

# 2014 Prop K Strategic Plan and 5-Year Prioritization Program Update

## Part 1 – What is the 2014 Update?



**SAN FRANCISCO COUNTY TRANSPORTATION AUTHORITY**

**Plans and Programs Committee**

**June 17, 2014**

# 2014 Prop K Strategic Plan & 5YPPs Update Presentation Overview

- ▶ Why is it important?
- ▶ What is it? What are the relationships between:
  - ▶ Prop K Expenditure Plan
  - ▶ Strategic Plan
  - ▶ 5-Year Prioritization Programs (5YPPs)
  - ▶ San Francisco Transportation Plan (SFTP)



# 2014 Prop K Strategic Plan & 5YPPs Update

## Why is it important?

- ▶ Allows the public, the Transportation Authority Board, and project sponsors to identify which projects should be funded with Prop K sales tax in the next 5-years (within 30-year program context)
- ▶ Provides transparency and accountability
- ▶ Enables us to forecast financing needs to advance delivery of projects so the public can enjoy the benefits sooner



**How would you spend SF's transportation dollars?**



# 2014 Strategic Plan and 5YPPs Update

## Why now?

- ▶ Update process is a significant effort we undertake every 4 years
  - ▶ Prior updates: 2005 and 2009
  - ▶ 2014 update: 5YPPs will cover Fiscal Years 2014/15 to 2018/19
- ▶ Timing allows Prop K to respond to the Regional Transportation Plan/Sustainable Communities Strategy, San Francisco Transportation Plan (SFTP) and other initiatives
- ▶ Serves as the Early Action Plan for the SFTP

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TRANSPORTATION PLAN  
**2035**



# Proposition K (Prop K)

## What is it?

- ▶ Approved by nearly 75% of San Francisco voters in 2003
- ▶ Extended ½ cent local transportation sales
- ▶ Approved a new 30-year Expenditure Plan, superseding Prop B (prior sales tax)
  - ▶ Developed through first (2003) countywide transportation plan
  - ▶ Assumes leveraging of \$2.35 billion in sales tax funds to deliver \$12.9 billion (2003 \$'s) of transportation projects and programs



# Prop K Expenditure Plan

## 4 Major Categories of Projects

### Streets & Traffic Safety 24.6%

- Bicycle and Pedestrian
- Street Resurfacing
- Signals and Signs
- Major Capital Projects

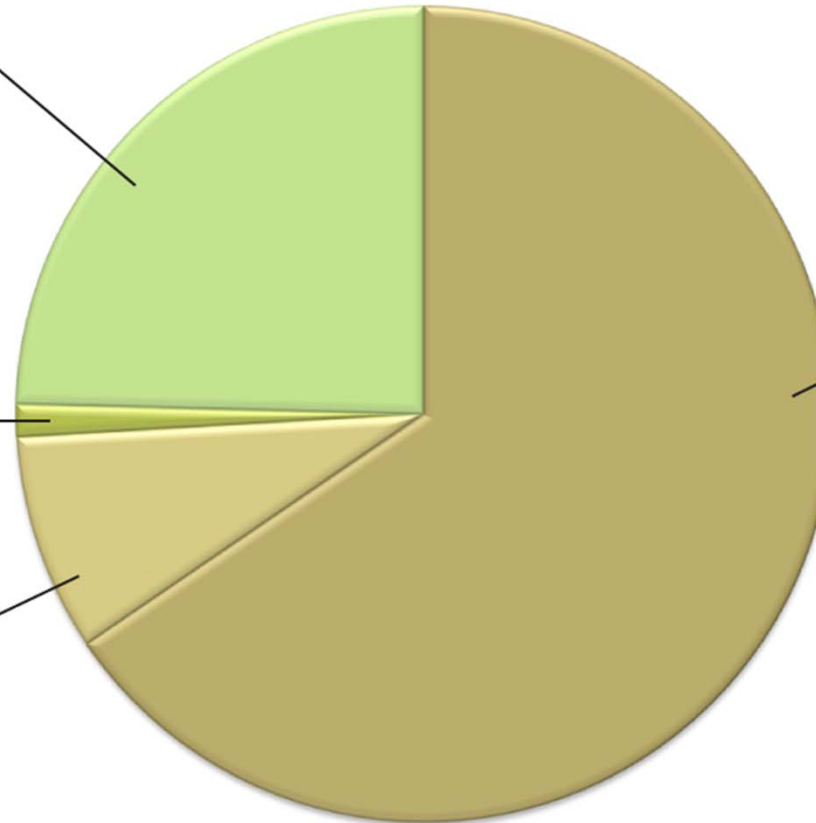
### Strategic Initiatives 1.3%

- Parking Management
- Transportation / Land Use Coordination

### Paratransit 8.6%

### Transit 65.5%

- MUNI
- BART
- Caltrain
- Ferries



# Prop K Expenditure Plan

## What does it do?

- ▶ Determines eligibility for Prop K funds through a list of specific projects (e.g. Central Subway) and programs (e.g. traffic calming)
- ▶ Identifies eligible project sponsors
- ▶ Sets caps for the maximum amount of Prop K funds that will be available to specific projects and programs over 30 years
- ▶ Allows for financing to accelerate project delivery so the public can enjoy the benefits sooner
- ▶ Establishes other requirements, e.g.
  - ▶ A Strategic Plan (30-years)
  - ▶ 5-Year Prioritization Programs (5YPPs)



# Prop K Strategic Plan

## What is it?

- ▶ Primary tool that guides implementation of the Expenditure Plan
- ▶ Reconciles timing of expected Prop K revenues with schedule for when projects need those funds
- ▶ Specifically, the Strategic Plan:
  - ▶ Establishes **policies** to guide implementation of Prop K
  - ▶ Forecasts Prop K sales tax **revenues** over 30-years
  - ▶ Assigns Prop K funds to projects and programs by fiscal year
  - ▶ Forecasts **expenditures** (e.g., project cash flow by year)
  - ▶ Develops **financing scenarios**





# Prop K 5YPPs

## What is the purpose?

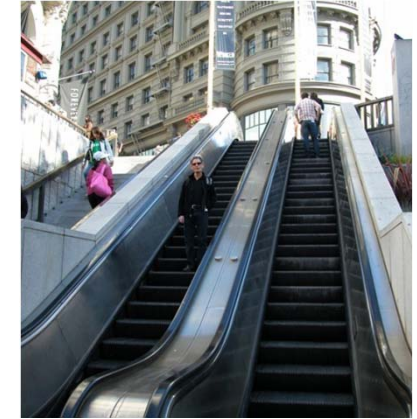
- ▶ Provide transparency of project prioritization process (e.g. why did Project X get funded and Project Y did not?)
- ▶ Establish pipeline of projects that can be advanced as soon as Prop K and other funds are available
- ▶ Encourage coordination across Prop K programs (e.g. everyone can see which projects are planned for the next five years)
- ▶ Provide opportunities for public and agency input on projects early in the project development process



# Prop K 5YPPs

## 21 Required Programmatic Categories (1 of 2)

- **BRT/TPS/MUNI Metro Network**
- **Caltrain Capital Improvement Program**
- **BART Station Access, Safety, Capacity**
- **Ferry**
- **Transit Enhancements**
- **Vehicles**
- **Facilities**
- **Guideways**
- **New and Upgraded Streets**
- **New Signals and Signs**
- **SFgo: Advanced Tech and Info Systems**
- **Signals and Signs Maintenance and Renovation**



# Prop K 5YPPs

## 21 Required Programmatic Categories (2 of 2)

- Street Resurfacing, Rehab and Maintenance
- Pedestrian and Bicycle Facility Maintenance
- Traffic Calming
- Bicycle Circulation/Safety
- Pedestrian Circulation/Safety
- Curb Ramps
- Tree Planting and Maintenance
- Transportation Demand/Parking Management
- Transportation/Land Use Coordination



# Prop K 5YPPs

## What does a 5YPP include?

### ▶ Required Elements

- ▶ Prioritization methodology
- ▶ 5-year list of projects to be funded with scope, schedule, cost and full funding
- ▶ Performance measures

### ▶ Other Elements

- ▶ List of completed and underway projects
- ▶ Project delivery trends
- ▶ Leveraging (matching information)



# Prop K 5YPPs

## How are they developed?

- ▶ **Developed by eligible project sponsors and Transportation Authority staff**
- ▶ **Follows an iterative process with the Strategic Plan, e.g.**
  - ▶ **Strategic Plan establishes revenues projections**
  - ▶ **5YPPs proposes annual programming levels and cash flow**
  - ▶ **Strategic Plan determine financing costs**
  - ▶ **Transportation Authority staff reviews for reasonableness**
- ▶ **Transportation Authority Board approves 5YPPs**



# Prop K Expenditure Plan Eligible Projects Sponsors

- Bay Area Rapid Transit District (BART)
- Caltrans (California Department of Transportation)
- Department of the Environment (SFE)
- Department of Public Works (DPW)
- Golden Gate Bridge, Highway and Transportation District (GGBHTD)
- Peninsula Corridor Joint Powers Authority (Caltrain)
- Planning Department
- San Francisco County Transportation Authority (SFCTA)
- San Francisco Municipal Transportation Agency (SFMTA)
- Transbay Joint Powers Authority (TJPA)



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**SFMTA**  
Municipal Transportation Agency



[www.sfcta.org/PropK](http://www.sfcta.org/PropK)  
[Mystreetsf.com](http://Mystreetsf.com) (interactive project map)

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**SAN FRANCISCO COUNTY TRANSPORTATION AUTHORITY**

**Citizens Advisory Committee**

**May 28, 2014**