tendrá lugar en **Junio de 2019.**

TIPOS DE PROYECTOS DE PRESUPUESTO PARTICIPATIVO

<input type="checkbox"/> Aumentar el Servicio de Muni (Mayor frecuencia o mejor servicio nocturno / fin de semana)	<input type="checkbox"/> Embajadores de Tránsito (Personal de seguridad en tránsito)	<input type="checkbox"/> Encuestas de la Comunidad (Entendiendo las necesidades de tránsito)
<input type="checkbox"/> Nuevo Servicio Muni (Una nueva ruta de autobús en Bayview)	<input type="checkbox"/> Paratransit/Taxi (Subvenciones para residentes de Bayview)	<input type="checkbox"/> Paradas de Autobuses (Nuevos refugios, reparaciones de refugios, iluminación, botes de basura, carteles de NextBus signs, etc)
<input type="checkbox"/> Transporte Comunitario (Se conecta al transporte donde Muni no puede)	<input type="checkbox"/> Programa de Pase Muni (Pases gratuitos para residentes de Bayview)	<input type="checkbox"/> Rutas hacia el Tránsito (Mejor aceras, rutas en bicicleta, cruces de peatones e intersecciones)
<input type="checkbox"/> Guardias de Cruce (Cerca de paradas de bus o el T-Third)	<input type="checkbox"/> Plan de Estudios de Tránsito (K-12 education en Bayview)	

(Por favor escoja 2-3 tipos de proyectos como máximo)

¿Quieres ser un campeón de proyectos? (Fecha límite 31 de marzo de 2019.)

Los residentes de Bayview y las organizaciones sin fines de lucro basadas en Bayview son elegibles para servir. Nombre y / u organización (por favor imprima claramente):

Email or Phone: _____

- 50 Project Champions recruited for 11 project types in **Winter/Spring 2019**
- Project Champions organized through **Google Groups**: each assigned an SFMTA liaison, provided materials & key decision space for each project type
- **Engagement was low** for proposal development stage
- SFMTA staff engaged in **substantially more work than anticipated**, including detailed proposal for **Community Shuttle service**

Sign up online at: <http://bit.ly/BayviewProjectChampions>



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Outreach: Proposals & Ballot

- 19 eligible ballot proposals brought to Community Steering Committee, with 5 transit proposals rejected
 - Objections to cost for small increases in transit service
 - Objections to outside non-profits acting as pass-throughs for transit safety education programming
- Multiple high-priority community issues **did not meet Rulebook criteria for ballot**
 - Community Shuttle
 - T-Third service increase
 - T-Rapid bus line
 - More frequent shelter/platform cleaning

INCLUSION IN PB PROCESS



How do I vote?

Please answer the questions to the right of this box. Then rank the Transit Service Proposals by circling your choices. At the bottom, rank the Street Improvement Proposals and fill out the optional demographic questions so we can get a better sense of who voted. Questions about each project? Refer to our voter guide at any ballot box in the Bayview.

Are you a Bayview resident?

Yes No

Are you at least 14 years old?

Yes No



WHAT IS PARTICIPATORY BUDGETING?

Your ideas, Your projects, Your vote

In participatory budgeting, Bayview residents come up with ideas, turn them into real proposals, and vote on what gets funded. The SFMTA has worked over the past year with residents, organizations, and a Community Steering Committee to create proposals that improve transit and access for residents.

Now you get to vote on which proposals to fund.

Transit Service Proposals (\$576,000 Total Available)

Project	Description	Cost	1st Choice	2nd Choice	3rd Choice
			Circle One	Circle One	Circle One
44 O'Shaughnessy Mornings	Increase morning commute frequency from 10 min to 9 min	\$370,000	1	2	3
Transit Assistants (TAs)	2 new TAs for 3 years, ride on 29 & 44 buses	\$405,000	1	2	3
Transit Assistants (TAs)	2 new TAs for 2 years, ride on 29 & 44 buses	\$275,000	1	2	3

Street Improvement Proposals (\$144,000 Total Available)

Project	Description	Cost	1st Choice	2nd Choice	3rd Choice
			Circle One	Circle One	Circle One
New crosswalk: 3rd St at Lane St	New crosswalk, curb ramps, and curb extensions to make walking along 3rd St safer and easier	\$100,000	1	2	3
New crosswalk: 3rd St at Newhall St	New crosswalk, curb ramps, and curb extensions to make walking along 3rd St safer and easier	\$125,000	1	2	3
Bus Shelter	2 new shelters at Oakdale Ave & Keith St	\$20,000	1	2	3
Bus Shelter	1 new shelter at Oakdale Ave & Phelps St	\$10,000	1	2	3
Bus Shelter	2 new shelters at Ingalls St & Harbor Rd	\$20,000	1	2	3
Bus Shelter	1 new shelter at Hudson Ave & Ingalls St	\$10,000	1	2	3
Bus Shelter	1 new shelter at Oakdale Ave & Baldwin	\$10,000	1	2	3
Crosswalk	Improve crosswalk on Williams Ave at Foodco	\$75,000	1	2	3
Crosswalk	Improve crosswalk on 3rd St at Van Dyke Ave	\$25,000	1	2	3
Crosswalk	New crosswalk at Doner Ave at Bayshore Blvd	\$25,000	1	2	3
Crosswalk	Improve crosswalk on Silver Ave at Bayshore	\$10,000	1	2	3

Please tell us about yourself! We want to ensure the input we get from residents is representative of the Bayview's rich diversity. SURVEY IS OPTIONAL AND ALL RESPONSES ARE CONFIDENTIAL

Race/Ethnicity	Gender	Age	Income
Choose all that apply			
African American <input type="checkbox"/>	Male <input type="checkbox"/>	Under 18 <input type="checkbox"/>	\$15,000 or less <input type="checkbox"/>
Asian <input type="checkbox"/>		18 - 45 <input type="checkbox"/>	\$15,000 - \$40,000 <input type="checkbox"/>
Pacific Islander <input type="checkbox"/>	Female <input type="checkbox"/>	45 - 65 <input type="checkbox"/>	\$40,000 - \$75,000 <input type="checkbox"/>
Latino <input type="checkbox"/>		65+ <input type="checkbox"/>	\$75,000 - \$100,000 <input type="checkbox"/>
Native American <input type="checkbox"/>	Other <input type="checkbox"/>		\$100,000+ <input type="checkbox"/>
Alaska Native <input type="checkbox"/>	Prefer not to state <input type="checkbox"/>	Prefer not to state <input type="checkbox"/>	Prefer not to state <input type="checkbox"/>
White <input type="checkbox"/>			
Other <input type="checkbox"/>			
Prefer not to state <input type="checkbox"/>			



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Voting Period

PUBLIC VOTING

- Voting took place **July 1st to August 17th** in parallel with final outreach phase for Bayview CBTP
- Ballots available online and at **19 ballot box locations**
- Ballots & voter guides available in **English, Spanish, Chinese**
- Overall vote demographic matched community profile
- Participation (375 votes) comparable to previous D10 PB ballots

YOUR IDEAS TUS IDEAS 你的想法
YOUR STREETS TUS CALLES 你的街道
YOUR VOTE TU VOTO 你的投票

\$720,000 to improve transit and access to transit in the Bayview

JULY 1 - JULY 31
Cast your vote today!

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PARTICIPATORY BUDGETING

BALLOT LOCATIONS

<p>Southeast Community Facility 1800 Oakdale Avenue</p> <p>Bayview YMCA 1601 Lane Street</p> <p>Dr George W Davis Senior Center 1751 Carroll Avenue</p> <p>El Centro 1341 Evans Avenue</p> <p>Community Youth Center 5009 3rd Street</p> <p>Joseph Lee Rec Center 1520 Oakdale Ave</p> <p>Youngblood Coleman Rec Center 1400 Hudson Avenue</p>	<p>Willie Mays Boys & Girls Club 195 Kiska Road</p> <p>All Good Pizza 1605 Jerold Avenue</p> <p>Open Door Legal 4634 3rd Street</p> <p>Radio Africa Kitchen 4800 3rd Street</p> <p>Salvation Army Impact Center 5048 3rd Street</p> <p>Mendell Plaza 3rd Street & Oakdale Avenue</p> <p>Bayview Library 5075 3rd Street</p> <p>Young Community Developers 1715 Yosemite Avenue</p>
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VOTE ONLINE:
<https://bit.ly/BayviewVotes>

LEARN MORE:
sfmta.com/bayviewcommunityplan

QR CODE
Use your phone's camera to scan our QR code and vote online right now!

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YOUR IDEAS TUS IDEAS 你的想法
YOUR STREETS TUS CALLES 你的街道
YOUR VOTE TU VOTO 你的投票

You Decide How to Improve Transit & Transportation Access in the Bayview!

Vote on how to spend \$720,000

Starts JULY 1ST Ends JULY 31ST

If you live in the Bayview and are at least 14 years old, you can vote!

Since the summer of 2018, the SFMTA has worked closely with residents, Bayview-based community groups, and a Community Steering Committee to gather ideas and turn them into real proposals.

Now we need your voice.
Tell your friends & neighbors to vote!

HOW TO VOTE

Ballot boxes are located at 15 organizations across the Bayview, including:

- Southeast Community Facility**
1800 Oakdale Avenue
- Dr George W Davis Senior Center**
1751 Carroll Avenue

To vote online visit:
<http://bit.ly/BayviewVotes>

Find a list of additional ballot locations, translated ballots and more information visit:
sfmta.com/bayviewcommunityplan

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Participatory Budgeting

Vote Results

Rank	Operating Projects	Total Score	Project Cost
1	44 O'shaughnessy	577	\$555,000
2	TAs 3 years	489	\$405,000
3	TAs 2 years	424	\$275,000

Rank	Capital Projects	Total Score	Project Cost
1	Silver/Bayshore crosswalk	432	\$10,000
2	Williams/Apollo crosswalk	415	\$75,000
3	Lane/3rd Crosswalk	413	\$100,000
4	Newhall/3rd Crosswalk	353	\$125,000
5	Donner/Bayshore crosswalk	340	\$25,000
6	3rd/Van Dyke crosswalk	305	\$25,000
7	Oakdale at Phelps 1 shelter	301	\$10,000
8	Oakdale at Keith 2 shelters	264	\$20,000
9	Hudson at Ingalls 1 shelter	258	\$10,000
10	Oakdale at Baldwin 1 shelter	253	\$10,000
11	Ingalls at Harbor 2 shelters	251	\$20,000

- According to PB Rulebook:
 - 80% allocated to Operating Projects
 - 20% allocated to Capital Projects
- Project costs exceed available PB budget
- Final proposal for funded projects coming next month

NEXT STEPS

OCTOBER 23 rd	- PB PROJECT LIST AT SFCTA CAC
LATE OCTOBER	- DRAFT PLAN RELEASED
NOVEMBER 19 TH	- PB PROJECT LIST AT SFCTA BOARD
DECEMBER	- PB PROJECT LIST AT MTC COMMISSION
FEBRUARY 2020	- FINAL PLAN ADOPTED

Learn More:

<https://www.sfmta.com/BayviewCommunityPlan>

Outreach:

<http://bit.ly/BayviewPhase1>

<http://bit.ly/BayviewPhase2>

<http://bit.ly/BayviewPhase3>



Christopher Kidd

Project Manager

Senior Transportation Planner

Sustainable Streets Division

[Email: christopher.kidd@sfmta.com](mailto:christopher.kidd@sfmta.com)

Phone: 415.646.2852

Recommendations:

<http://bit.ly/BayviewStreetscapePlan>

<http://bit.ly/BayviewPrioritization>