2016 DBE/LBE Upcoming Opportunity Overview and Networking Event



SAN FRANCISCO COUNTY TRANSPORTATION AUTHORITY
February 2, 2016

Presentation Agenda



- 1. Description of upcoming opportunities
- 2. Q&A
- 3. Networking











Presenters



- San Francisco County Transportation Authority
 - ► Eric Young, Senior Communications Officer
 - ► Lily Yu, Senior Management Analyst





- San Francisco Municipal Transportation Agency
 - Geoffrey Diggs, Principal Administrative Analyst
 - ► Sheila Evans-Peguese, Senior Contract Compliance Officer



- Samtrans/Caltrain
 - ▶ John Barker, Labor Compliance Officer
 - ► Elke Campbell, DBE Officer





Presentation online



► Slide deck and attendees list will be posted to www.SFCTA.org/dbe after this event.

SFCTA: Who we are



We plan, fund and deliver SF transportation projects

- ► Administer SF's ½-cent sales tax for transportation
- ► Administer SF's \$10 vehicle registration fee for transportation
- ► Program manager for Transportation Fund for Clean Air
- ►SF Congestion Management Agency
- ► Treasure Island Mobility Management Agency



Planning Services



Project Name: On-Call Transportation Planning Services

Description: Conduct transportation planning projects on an on-call, task order basis

Contract Budget: \$2,000,000

Funding Source: Various, including Prop K, regional and federal funds

Goal: 10% DBE certified by CUCP

RFQ Issuance: January 2016

Due Date: March 3, 2016, 2:00 p.m.

Project Schedule: May 2016 to May 2019

Project Contact: Rachel Hiatt, rachel.hiatt@sfcta.org

Service Specialties: Project management; transportation planning; communications and

community involvement; design and cost estimation; modeling/data

analysis; and policy and economic analysis

Sample Task Order: Vision Zero Ramps

T.O. Description: Planning Services and Traffic Operational Analysis

Project Management Oversight Services



Project Name: On-call Project Management Oversight Services

Description: Conduct Project Management Oversight on an on-call, task order basis

Estimated Contract: \$3,000,000

Funding Source: Various, including Prop K, regional and federal funds

Projected Goal: 15% DBE certified by CUCP

RFP Issuance: Fall 2016

Project Schedule: January 2017 to December 2019

Project Contact: Maria Lombardo, <u>maria.lombardo@sfcta.org</u>

Service Specialties: Project and program management; oversight and project delivery support

Engineering Services



Project Name: On-call Engineering Services

Description: Conduct Engineering services on-call, task order basis

Estimated Contract: \$6,000,000

Funding Source: Various, including Prop K, regional and federal funds

Projected Goal: 10% DBE certified by CUCP

RFP Issuance: Fall 2016

Project Schedule: January 2017 to December 2019

Project Contact: Eric Cordoba, eric.cordoba@sfcta.org

Service Specialties: Transit & highway engineering; environmental studies/analysis;

communications and community involvement; right of way certification;

civil design and cost estimation; transit and highway operations

Sample Task Order: U.S. 101/I-280 High Occupancy Vehicles/High Occupancy Tolls

T.O. Description: Planning and Engineering Services for Project Study Report/Project

Development Support

Construction Management/Inspection Services



Project Name: Yerba Buena Island West Side Bridges

Description: Construction Management/Inspection Services

Estimated Contract: \$6,500,000

Funding Source: Federal and State funds

Projected Goal: 12% DBE certified by CUCP

RFP Issuance: November 2016

Project Schedule: January 2017 to December 2019

Project Contact: Eric Cordoba, eric.cordoba@sfcta.org

Service Specialties: Full construction management and inspection, including survey staking

and materials testing

Toll Systems Integration Services to Support the Development of YBI and TI



Project Name: Treasure Island Tolling

Description: Tolling System Integrator Services

Estimated Contract: \$5,000,000

Funding Source: Various, including Prop K, regional and federal funds

Projected Goal: To be determined

RFP Issuance: Winter 2016

Project Schedule: Summer 2017 – Spring 2019

Project Contact: Eric Cordoba, eric.cordoba@sfcta.org

Service Specialties: Tolling system integration

Transportation Authority DBE/LBE Program



It is the policy of the Transportation Authority that Disadvantaged Business Enterprise (DBE) and Local Business Enterprise (LBE) firms shall have the maximum feasible opportunity to participate in the performance of contracts financed in whole or in part with Transportation Authority funds.





DBE – Disadvantaged Business Enterprise **LBE** – Local Business Enterprise

Transportation Authority DBE/LBE Program



- Develop a pool of qualified firms through certification
- ► Set goals for each contract
- ► Advertise and outreach
- ► Hold pre-proposal conferences
- **►** Monitor participation



Transportation AuthorityFunding Type and Certifications



FUNDING TYPE	ACCEPTED CERTIFICATIONS
Federal	► DBE from California Unified Certification Program (CUCP): dot.ca.gov/hq/bep/ucp.htm
State	► DBE from CUCP
	► SBE and/or DVBE from California Department of General Services (DGS): dgs.ca.gov/pd
Local	► DBE from CUCP
	► SBE and/or DVBE from DGS
	DBE and/or LBE from the Transportation Authority: <u>sfcta.org/dbe</u>
	► LBE from City and County of San Francisco: sfgsa.org/index.aspx?page=6129







Transportation AuthorityDBE/LBE Program: DBE Requirements



Average gross annual receipts for the last three years not to exceed:

- ► \$2.5 million for professional services (e.g., architect/ engineering)
- ► \$3.5 million for trucking
- ▶ \$5 million for telecommunication services
- ▶ \$7 million for goods/materials/equipment/general services suppliers
- ► \$14 million for public works/construction

Transportation AuthorityDBE/LBE Program: LBE Requirements



1. Provide valid and current Business Registration Certificate from the Office of the Treasurer & Tax Collector: sftreasurer.org/business-registration

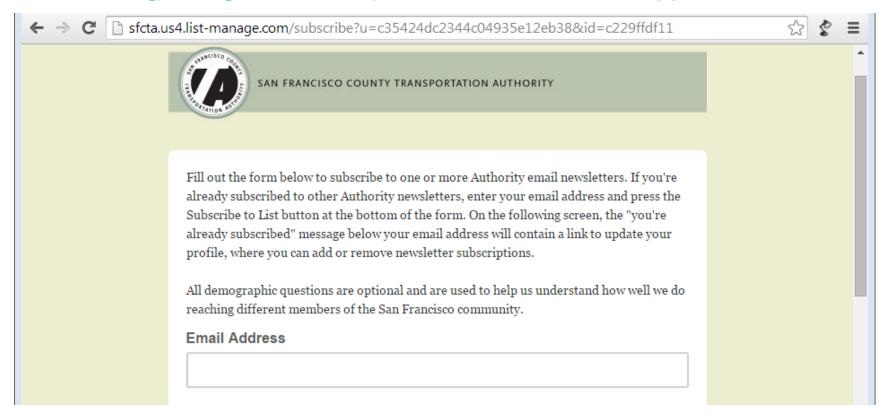
AND

2. Maintain a local working office in San Francisco for at least six months preceding submittal of application

Transportation AuthorityNotifications of Business Opportunities



► Sign up on our e-mail list for notification of future opportunities at sfcta.org/doing-business-us/notifications-business-opportunities



Transportation Authority DBE/LBE Program Contacts



For questions regarding the Transportation Authority's DBE/LBE Program, please contact:

Erika Cheng, Management Analyst 415-522-4831 erika.cheng@sfcta.org

Lily Yu, Senior Management Analyst 415-522-4811

lily.yu@sfcta.org



Construction Contracts and Services and Supplies Contracts

- Geoffrey Diggs, Principal Administrative Analyst Geoffrey. Diggs@sfmta.com
- Sheila Evans-Peguese, Senior Contract Compliance Officer Sheila. Evans-Peguese@sfmta.com



Capital Programs and Construction Division Requests for Proposals Projection

Construction Contracts
January 2016 – December 2016

Project No: M697.2 Title: 33 Stanyan Reconstruction – Phase II

Division: Capital Programs & Construction

Location: San Francisco Title: 33 Stanyan Reconstruction – Phase II

Advertise Date: February 2016

Estimated Contract Cost: \$5.8 million

Description: Reconstruct aging OCS along 18th Street from Castro Street to Mission, Valencia Street from 16th Street to 17th

Street, and new OCS on Valencia Street from 17th Street to 18th Street.

Project No: M708.1 Title: Rail Grinding

Division: Capital Programs & Construction Advertise Date: March 2016
Location: San Francisco Estimated Contract Cost: TBD

Description: Perform rail grinding to reduce both wheel wear on rolling stock and the likelihood of failure with welds, which

are vulnerable to wheel impacts from cupping of the weld on the head of the rail.

Project No: M730.3 Title: Muni Forward 5 Fulton Mid-Route
Division: Capital Programs & Construction
Location: San Francisco Advertise Date: March 2016
Estimated Contract Cost: \$7.3 million

Description: The project limit is McAllister between Van Ness and Central, and Fulton between Central and Arguello. The

scope includes transit and pedestrian bulbs, traffic signals, walk first treatments and TSP.

Project No: M542.1 Title: Presidio ETI Bus Hoist Lifts

Division: Capital Programs & Construction Advertise Date: March 2016

Location: San Francisco Estimated Contract Cost: \$2.1 million

Description: Install two new surface-mounted parallelogram lifts at Muni's Presidio Maintenance Facility, removing and

replacing garage doors, ADA up grades including restroom, curb ramps, striping and signage.

Project No: M773.2 Title: ATCS Wiring Replacement - Van Ness Only

Division: Capital Programs & Construction Advertise Date: April 2016

Location: San Francisco Estimated Contract Cost: TBD

Description: Replace april 10 A TCS Control of Table Control of Table A TCS Contro

Description: Replace wiring for the ATCS, Centralized Train Control, switch machines and signal systems.

Project No: M765.1 Title: Kirkland Underground Storage Tanks Replacement

Division: Capital Programs & Construction Advertise Date: April 2016
Location: San Francisco Estimated Contract Cost: \$1.4 million

Description: Replace fuel storage tanks at three SFMTA maintenance facilities.

Project No: M775.1 Title: Fall Protection System & Disconnect Switch

Division: Capital Programs & Construction Advertise Date: March 2016
Location: San Francisco Estimated Contract Cost: \$8.0 million

Description: The project is to design and construct various types of fall protection system (FPS) at eight (8) SFMTA sites.

Project No: M719.1 Title: Cable Car Drive Reduction Gearbox Replacement

Division: Capital Programs & Construction Advertise Date: August 2016
Location: San Francisco Estimated Contract Cost: TBD

Description: Remove and rebuild all Cable Car Barn Propulstion Gear Boxes.

Project No: M735.1 Title: UCSF Platform Extension and Crossover Track

Division: Capital Programs & Construction Advertise Date: September 2016

Location: San Francisco Estimated Contract Cost: TBD

Description: This project will extend the UCSF (NB) Platform by approximately 160 feet and potentially the SB platform. The work will require matching of existing platform finishes, railing and lights; replacement of the trackway due to existing trackway grades and platform; modification of OCS tangent span, feeder span, poles and adjustments.

Project No: M779.1 Title: Rehab of 1508 Bancroft

Division: Capital Programs & Construction Advertise Date: October 2016

Location: San Francisco Estimated Contract Cost: TBD

Description: Install new elevators and upgrade the heating and cooling system at the 1508 Bancroft maintenance facility. The project includes installation of two new freight elevators with five times the existing capacity, ventilation of a second-floor workspace area, and new heating and cooling for workspaces in the building.

Note: Please note that the projected bid dates are tentative advertisement dates and subjected to change. For latest bid advertisement announcements, please log on to City & County of San Francisco's website: http://www.sfgov.org or <a hre



Edwin M. Lee, Mayor

Tom Nolan, Chairman Malcolm Heinicke, Director Cheryl Brinkman, Vice-Chairman Joël Ramos, Director Gwyneth Borden, Director Cristina Bubke, Director

Edward D. Reiskin, Director of Transportation

Contracts and Procurements Office

Requests for Proposals

Services and Supplies Contracts
Current as of January 15, 2016

Project No: SFMTA 2016-XX Title: Public Information Request Software

Division: Finance and Information Technology Advertise Date: TBD

Location: San Francisco Estimated Contract Cost: TBD

Description: IT company will provide/develop software to assist in managing public information (Sunshine) request

Project No: SFMTA 2016-33 Title: Moscone Parking Garage Analysis

Division: SFMTA Parking Advertise Date: TBD Location: San Francisco Estimated Contract Cost: TBD

Description: Company will conduct a feasibility study on current parking facility and provide a report recommending

ways to improve and maximize revenue

Project No: IFB SFMTA 2016-35 Title: High Speed Currency and Sorter

Division: Finance and Information Technology Advertise Date: **TBD**Location: San Francisco Estimated Contract Cost: **TBD**

Description: Seeking firm to provide high speed currency and sorter equipment

Project No: SFMTA 2016-36 Title: Curriculum Development
Division: Executive Office Advertise Date: TBD
Location: San Francisco Estimated Contract Cost: TBD

Description: Project is to develop a curriculum for Rail Car Maintenance with American Public Transportation Association

Project No: SFMTA 2016-38 Title: As Needed Public Outreach (Local)

Division: Sustainable Streets Advertise Date: TBD
Location: San Francisco Estimated Contract Cost: TBD
Description: Project is to conduct a public participation, outreach, and engagement campaign.

Project No: SFMTA 2016-39 Title: As Needed Public Outreach (FHWA)

Division: Sustainable Streets Advertise Date: TBD Location: San Francisco Estimated Contract Cost: TBD

Description: Project is to conduct a public participation, outreach, and engagement campaign.

Project No: SFMTA 2016-40 Title: As Needed Public Outreach (FTA)

Division: Sustainable Streets Advertise Date: TBD
Location: San Francisco Estimated Contract Cost: TBD

Description: Project is to conduct a public participation, outreach, and engagement campaign.

Project No: SFMTA 2016-41 Title: As Needed Ambassador Services (FTA)

Division: Communications Advertise Date: TBD

Location: San Francisco Estimated Contract Cost: TBD

Description: The project is to have street teams to serve as SFMTA Ambassadors for public events

Project No: SFMTA 2016-41 Title: As Needed Ambassador Services (Local)

Division: Communications Advertise Date: TBD
Location: San Francisco Estimated Contract Cost: TBD

Description: The project is to have street teams to serve as SFMTA Ambassadors for public events

Note: Please note that the projected bid dates are tentative advertisement dates and subjected to change. For latest bid advertisement announcements, please log on to City & County of San Francisco's website: http://www.ci.sf.ca.us and click the BUSINESS category shown above the Golden Gate Bridge banner, then open BIDS AND CONTRACTS DATABASE (first lined item under heading SPOTLIGHT) and click the Category arrow to get to the CONSTRUCTION Category.





Peninsula Corridor Joint Powers Board (Caltrain) DBE Opportunities

SFCTA Outreach Event 2/2/2016



Caltrain Overview

- 12% Overall Goal for DBE utilization
- Sets contract-specific DBE goals based on project funding and annual DBE utilization
- Recognizes DBE certification from the California Unified Certification Program (CUCP)
- All procurements are posted at http://www.smctd.com/BidsContracts.html



List of Upcoming Projects

- ROW Fencing
- South San Francisco Improvements
- Santa Clara Station South Bound Platform Extension
- CCTV Improvements @ Redwood City
- Sunnyvale Station Platform Rehab
- Los Gatos Creek Bridge Replacement



Right Of Way Fencing Project

Furnish and install fencing along the Caltrain, SamTrans, and San Mateo County
Transportation Authority rights-of-way

- Construction and installation of various types of fences and gates (includes site clearing and grubbing, demolition/removal of existing fencing)
- Contract Term = One base year with three year options
- Bids Due = February 17, 2016
- Estimated Cost = \$6 million



South San Francisco Station Improvements Project

Project will replace the existing platform with a new center boarding platform connecting to a new pedestrian underpass (includes track work, signal work, a new 700 foot center board platform with new amenities, new shuttle drop-off, and connectivity to a new pedestrian underpass from the platform to Grand Avenue/Executive Drive)

- Projected Advertisement: April 2016
- Projected Award: October 2016
- Estimated Cost: \$49 million



Santa Clara Station South Bound Platform Extension Project

Extend the MT3 platform to alleviate the narrow passage and relocate the model railroad car

- Projected Advertisement: March 2016
- Projected Award: July 2016
- Estimated Cost = \$1 million



CCTV Improvements @ Redwood City Project

Labor and materials required for the installation of new CCTV system improvements

- Include new cameras, recording devices, and support infrastructure (camera supports, wiring, etc.)
- Projected Advertisement: June 2016
- Projected Award: December 2016
- Estimated Cost: \$100,000



Sunnyvale Station Platform Rehabilitation Project

Reconstruct a portion of both existing platforms

- Projected Advertisement: February 2016
- Projected Award: July 2016
- Estimated Cost = \$1.3 million

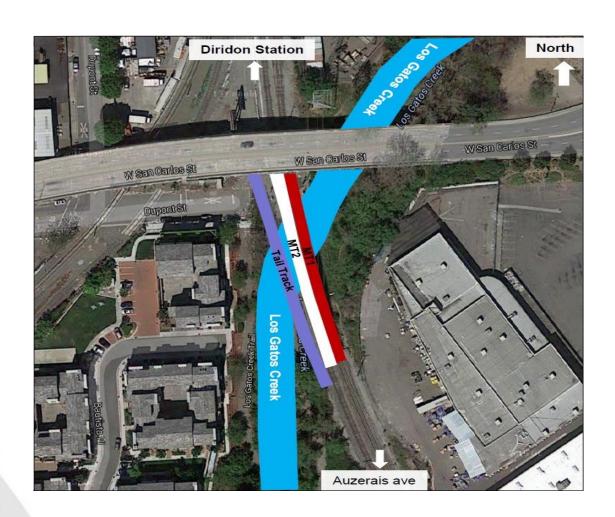


Los Gatos Creek Bridge Replacement Project

Remove the Los Gatos Creek Bridges MT1 MT2, including abutments and replace with new railroad bridges in the existing footprint and a tail track to the west of MT2 bridge

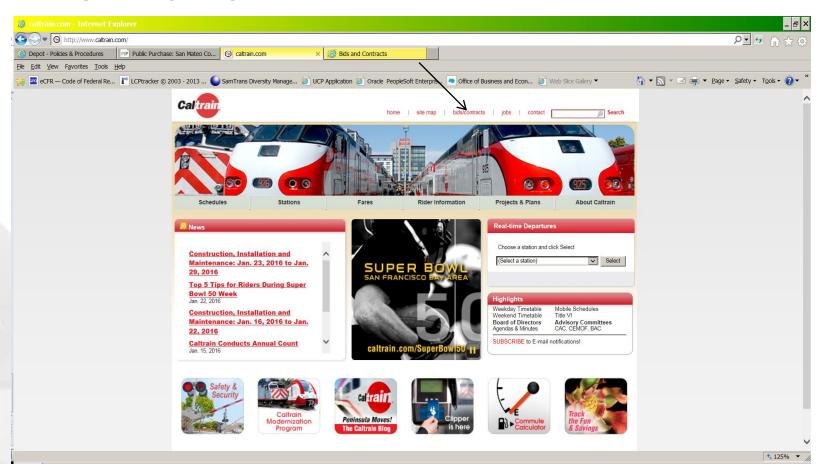
- The project replaces the existing two-track bridge, over the Los Gatos creek in San Jose with three single track bridges (a third track is required as a shoofly to allow for single tracking during the demolition and construction of MT1 and MT2)
- Construction estimated to start in fall of 2016
- Estimated Cost = \$31 million





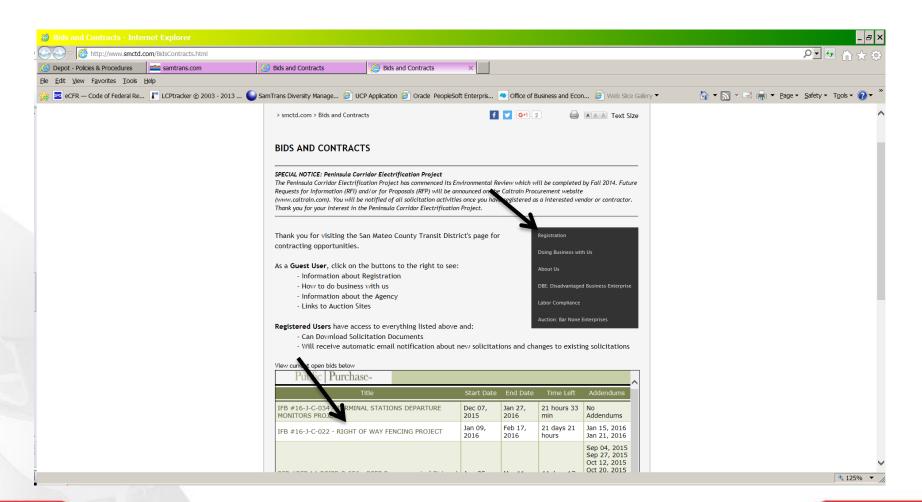


Accessing Bidding/Contracting Information



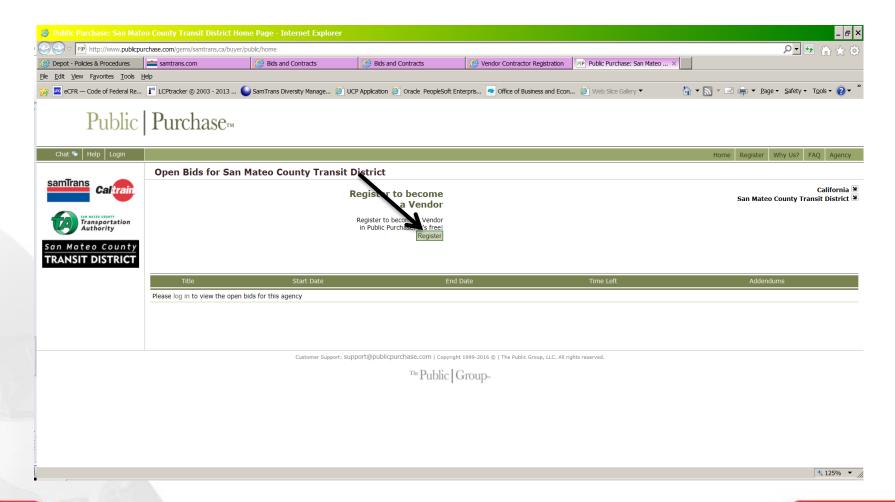


Bids/Contracts

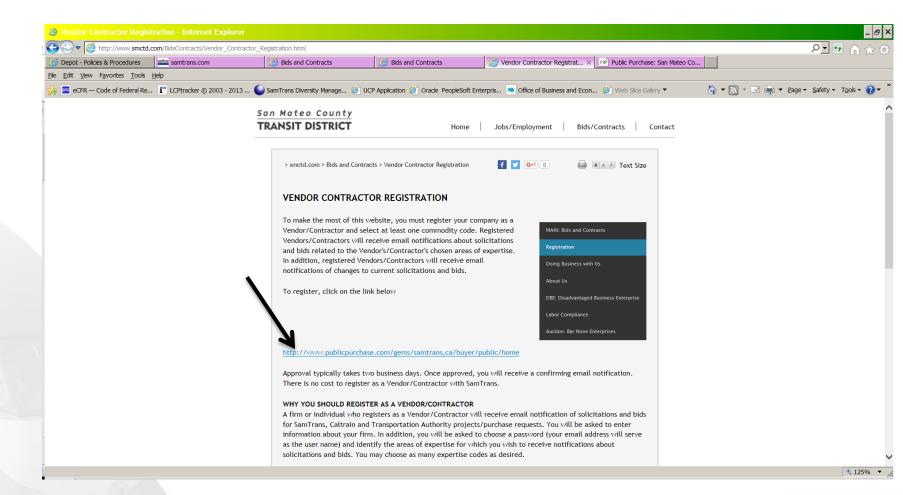




Public Purchase Website













Small Business Enterprise (SBE) Program

- 5 percent SBE bid or point preference in the evaluation of bids or proposals that utilize small business enterprises, including DBEs
 - For non-construction contracts (i.e., those NOT awarded based on lowest responsive and responsible bid), the 5 percent preference will be granted in the form of points, up to 5 points as part of the evaluation process
 - For construction and other contracts awarded based on the lowest responsive and responsible bid, the 5 percent preference will be granted in the form of a bid preference (Capped at \$50,000)



Upcoming DBE Events in the Bay Area

- March 2016: Meet the Buyers
- April 2016: Public Participation Meeting (Overall DBE goal-setting)
- June 2016: How to Present a Winning Bid/RFP, and Insurance & Bonding Workshop
- September 2016: Webinar on how to get certified as a DBE by the CUCP
- October 2016: Meet the Primes



Website Addresses

SamTrans = <u>www.samtrans.com</u>

Caltrain = <u>www.caltrain.com</u>

Public Purchase = www.publicpurchase.com

For additional information, please contact Elke Campbell, DBE Officer SamTrans|Caltrain 650-508-7939

campbelle@samtrans.com

Q&A Session



SAN FRANCISCO COUNTY TRANSPORTATION AUTHORITY

Thank you

Presentation online at: www.SFCTA.org/dbe



SAN FRANCISCO COUNTY TRANSPORTATION AUTHORITY