

# Adopt Ten 2019 Prop K 5-Year Prioritization Programs and Amend Six 2014 5-Year Prioritization Programs

Board  
Agenda Item 6



**SAN FRANCISCO COUNTY TRANSPORTATION AUTHORITY**

**October 16, 2018**

# 2019 Strategic Plan/5YPP Update

## Why is it important? Why now?



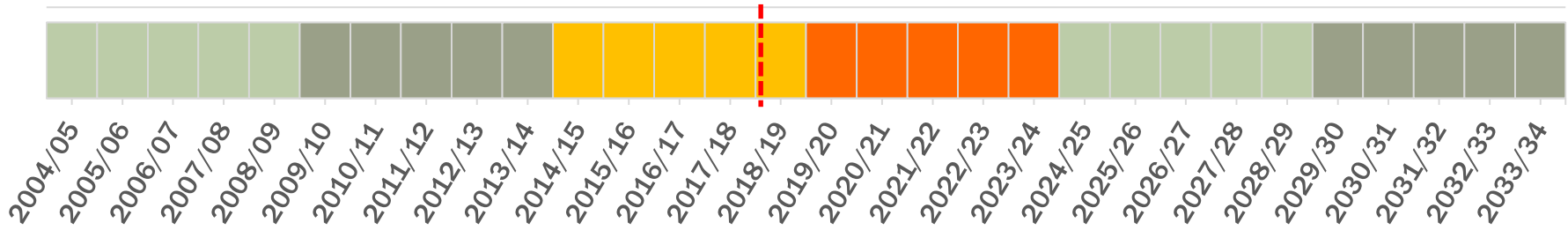
- ▶ Determines which projects will receive funding over next five years
- ▶ Helps ensure funds are available to support project delivery
- ▶ Respond to current context
  - ▶ Board interests, agency priorities, changing funding landscape
- ▶ Support transparency and accountability
  - ▶ Board, sponsor, public engagement
- ▶ Needed now to program funds for 5-year period starting July 1, 2019

30-Year Prop K  
Expenditure Plan

2009 SP/5YPP  
Update

2014 SP/5YPP  
Update

2019 SP/5YPP  
Update



Current 5-Year Period

2019 SP/5YPP Update

# Prop K 5YPPs

## What is the purpose?



- ▶ **Establish 5-year program (or list) of projects**
  - ▶ Supports comprehensive funding strategy
- ▶ **Provide transparency for how projects are prioritized**
- ▶ **Encourage coordination across programs and sponsors**
- ▶ **Provide opportunities for public and Board input early in the project development process**

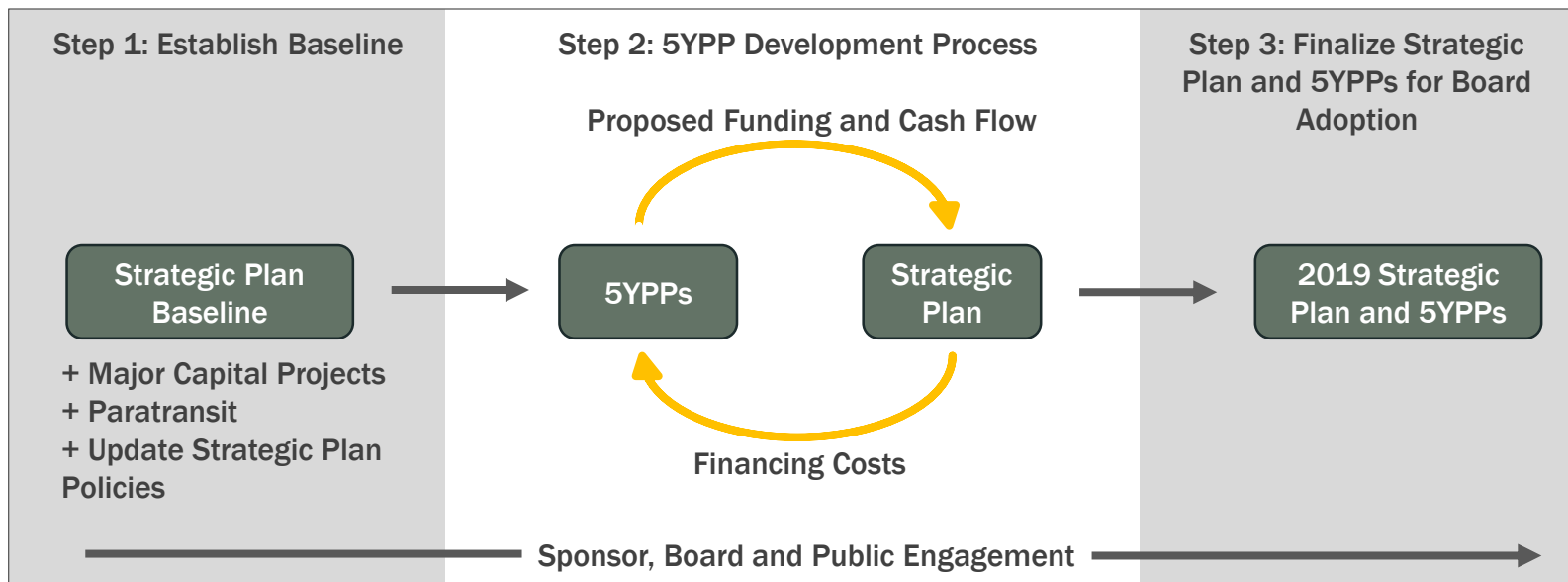


# 2019 Strategic Plan/5YPP Update

## What is the process?



- ▶ Iterative process requiring extensive communication between SFCTA and project sponsors
- ▶ Strategic Plan and 5YPPs evolve in parallel and are closely coordinated



# Prop K 5YPPs Designated Elements



- ▶ **Each 5YPP includes:**
  - ▶ **Prioritization methodology**
  - ▶ **5-year program (or list) of projects with funding and cash flow by fiscal year**
  - ▶ **Project Information Forms with scope, schedule, cost, and funding**
  - ▶ **Performance measures**
  - ▶ **Project delivery status**



# 2019 5YPP Update Group 1



- ▶ **BART Station Access, Safety and Capacity**
- ▶ **Ferry\***
- ▶ **BART Facilities\***
- ▶ **BART Guideways**
- ▶ **New Signs and Signals\***
- ▶ **Advanced Technology and Information Systems (SFgo)**
- ▶ **Signals and Signs Maintenance and Renovation\***
- ▶ **Street Resurfacing, Rehabilitation and Maintenance\***
- ▶ **Pedestrian and Bicycle Facility Maintenance\***
- ▶ **Tree Planting and Maintenance**

\* Concurrent amendment of 2014 5YPP

# Prop K 5YPPs Group 2



- **BRT/TPS/MUNI Metro Network \***
- **Caltrain Capital Improvement Program**
- **Transit Enhancements**
- **Vehicles – Muni, Caltrain, Discretionary**
- **Facilities – Muni, Caltrain, Discretionary**
- **Guideways – Muni, Caltrain, Discretionary**
- **New and Upgraded Streets**
- **Traffic Calming**
- **Bicycle Circulation/Safety**
- **Pedestrian Circulation/Safety**
- **Curb Ramps**
- **Transportation Demand/Parking Management**
- **Transportation/Land Use Coordination**

\*BRT stands for Bus Rapid Transit. TPS stands for transit preferential streets.

# 2019 5YPP Update

## Step 2: 5YPP Development Process



### What we look for

- ▶ **What's happened in the past/now**
  - **delivery track record, leveraging, reimbursement rates**
- ▶ **What's proposed**
  - **Project specific: project readiness, leveraging, reimbursement rates**
  - **Category specific and programwide: % of funds spent on financing for the category, when do funds run out?**



# 2019 5YPP Update

## BART Station Access, Safety and Capacity



### ► 2019 5YPP

- Powell Station Modernization
- Accessibility Improvements at 24th St, Balboa Park, Embarcadero
- Station Wayfinding at Glen Park



# 2019 5YPP Update Ferry



## ▶ 2014 5YPP amendment

- ▶ Delay Gangways and Piers – Reconstruction to 2019 5YPP period
- ▶ Add Gangways and Piers – State of Good Repair (near term)
- ▶ Add Downtown Ferry Terminal Passenger Circulation - design

## ▶ 2019 5YPP

- ▶ Gangways and Piers (GGBHTD) – Reconstruction (permanent)
- ▶ Downtown Ferry Terminal Passenger Circulation (SF Port) - construction
- ▶ Downtown Ferry Terminal Float Rehab (SF Port)

# 2019 5YPP Update

## BART Facilities, Guideways



### Facilities

#### ▶ 2014 5YPP amendment

- ▶ Reprogram funds to new projects in 2019 5YPP period from:
  - Daly City Station Bus & Shuttle Circulation Improvements
  - Glen Park Station Plaza Improvements

#### ▶ 2019 5YPP

- ▶ Elevator Renovation Program at Montgomery (2), Powell (2), Civic Center (2), Embarcadero (1), Glen Park (1)

### Guideways

#### ▶ 2019 5YPP

- ▶ Traction Power Substation Replacement – FY 19/20

# 2019 5YPP Update

## New Signals and Signs, SFgo

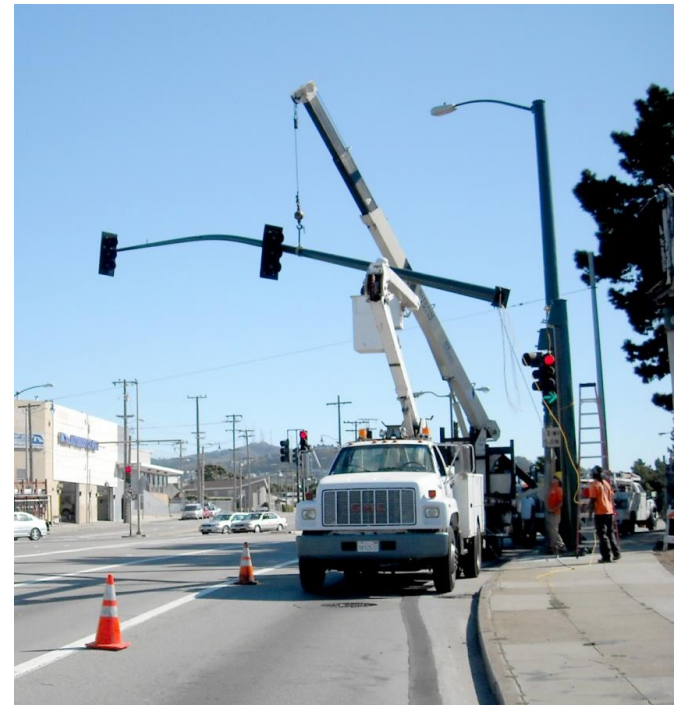


### New Signals and Signs

- ▶ **2014 5YPP amendment**
  - ▶ Reprogram funds to cover higher cost of signal projects in FY 18/19 as well as new projects in 2019 5YPP period
- ▶ **2019 5YPP**
  - ▶ New Signal Contract 65
  - ▶ New Signal Contract 66

### SFgo

- ▶ **2019 5YPP**
  - ▶ Local Bus Transit Signal Priority
    - annual project



# 2019 5YPP Update

## Signals and Signs Maintenance and Renovation



### ▶ 2014 5YPP amendment

- ▶ Reprogram funds from Follow-the-Paving to Great Highway Signal Upgrades in FY 18/19



### ▶ 2019 5YPP

- ▶ Traffic Signal Conduit
- ▶ Traffic Signal Upgrades
- ▶ 3<sup>rd</sup> Street Traffic Signal Detection
- ▶ Western Addition
- ▶ Great Highway
- ▶ Traffic Signal Visibility Upgrades
- ▶ Traffic Signal Hardware
- ▶ Traffic Sign Upgrades

# 2019 5YPP Update

## Street Resurfacing, Rehabilitation, Maintenance



### Street Resurfacing

- ▶ **2014 5YPP amendment**
  - ▶ Reprogram portion of Alemany to Taraval paving in FY 18/19
- ▶ **2019 5YPP**
  - ▶ One paving project in each of the five years
  - ▶ Major impacts to paving program if Prop 6 passes



### Street Repair and Cleaning Equipment

- ▶ **2019 5YPP**
  - ▶ Equipment - annual program



# 2019 5YPP Update

## Pedestrian and Bicycle Facility Maintenance



- ▶ **2014 5YPP amendment: reprogram FY 14/15 bike facility maintenance funds to 2019 5YPP period**
  
- ▶ **2019 5YPP**
  - ▶ **Public sidewalk repair**
    - **Non-street tree related damage to sidewalks, curb and gutters, angular returns**
    - **Locations determined by SFPW inspection and complaints**
    - **Special condition: will monitor funding needs for non-tree related sidewalk repair in relation to other potential priorities eligible for Prop K funds from this category**
  
  - ▶ **Bicycle facility maintenance**
    - **Locations from stakeholder input, requests, inspections**

# 2019 5YPP Update

## Tree Planting and Maintenance



### ► 2019 5YPP

- With passage of Prop E, SFPW has guaranteed funding for street tree maintenance
- Prop K funds requested to plant and establish trees
- Plantings prioritized for areas with numerous empty tree basins and lowest canopy coverage





# 2019 Strategic Plan/5YPP Update

## Step 3: Finalize for Board Adoption



- ▶ **Approve 5YPPs in two groups**
  - ▶ **First group: September 26 CAC, October 16 Board**
  - ▶ **Second group: October 24 CAC, November 13 Board**
- ▶ **Concurrent with 2019 5YPP Update, approve amendments to 2014 5YPPs**
- ▶ **Adopt final 2019 Strategic Plan**
  - ▶ **October 24 CAC, November 13 Board**

# 2019 Strategic Plan/5YPP Update Schedule



Board adopts Strategic Plan/5YPP Update Approach

## Step 1: Establish Strategic Plan Baseline

Revenue and Debt Projections

Update Prop K Policies

Major Capital Projects and Paratransit

True-up Actual Revenues and Expenditures

Board Adoption of Strategic Plan Baseline

## Step 2: 5YPP Development Process

SFCTA Releases 5YPP Guidance

SFCTA and Sponsors prepare Prioritization Criteria

Sponsors prepare Project Information Forms (PIFs),  
Program of Projects and Scoring Tables

SFCTA Reviews PIFs, Program of Projects and Scoring Tables

## Step 3: Finalize Strategic Plan and 5YPPs for Board Adoption

Assess 5YPPs as a whole, establish financing needs, finalize draft 5YPP documents

Board Adopts 5YPPs Part 1

Board Adopts 5YPPs Part 2 and Final Strategic Plan

Sponsor, Board and Public Engagement



Questions?



SAN FRANCISCO COUNTY TRANSPORTATION AUTHORITY